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56th QUARTERLY REPORT TO THE CONGRESS
AND THE TRADE POLICY COMMITTEE
ON TRADE BETWEEN THE
UNITED STATES AND THE
NONMARKET ECONOMY
COUNTRIES DURING

JULY-SEPTEMBER 1988

CONTIN

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& lor

United States International Trade Commission · Washington, DC 20436

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MOTE TO UNITED STATES GOVERNMENT RECIPIENTS OF THIS REPORT

U.S. Government officials are invited to inquire about the availability of statistics on U.S.-NME trade other than those presented herein. The Commission's East-West Trade Statistics Monitoring System contains the full detail of U.S. trade with all NME's as issued by the Census Bureau. These data are maintained by the Commission on an annual, quarterly, and monthly basis, and are generally available within 8 weeks after the close of the monthly reporting period. More information on this service may be obtained from the Chief, Trade Reports Division, USITC, telephone: (202) 252-1255.

INTRODUCTION

This series of reports by the United States International Trade Commission is made pursuant to section 410 of the Trade Act of 1974 (19 U.S.C. 2440), which requires the Commission to monitor imports from and exports to certain nonmarket economy countries (NME's). 1/ These countries include those subject to the generally higher statutory rates of duty in column 2 of the Tariff Schedules of the United States (TSUS) (i.e., with minor exceptions, those listed in headnote 3(d) of the TSUS) 2/ and those afforded most-favored-nation (MFN), or column 1, tariff status (and thus not listed in the headnote), viz, Hungary, the People's Republic of China (China), and Poland.

Under section 410, the Commission publishes a summary of trade data not less frequently than once each calendar quarter for Congress and, until January 2, 1980, for the East-West Foreign Trade Board. As of that date, the East-West Foreign Trade Board was abolished, and its functions were transferred to the Trade Policy Committee, chaired by the United States Trade Representative.

The statute stipulates that the reports in this series are to provide data on the effect, if any, of imports from NME's on the production of like or directly competitive articles in the United States and on employment within industries producing those articles. To fulfill this requirement, the Commission developed an automated trade-monitoring system to identify imports from the NME's that have grown rapidly and to measure the degree of penetration of such imports. Because comprehensive data on the production of the U.S. manufacturing sector are compiled and published annually,

^{1/} Earlier reports in this series included Yugoslavia among the NME's whose trade with the United States is monitored. At the suggestion of the United States Trade Representative and after consultation with the appropriate congressional committees, the Commission determined that Yugoslavia would no longer be included in the countries covered by this report. This decision was effective with the 27th report. (27th Quarterly Report to the Congress and the Trade Policy Committee on Trade Between the United States and the Nonmarket Economy Countries During April-June 1981, USITC Publication 1188, September 1981, p. 1, hereinafter 27th Quarterly Report) In the opinion of many analysts, Yugoslavia is not appropriately classified as an NME. Also, it is not a member of the Warsaw Pact or the Council for Mutual Economic Assistance. Yugoslavia has special status with the Organization for Economic Cooperation and Development and is a leader among nonaligned countries.

^{2/} The following countries or areas are enumerated in headnote 3(d) of the TSUS: Afghanistan, Albania, Bulgaria, Cuba, Czechoslovakia, the German Democratic Republic (East Germany), Estonia, those parts of Indochina under Communist control or domination (including Cambodia (Kampuchea), Laos, and Vietnam), the Kurile Islands, Latvia, Lithuania, Mongolia, North Korea, Romania, Southern Sakhalin, Tanna Tuva, and the U.S.S.R. In this report, imports from and exports to Estonia, Latvia, and Lithuania are included in the data on U.S.-U.S.S.R. trade. The headnote reflects actions taken by the President and the Congress as to Communist countries, rather than reflecting their designation as NME's.

rather than quarterly, the monitoring system is run only once each year. However, every quarterly report monitors imports from NME's and reports on trends that may be significant for U.S. commerce. Since U.S. trade with several of the NME's is negligible, the reports focus on Bulgaria, China, Czechoslovakia, East Germany, Hungary, Poland, Romania, and the U.S.S.R., whose current trade with the United States is at a level that might potentially affect a domestic industry. In addition, data on U.S. trade with Afghanistan, Albania, Cambodia (Kampuchea), Cuba, Laos, Mongolia, North Korea, and Vietnam are provided in the appendices to each report, and trade with these countries is included in the totals for "All NME's" throughout the report.

At present, China, Hungary, and Poland are the only NME's that receive MFN tariff treatment from the United States. In the early 1950's, the MFN status of all the NME's was suspended in accordance with section 5 of the Trade Agreements Extension Act of 1951, which provided that the benefits of trade-agreement concessions were not to be accorded to such countries. 1/ Section 401 of the Trade Act of 1974 reaffirmed the policy of denying MFN tariff treatment to imports from NME's with the exception of Poland, whose MFN status had been restored in 1960. 2/ However, section 402 of the Trade Act of 1974 authorized the President to extend MFN status to those countries that meet certain emigration-policy criteria or to waive the application of such criteria when he has received certain assurances. Waivers resulting in MFN status were extended to Romania in 1975, to Hungary in 1978, and to China in 1980. All waivers in effect are subject to annual review and renewal by the President. In February 1988, the Government of Romania informed the U.S. Government that it had decided to renounce renewal of MFN status under the terms of section 402. Presidential waiver extended to Romania was accordingly allowed to expire on July 3, 1988. Poland's MFN status was suspended by the President in October 1982 but was restored in February 1987. 3/

Imports from Communist countries can be the subject of marketdisruption investigations by the Commission under section 406 of the Trade Act of 1974. Section 406 was included in the Trade Act because of concern.

^{1/} More specifically, the provision applied to imports from the Soviet Union and "any nation or area dominated or controlled by the foreign government or foreign organization controlling the world Communist movement."
2/ This provision was not applicable to countries that had MFN status when the Trade Act was enacted.

^{3/} The reason cited for the suspension was the failure of Poland since 1978 to meet certain import commitments under its Protocol of Accession to the General Agreement on Tariffs and Trade (GATT), but a more immediate reason was that Government's banning of the Solidarity trade union in October 1982. The restoration of Poland's MFN status in 1987 completed the gradual removal, over more than a 3-year period, of a number of economic sanctions that the United States had enacted against the Polish Government in response to its imposition of martial law in 1981 and its subsequent repression of the Polish people.

in the view of the Senate Committee on Finance, that a Communist country "through control of the distribution process and the price at which articles are sold," could direct exports "so as to flood domestic markets within a shorter time period than could occur under free market condition[s]." 1/

In the TSUS, as noted above, the MFN rates of duty are set forth in column 1, and the rates applicable to products of designated Communist countries are set forth in column 2. The latter are, in general, the rates that were established by the Tariff Act of 1930. They are equal to or higher than the MFN rates in column 1. Since many column 2 rates are substantially higher than the corresponding column 1 rates, actual or potential U.S. imports from countries subject to column 2 rates are affected in some measure by the rates of duty on the specific tariff items involved.

Except as otherwise noted, the trade data presented in these reports are compiled from official statistics of the U.S. Bureau of the Census. Imports are imports for consumption (the sum of directly entered imports plus withdrawals from customs warehouses) at customs value (generally equivalent to f.o.b. value at the foreign port of export). Exports are domestic exports (U.S.-produced goods) at f.a.s. value. The detailed analysis of imports in the reports is generally based on the seven-digit Tariff Schedules of the United States Annotated (TSUSA), and that of exports is based on seven-digit Schedule B Nos., which are the provisions under which these trade data are collected. The TSUSA and Schedule B items may be found in the tables in appendix C, which lists leading articles in trade with the NME's as a group and with individual NME's. The analysis of aggregate trade levels and trends is generally presented in terms of Standard International Trade Classification (SITC) Revision 2 categories. 2/

The U.S. International Trade Commission is an independent, factfinding agency. Thus, any statements made in the quarterly reports on East-West trade do not necessarily reflect the views of executive branch agencies and should not be taken as an official statement of U.S. trade policy. These reports also are done independently of other work conducted by the Commission, and nothing in the reports should be construed to indicate how the Commission would find in an investigation conducted under other statutory authority.

This quarterly report contains a summary of U.S. trade with the NME's during July-September 1988, and, where appropriate, during the first

^{1/} Trade Reform Act of 1974: Report of the Committee on Finance..., U.S. Congress, Senate, Rep. No. 1298, 93d Cong., 2d Sess., 1974, p. 210.

2/ The SITC was developed by the United Nations Secretariat in 1950 as a common basis for the reporting of international trade data. In 1975, the U.N. Economic and Social Council recommended that member States begin reporting their trade statistics on the basis of Revision 2 of the SITC.

9 months of the year. Developments affecting U.S. commercial relations with the NME's during the third quarter of 1988 are also discussed. A special section in the report examines three product groups that were identified by the Commission's East-West Trade Statistics Monitoring System on the basis of two criteria: the level of import penetration by an individual NME supplier and by all foreign suppliers and the rate of growth of imports from an NME source. 1/ The three product groups covered in the report are footwear, games, and toys and models from China. The discussion of each includes a description of the U.S. industry, U.S. imports from China and other sources, and the U.S. market. Such information as could be obtained on these industries in China is also included.

Additional copies of this report (USITC Publication 2146) can be obtained by calling (202) 252-1000, or by writing to the Office of the Secretary, U.S. International Trade Commission, 500 E Street SW., Washington, DC 20436. Requests to receive the report on a quarterly basis should be directed to (202) 252-1255, or to the Trade Reports Division, U.S. International Trade Commission, 500 E Street SW., Washington, DC 20436.

^{1/} A description of the methodology and the complete results of the seventh annual run of this automated import-monitoring system were presented in the 55th Quarterly Report . . ., pp. 19-53.

THIRD-QUARTER DEVELOPMENTS IN TRADE BETWEEN THE UNITED STATES AND THE NONMARKET ECONOMY COUNTRIES

Two-way merchandise trade between the United States and the nonmarket economy countries (NME's) increased by 30.8 percent, from \$3.5 billion during July-September 1987 to \$4.6 billion during the quarter under review. U.S. exports to the NME's increased by 35.2 percent to \$1.9 billion, and imports from these countries increased by 28.0 percent to \$2.8 billion (table 1). The U.S. deficit in trade with the NME's reached a quarterly record of \$934.1 million during July-September 1988.

The U.S. deficit in trade with the NME's declined by 40.1 percent from \$2.2 billion during January-September 1987 to \$1.3 billion during the corresponding period of 1988. This decline was almost entirely attributable to an increase in the U.S. surplus in trade with the Soviet Union, from \$782.1 million during January-September 1987 to \$1.6 billion during the corresponding period of 1988. The deficits in trade with China (\$2.4 billion) and with Eastern Europe (\$0.6 billion) remained virtually unchanged over the period.

After three consecutive quarterly increases, U.S. exports to the NME's declined from the second to the third quarter of 1988 (figure 1). Declines in shipments to the Soviet Union and Eastern Europe 1/--caused primarily by the absence of U.S. wheat shipments to both regions during the third quarter 2/--outweighed a broad-based increase in exports to China. From the third quarter of 1987 to the quarter under review, U.S. exports to the Soviet Union declined from \$408.1 million to \$304.3 million, U.S. exports to China increased from \$795.3 million to \$1.3 billion, and those to Eastern Europe rose from \$157.4 million to \$196.7 million (table 2).

U.S. exports to the NME's increased by 60.1 percent from \$4.0 billion during January-September 1987 to \$6.3 billion during the corresponding period of 1988. China's share of U.S. exports to the NME's declined from 59.4 percent during January-September 1987 to 57.2 percent during January-September 1988, and the Soviet Union's share increased from 26.8 percent to 31.7 percent (figure 2). This shift may be largely attributed to significant increases in exports of U.S. wheat and animal feed to the Soviet Union over the period. Total U.S. exports to the Soviet Union increased by 89.7 percent, from \$1.1 billion during January-September 1987 to \$2.0 billion during January-September 1988, whereas U.S. exports to

^{1/} Eastern Europe refers to Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

^{2/} Although the Soviet Union did not buy any U.S. wheat during the period under review, it placed orders for a record amount of 5.1 million metric tons of corn.

Soviet purchases prior to the quarter under review represented an over fulfillment of Soviet orders of U.S. grain for the fifth and final year (Oct. 1, 1987-Sep. 30, 1988) of the long-term U.S.-U.S.S.R. grain agreement. For the terms of the expired agreement and efforts to renew it, see the section entitled "U.S.-Soviet Grain Negotiations Continue," later in this report.

Table 1.--U.S. trade with the world and with the nonmarket economy countries (NME's), 1/by quarters, July 1987-September 1988

Item :	1987		1988			
	July- : September :	October - : December :	January- : March :	April- June	: July- : September	
U.S. world trade:	(0.072	47.044	72 474	77 005	74.040	
Exportsillion dollars: Importsdo:	60,032 : 102,773 :	67,844 : 107,722 :	72,176 : 105,088 :	77,905 108,887	76,048 108,456	
Balancedo:	-42,741 :	-39,878 :	-32,912 :	-30,982	-32,408	
Trade turnover (exports plus imports) :	127.11	1	32,712	30,702	1	
million dollars:	162,805 :	175,566 :	177,264 :	186,791	: 184,503	
U.S. trade with NME's:	!					
Exportsmillion dollars:	1,371 :	1,734 :	2,217	2,260	1,853	
Importsdo: Balancedo:	2,178 : -807 :	2,023 : -290 :	2,353 :	2,493	: 2,787 : -934	
Trade turnover (exports plus imports) :	-607	-290 :	-137 :	-234	-934	
million dollars:	3,549 :	3,757 :	4,570 :	4,753	4,640	
Share of total U.S. trade accounted : for by trade with NME's:	3,31,	3,13.	1,210	4,133	1	
Exportspercent:	2.28 :	2.56 :	3.07 :	2.90	2.44	
Imports	2.12 :	1.88 :	2.24 :	2.29	: 2.57	

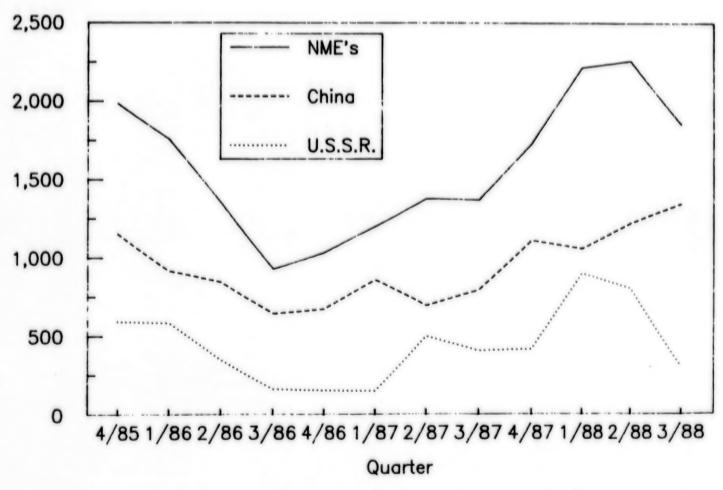
1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Import figures in this and all other tables in this report are Census-basis imports for consumption at customs value. Exports are domestic exports only, including Defense Department military assistance shipments, and are valued on an f.a.s. basis.

Figure 1 U.S. exports to the nonmarket economy countries (NME's), China, and the U.S.S.R., by quarters, 4th quarter 1985 through 3d quarter 1988

Million Dollars



Source: Compiled from official statistics of the U.S. Department of Commerce.

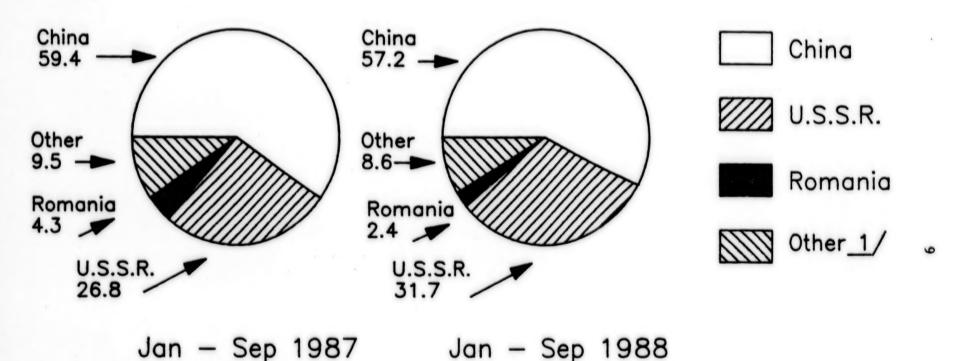
Table 2.--U.S. exports to the individual nonmarket economy countries and to the world, 1986, 1987, January-September 1987, January-September 1988, July-September 1987, and July-September 1988

Mankat	1986	(In thousands o	January-S	eptember	July-September	
Market			1987	: 1988	1987	1988
Afghanistan:	7,650	7,984	5,327	3,772	1,711	998
Albania:	4,506	3,344	2,341	5,146	2,321 :	2,208
Bulgaria:	95,865	88,344	58,072	100,116	22,120 :	14,192
Cambodia:	214	138	134	: 66	28 :	13
China::	3,076,023	3,459,595	2,349,476	3,621,230	795,278 :	1,343,711
uba::	1,553	1,379	992	1,669	: 183 :	568
zechoslovakia:	67,535	46,942	33,427	38,210	7,060 :	11,349
ast Germany:	67,624	53,695	41,735	89,614	9,167 :	63,832
fungary::	88,216	94,106	65,486	52,504	: 21,965 :	20,409
aos:	114	253	253	812	: 29 :	138
fongolia::	77	869	869	: 12	: 133 :	2
lorth Korea:	-	: - :	-	: 65	:	-
oland:	145,155	237,399	149,313	: 240,911	: 45,359 :	54,853
Roman i a::	249,226	192,107	169,433	154,359	: 51,734 :	32,025
J.S.S.R:	1,246,831	1,477,399	1,059,170	: 2,009,086	: 408,137 :	304,277
/ietnam:	29,986	23,422	17,067	: 11,889	: 5,569 :	4,563
Total:	5,080,574	5,686,976	3,953,093	: 6,329,459	: 1,370,794 :	1,853,137
Total, U.S. exports :		:	1	:	1 1	
to the world:	216,555,202	: 243,858,925	176,014,939	: 226,128,099	: 60,032,024 :	76,047,795

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

Figure 2
Relative shares of U.S. exports to the nonmarket economy countries, January—September 1987 and January—September 1988



_1/ Hungary, Poland, East Germany, Czechoslovakia, Bulgaria, Mongolia, Albania, Vietnam, North Korea, Cuba, Afghanistan, Cambodia, and Laos.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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China increased by 54.1 percent, from \$2.3 billion to \$3.6 billion. U.S. exports to Eastern Europe increased by 30.6 percent, from \$517.5 million to \$675.7 million.

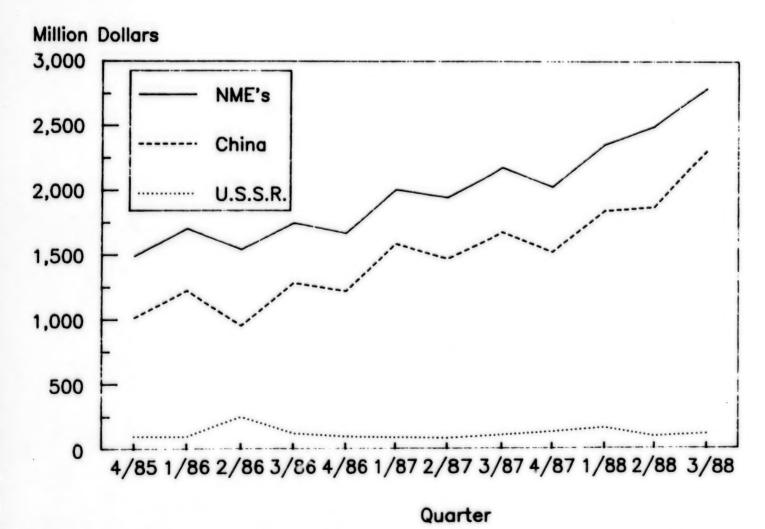
The commodity section "food and live animals" (SITC Section 0), which includes wheat, corn, and processed soybean feed, was by far the leading commodity section among U.S. exports to the NME's during January-September 1988 (tables A-1 and B-1). The result in large part of the U.S. Department of Agriculture's Export Enhancement Program (EEP), 1/ wheat was the most significant single U.S. export commodity to all three NME regions during January-September 1988 (tables C-1, C-3, C-5, and C-7). U.S. exports of processed soybean feed to the Soviet Union and corn to both the Soviet Union and Eastern Europe also increased significantly from the first 9 months of 1987 to the corresponding period of 1988. Chemicals (SITC Section 5) ranked second and machinery and transportation equipment (SITC Section 7) third among U.S. exports to the NME's during the first three quarters of 1988, with China as the predominant NME customer in both commodity sections. Among U.S. chemical exports to China, artificial resins (SITC Division 58) and manufactured fertilizers (SITC Division 56) represented the largest commodity divisions during the first three quarters of 1988 and also the ones that grew the most in value from the corresponding period of 1987. Among U.S. machinery and transport equipment exports to China, machinery specialized for particular industries (SITC Division 72) was the leading commodity division and the one that increased the most in value. Crude materials (SITC Section 2) ranked fourth among U.S. exports to the NME's during January-September 1988. Exports of Douglas-fir logs and other softwood logs to China and of soybeans -- with the bulk of the shipments going to the U.S.S.R. -- were the largest U.S. exports to the NME's in this commodity section during the first three quarters of 1988.

The secular increase in U.S. imports from the NME's, with quarterly fluctuations determined by shipments from China, continued during July-September 1988 (figure 3). The value of shipments from China increased by 37.5 percent from \$1.7 billion during the third quarter of 1987 to a new quarterly record of \$2.3 billion during the corresponding quarter of 1988. The previous record of \$1.9 billion was registered during the second quarter of 1988. U.S. imports from Eastern Europe declined from \$393.5 million during July-September 1987 to \$367.2 million during the period under review, whereas those from the Soviet Union increased from \$107.4 million to \$115.5 million (table 3).

During January-September 1988, U.S. imports from the NME's amounted to \$7.6 billion, up from \$6.1 billion during the corresponding period of 1987. The increase in China's market share from 77.1 percent during January-September 1987 to 78.7 percent during January-September 1988 and the Soviet

^{1/} The Export Enhancement Program is referenced under the section "U.S.-Soviet Grain Negotiations Continue," later in this report.

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Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table 3.--U.S. imports from the individual nonmarket economy countries and from the world, 1986, 1987, January-September 1987, January-September 1988, July-September 1987, and July-September 1988

(In thousands of dollars)								
Source :	1986	1987	: January-September :		: July-September			
			1987	1988	1987	: : 1988 :		
: Afghanistan:	5,123	: : 5,630	5,280	4,477	1,795	: 804		
Albania:	3,194	: 2,149	1,542	2,069	350	804 251		
Bulgaria:	49,684	40,306	31,168	24,517	8,829	8,337		
Cambodia:	518	: 370	190		85	: 34		
China:	4,671,469	6,243,877	4,726,312	6,010,285	1,674,139	2,301,455		
Cuba:	31	: -	-		-			
Czechoslovakia:	85,284	77,793	60,092	64,083	18,567	: 23,877		
East Germany:	85,265	: 84,455	62,448	84,417	23,691	23,260		
Hungary:	223,938	277,647	204,483	218,556	77,365	72,812		
aos	605	: 980	868	2,436	483	1,848		
Mongolia:	1,081	: 1,431	924	873	111	: 126		
North Korea:	2	: -	-	-	-	:		
Poland:	230,953	: 295,484	219,215	272,573	80,815	94,78		
Romania:	750,018	714,368	539,777		184,238	144,136		
U.S.S.R:	554,923	408,205	277,064	371,300	107,361	115,466		
Vietnam:	201	: -	•	-	-	: -		
Total:	6,662,290	: 8,152,695	6,129,362	7,633,729	2,177,828	: 2,787,191		
Total, U.S. imports :		1				:		
from the world:	368,656,594	: 402,066,002	294,344,077	322,430,215	102,772,691	: 108,455,504		

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note .-- Because of rounding, figures may not add to the totals shown.

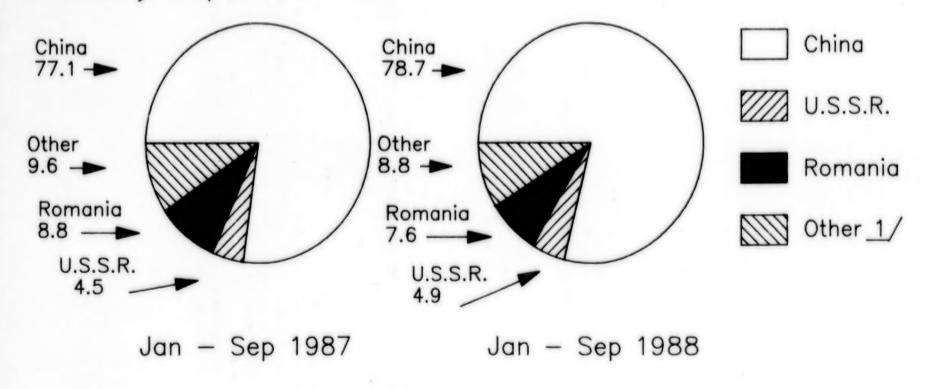
Union's minor gain were achieved at the expense of Romania and other NME suppliers (figure 4). Total U.S. imports from China increased by 27.2 percent from \$4.7 billion during January-September 1987 to \$6.0 billion during January-September 1988, whereas imports from Eastern Europe increased by 11.2 percent from \$1.1 billion to \$1.2 billion, and those from the Soviet Union grew by 34.0 percent from \$277.1 million to \$371.3 million.

Miscellaneous manufactured articles (SITC Section 8) remained by far the largest category of imports from the NME's during the first 9 months of 1988 (tables A-5 and B-1) and during the period under review (table A-6). Accounting for 92.9 percent of these imports, shipments from China reached \$3.5 billion during January-September 1988 compared with only \$2.9 billion during January-September 1987. The \$594.0 million increase was the net result of a \$72.0 million decline in imports of apparel (SITC Division 84) and a \$665.9 million increase in imports of other miscellaneous manufactured articles from China. Within this commodity section, miscellaneous manufactured articles not elsewhere specified (SITC Division 89), which includes toys, games, and sporting goods (SITC Group 894); footwear (SITC Division 85); and travel goods, handbags, and similar containers (SITC Division 83) showed the largest increases in shipments from China from the first three quarters of 1987 to the corresponding period of 1988.

Manufactured goods classified by chief material (SITC Section 6) remained the second largest commodity section among U.S. imports from the NME's. Increased shipments from China, and to a lesser extent from Eastern Europe, accounted for the bulk of the \$190.4 million increase in U.S. imports from the NME's in this commodity category from January-September 1987 to the corresponding period of 1988. Among U.S. imports from China in this commodity section, textile yarns and fabrics (SITC Division 65) remained the largest category and metal manufactures (SITC Division 69) showed the largest increase over the period. Machinery and transportation equipment (SITC Section 7) ranked third among U.S. imports from the NME's during January-September 1988. The value of shipments in this commodity section increased by \$479.6 million from January-September 1987, when it ranked fifth. Among such imports, increases in shipments from China of electrical machinery and apparatus (SITC Division 77) and telecommunications and sound recording equipment (SITC Division 76) were noteworthy. Although mineral fuels (SITC Section 3) ranked only fourth among U.S. imports from the NME's during the first 9 months of 1988, import items in this category topped the lists of leading imports from all three NME regions (tables C-2, C-4, C-6, and C-8). Romania was the major NME supplier of unleaded gasoline to the U.S. market (table C-34), whereas the bulk of the crude petroleum came from China,

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Relative shares of U.S. imports from the nonmarket economy countries, January-September 1987 and January-September 1988



1/ Hungary, Poland, East Germany, Czechoslovakia, Bulgaria, Mongolia, Albania, Vietnam, North Korea, Cuba, Afghanistan, Cambodia, and Laos.

Source: Compiled from official statistics of the U.S. Department of Commerce.

THIRD-QUARTER DEVELOPMENTS AFFECTING U.S. COMMERCIAL RELATIONS WITH THE NONMARKET ECONOMY COUNTRIES

U.S.-Soviet Industrial Groups Begin Trade Promotion

The U.S.-Soviet Working Group on Oil and Gas Equipment and the Working Group on Construction Equipment held their inaugural meetings in Moscow during September 20-23, 1988. 1/ Composed of government officials on both sides, these associations have the stated purpose of promoting U.S.-Soviet trade and industrial cooperation through intra-industry contacts. As a first step, each working group plans to hold a series of seminars to acquaint U.S. and Soviet enterprise managers in their respective industry groups with one another.

U.S. exports of oil and gas equipment and construction equipment to the Soviet Union represented statistically negligible (roughly 0.5 percent) or near-negligible proportions of worldwide U.S. exports in both 1987 and the first three quarters of 1988. 2/ However, the stated Soviet investment

1/ At the 10th session of the U.S.-U.S.S.R. Joint Commercial Commission (JCC) in Moscow during Apr. 12-14, 1988, the United States and the Soviet Union agreed to establish five industry-oriented working groups. In addition to the above mentioned two, the agreement calls for the establishment of working groups on Medical Equipment and Supplies, Manufacturing Equipment for Consumer Goods, and on Food Processing and Packaging Equipment. See article, "Joint U.S.-U.S.S.R. Working Groups Meet in Moscow, Discuss Ways to Facilitate 'Mutually Beneficial Business.'" Business America, Oct. 24, 1988, pp. 26,27. The Working Group on Medical Equipment and Supplies was established in Moscow on Oct. 17-18, and the Working Group on Manufacturing Equipment for Consumer Goods on Oct. 19-20. 2/ U.S. exports of oil and gas equipment to the Soviet Union increased from \$4.5 million during January-September 1987 to \$7.1 million during January-September 1988. Over the same period, U.S. exports of construction equipment to the Soviets increased from \$7.5 million to \$13.2 million. (Definition of these two industries, in terms of Schedule B numbers, was provided by the U.S. Department of Commerce.)

Beginning from the mid-1970's, Soviet oil field development and gas pipeline construction represented a significant business potential for U.S. oil and gas equipment producers. However, U.S. export controls, prompted by sharp disagreements with the Soviet Union over various aspects of its domestic and foreign policies during the late 1970's and early 1980's, prevented U.S. firms from competing with other Western suppliers for the Soviet market. U.S. oil and gas equipment exports to the Soviet Union plunged from \$47.5 million in 1979 to \$2.2 million in 1980 in the wake of export restrictions introduced from August 1978 through June 1982. The United States began to liberalize oil and gas equipment exports to the Soviet Union in January 1986. In response, U.S. oil and gas equipment shipments to the Soviets rebounded from their 1980's record low of \$0.8 million in 1985 to \$12.1 million in 1986. The elimination of foreign policy controls on U.S. strategic oil and gas equipment exports to the Soviet Union in January 1987, and the gradual improvement in overall U.S.-(continued...)

aims in this sector suggest that the Soviet Union could become a large market for producers of both types of equipment. 1/ The Soviet Union may have one of the world's largest proven and probable oil and gas reserves. Soviet plans call for the building of 1 million kilometers of roads and an increase in housing starts by 20 percent each year until the turn of the millennium. 2/ Despite efforts to modernize the Soviet construction equipment manufacturing industry, demand for imports of such equipment is likely to be high and limited principally by the country's hard-currency purchasing power. Intense competition among Western firms will likely allow the Soviets to expand their capital imports in both industry groups through joint ventures, barter and countertrade, and licensing agreements-forms of commercial contacts that they prefer more than their Western business partners. 3/

Restrictions On Computer Exports Ease

On August 1, 1988, the 16-nation Coordinating Committee on Multilateral Export Controls (Cocom) 4/ eased licensing standards on computer and computer peripheral exports to the NME's. 5/ The new rules raised the performance ceiling of computers and peripheral equipment that may be exported to China without Cocom licensing from 285 million PDR's to 550 million PDR's. 6/ On exports to the Soviet Union and Eastern Europe, the ceiling was raised from 48 million PDR's to 78 million PDR's. U.S.

^{2/(...}continued)

Soviet relations since the Gorbachev era (March 1985), may have totally restored U.S. competitiveness in the Soviet oil and gas equipment market. The history of U.S. controls on oil and gas equipment exports is capsulized in the 17th Quarterly Report . . ., p. 19, 33d Quarterly Report . . ., pp. 58,59, and 50th Quarterly Report . . ., pp. 38,39.

^{1/} Soviet plans called for investing 30.3 billion rubles (\$48.3 billion) in the "fuels and energy complex" and 10.0 billion rubles (\$15.9 billion) in the "construction complex" in 1988. (\$1=Rb0.627) For details on Soviet investment plans through 1992, see U.S. Congress, Joint Economic Committee, Gorbachev's Economic Plans, vol. 1 (Washington, D.C.: U.S. Government Printing Office, 1987), p. 34.

^{2/} Interview with industry analyst, U.S. Department of Commerce, International Trade Administration, Office of Capital Equipment and International Construction, Nov. 9, 1988.

 $[\]underline{3}$ / West Germany, Japan, the United Kingdom, France, Italy, and Canada are the major U.S. competitors in selling oil and gas equipment to the Soviet Union. West Germany and Japan are the major competitors in selling construction equipment to the Soviets.

^{4/} In addition to the United States, the following countries are members of Cocom: Belgium, Canada, Denmark, France, Greece, Italy, Japan, Luxembourg, The Netherlands, Norway, Portugal, Spain, Turkey, the United Kingdom, and West Germany.

^{5/ 53} F.R. 28864.

^{6/} Processing Data Rate (PDR) is expressed in million bits per second. The measure is used mainly by Western export-control authorities.

officials state that this streamlining of Cocom rules and the concurrent easing of licensing standards are not in the least detrimental to U.S. national and Western security interests. 1/ The validated license requirement from the individual exporting countries did not change substantially and deregulation affected only products and technical information from the lower spectrum of scientific-technical know-how. Most of the dual-use technology 2/ that became available through the August 1 rules was available to the NME's from non-Cocom sources.

China is by far the largest NME customer of U.S. computers and related products, 3/ but prospects of sales to the Soviet Union are also reported to be excellent. 4/ Soviet planners reportedly want to increase the number of personal computers in the U.S.S.R. from the current level of 200,000-300,000 to 1.1 million by 1990. 5/ By easing controls on exports to China more than to the Soviet Union and Eastern Europe, the new regulations have further increased China's advantage among the NME's in acquiring Western technology. 6/

^{1/} Interview with the Bureau of Export Administration, Nov. 21, 1988.
2/ Dual use means the possibility that a product or technical information intended primarily for civilian use may also have military uses.
3/ U.S. exports of computers and related products (Schedule B Nos. 676.2600-676.5590) to China declined to \$182.4 million in 1987 from their peak of \$238.5 million in 1986. Sales during January-September 1988 were \$133.9 million compared with \$134.6 million during the same period of 1987. U.S. sales to China represent nearly 1.0 percent of worldwide U.S. exports of computers and related products. U.S. exports to the Soviet Union in this product category were \$1.9 million in 1987 and \$0.7 million during the first three quarters of both 1987 and 1988.

United Nations statistics are spotty on Western computer sales to the NME's. However, the figures available indicate that Japan and Hong Kong sell more computers to China than the United States and that West European countries and Japan have a running start for the Soviet market.

^{4/} Soviet American Trade, November 1988, p. 2.

^{5/} Ibid.

U.S.-Soviet Grain Negotiations Continue

Negotiations to replace the 5-year U.S.-Soviet grain agreement, which expired on September 30, 1988, continued during the quarter under review. U.S. and Soviet officials held their fourth round of meetings on September 17-18. 1/ Under the expired 5-year agreement, which served as the basis for negotiations, the Soviet Union obligated itself to buy at least 9 million metric tons of U.S. grain annually. The agreement specified Soviet purchases of 4 million metric tons each of U.S. wheat and corn, allowing for the substitution of 1/2 metric ton of soybeans or soybean meal for 1 metric ton of wheat or corn, or any combination of these, for the remaining 1 million metric ton of grain. Price, quantity, and the length of the agreement are reported to have constituted the major stumbling blocks throughout the negotiations. The Soviets reportedly wanted lower U.S. prices under the U.S. Department of Agriculture's Export Enhancement Program (EEP), 2/ whereas U.S. negotiators pressed for a longer agreement and considerably higher minimum and maximum Soviet purchase commitments than specified by the October 1983-September 1988 accord. 3/

^{1/} The first round of talks was held in March, the second in May, the third in July, and the fifth in October 1988. On Nov. 28, 1988, the negotiators reached agreement on extending the expired 5-year grain pact for 2 more years and 3 months. The new agreement is retroactive to Oct. 1, 1988, and will expire on Dec. 31, 1990. The terms of the new agreement are identical with those of the expired 1983-1988 accord, with Soviet purchase requirements prorated for the 3 months remaining over the 2-year period. See 55th Quarterly Report . . ., pp. 15,16; and Bureau of National Affairs (BNA), International Trade Reporter, Nov. 30, 1988, pp. 1557,1558.

2/ For a description of the program, see Agricultural Information Bulletin No. 515, Increased Role for U.S. Farm Export Programs, April 1987, 50th Quarterly Report . . ., pp. 37,38, 51st Quarterly Report . . ., pp. 33,34,53d Quarterly Report . . ., pp. 39-41, and 55th Quarterly Report . . ., pp. 15,16.

3/ BNA, International Trade Reporter, Nov. 30, 1988, pp. 1557, 1558.

IMPORTS FROM CHINA AND THE U.S. MARKET: FURTHER EXAMINATION OF PRODUCT GROUPS IDENTIFIED BY THE EAST-WEST TRADE STATISTICS MONITORING SYSTEM

In the <u>55th Quarterly Report</u>, ,, the Commission presented updated findings of its East-West Trade Statistics Monitoring System. This automated import-monitoring system, which has been run annually since 1982, is designed to address a congressional requirement that the Commission's reports on U.S. trade with the NME's provide data on "the effects of such imports, if any, on the production of like, or directly competitive, articles in the United States and on employment within the industry which produces like, or directly competitive, articles in the United States." 1/

Since data on U.S. trade and production are not collected on the basis of a common nomenclature (numbering system) or at the same level of detail, the system aggregates the data into product groups based on the Standard Industrial Classification (SIC) and correlates the resulting product groups with a version of the SIC classification system referred to as MSIC. Imports of manufactures are then identified for further examination on the basis of two criteria: import penetration of the U.S. market by an NME supplier and by all sources and the recent rate of growth in imports from an NME source. 2/

A total of 10 product groups from China were identified by the 1988 run, and 2 from this list were selected for closer examination: rubber or plastic footwear (MSIC 3021) and games, toys, and children's vehicles (MSIC 3944). For the purpose of analyzing these product groups, however, the scope of the coverage has been somewhat modified. The report on footwear has been expanded to include nonrubber as well as rubber footwear, since U.S. imports of nonrubber footwear from China have also been growing rapidly and appeared to warrant more detailed monitoring at this time. On the other hand, the examination of games and toys has been treated as two product groups because the U.S. production of games and toys consists of two separate industries. Children's vehicles are also considered a separate U.S. industry, but imports from China in this segment of MSIC 3944 have been negligible. Each report on a product group includes a discussion of the U.S. industry, U.S. imports from China and other sources, and the U.S. market. To the extent information could be obtained, the industry in China is also discussed.

^{1/ 19} U.S.C. 2440.

^{2/} The system uses the following equation to calculate import penetration:
M/(M + S - X) where M = U.S. imports, S = U.S. product shipments (a proxy for domestic output), and X = U.S. exports. (For a detailed description of the methodology, see the 55th Quarterly Report..., pp. 19-20.) An MSIC product group meets the import penetration test if imports from a single NME source accounted for at least 1 percent of U.S. apparent consumption in 1987 (the most recent year for which comprehensive data on U.S. producers' shipments were available) and if imports from all sources accounted for more than 10 percent of apparent consumption. Product groups that meet the import penetration test are selected if imports from an NME source increased by 15 percent or more (in terms of value) from 1986 to 1987 and from January-June 1987 to January-June 1988.

Among the other product groups identified by the monitoring system this year, six were initially identified in previous runs and were examined in detail in earlier quarterly reports. 1/ All were imports from China. Two additional product groups were newly identified: leather and textile luggage from China and watches and clocks from China. These product groups will be examined in subsequent reports.

Footwear

Description and uses

For statistical purposes, both domestic production and U.S. imports of footwear have been broadly divided into two categories—"nonrubber" and "rubber." Nonrubber footwear includes most leather or vinyl dress, casual, athletic, and work shoes; boots; sandals; and slippers. Rubber footwear includes galoshes or other protective footwear in chief value of rubber and athletic and casual footwear in chief value of rubber, which consists mainly of sneakers and other canvas fabric-upper footwear. Nonrubber footwear is by far the largest shoe category and accounts for 90 percent or more of domestic consumption.

The U.S. industry

Nonrubber footwear. -- The U.S. nonrubber footwear industry is a \$7.6 billion industry at retail. It employs about 88,000 people in direct manufacturing and provides about 53,000 jobs in supporting industries. The industry consists of approximately 240 manufacturers operating 491 plants in 38 States. Most of the manufacturers are privately owned firms; however, the 45 publicly held firms account for most of the industry's output. The four largest firms in the industry account for almost one-fourth of total production. In contrast, 70 percent of the firms make less than 1 million pairs annually, and account for less than one-fifth of total output. U.S. production is concentrated in 10 States--Missouri, Pennsylvania, Maine, Massachusetts, New York, Tennessee, Arkansas, Florida, Ohio, and New Hampshire.

The U.S. nonrubber footwear industry continued to decrease in size during the 1980's, as imports captured the bulk of the domestic market.

^{1/} These six product groups and the quarterly reports in which they were examined are as follows: lace goods (MSIC 2292), 36th Quarterly Report . . . , pp. 55-60; rainwear (MSIC 2385), 52d Quarterly Report . . . , pp. 36-42; women's handbags and purses (MSIC 3171), 36th Quarterly Report . . . , pp. 83-84, 44th Quarterly Report . . . , pp. 54-62, and 52d Quarterly Report . . . , pp. 48-57; china tableware (MSIC 3262), 40th Quarterly Report . . . , pp. 74-80; earthenware tableware (MSIC 3263), 52d Quarterly Report . . . , pp. 42-48; and dolls and stuffed toy animals (MSIC 3942), 40th Quarterly Report . . . , pp. 86-95.

Between 1983 and 1987, net factory closings totaled approximately 300, with 70 occurring in 1986 and 25 in 1987. As a corollary, employment declined by 39,100 workers, or 31 percent, during 1983-87 and production, which has decreased annually since at least 1968, fell by 34 percent to 222 million pairs, valued at \$3.8 billion. Aside from closing plants, U.S. producers responded to the import growth by moving into shoe and specialty retailing and importing footwear parts and finished footwear, often under their own brand names.

U.S. consumption of nonrubber footwear rose by an average annual rate of almost 7 percent during 1983-87, to \$11 billion. However, in terms of quantity, consumption in 1987 declined by 2 percent. This was the first annual decrease since 1981, and was reportedly attributable to the rising popularity of canvas athletic and casual shoes that are classified as rubber footwear. The growth in the total value of consumption of nonrubber footwear during 1983-87 was supplied entirely by imports, whose share of the domestic market, in terms of quantity, reached a record 82 percent in 1987.

Expenditures on new plant and equipment in the nonrubber footwear industry averaged \$55 million per year during 1982-86, ranging from a low of \$42 million in 1986 to a high of \$64 million in 1982. They averaged about 1.0 percent of the industry's sales. The nonrubber footwear industry's net profit as a percent of sales was 4.7 percent in 1986, up from 3.9 percent in 1985.

The manufacture of nonrubber footwear remains labor intensive, consisting essentially of a piecework, cut and assembly operation. Although new technologies have been developed to improve manufacturing efficiency, their application by the U.S. industry has been limited mostly to the larger firms, primarily because of the equipment's high cost.

The most significant factor influencing the competitive position of U.S. and foreign producers is labor costs, which, along with raw material costs, represent the bulk of manufacturing costs. Labor costs account for 54 percent of the U.S. industry's total manufacturing costs. compensation costs for production workers in the U.S. nonrubber footwear industry in 1986 averaged \$7.37, which was substantially higher than those in the major supplying countries. Production workers in Taiwan earned \$1.31 an hour; in Korea, \$1.01; in Brazil, \$0.86; and in China, less than \$0.80. In Europe, the hourly compensation costs for footwear workers in 1986 averaged \$8.01 in Italy and \$3.11 in Spain, which are two other important competitors of the U.S. industry. However, lower productivity in the foreign industries partially offsets their labor-cost advantage. Most nations, especially in the Far East and South America, however, do not have the cost of certain mandatory regulations that are present in the United States (e.g., the regulations of the Environmental Protection Agency and the U.S. Occupational Safety and Health Administration).

Rubber footwear. -- The U.S. rubber footwear industry, located primarily in the Northeast and the South, also decreased in size during 1983-87. The number of factories declined from an estimated 73 in 1983 to 65 in 1987.

Employment declined faster, falling from about 18,000 to an estimated 12,000 persons. Approximately 40 of the establishments in 1987 produced fabric-upper footwear and the remainder, protective footwear. Fabric-upper footwear accounted for 86 percent of the industry's output in 1987, with more than one-half of that coming from six producers. The fabric-upper footwear segment is dominated by producers of brand-name joggers and other athletic footwear.

- U.S. shipments of rubber footwear, in terms of quantity, declined by 6 percent during 1983-86 but increased by 14 percent in 1987. The increase in 1987 reflected a renewed popularity in canvas athletic and casual shoes. The major part of the U.S. rubber footwear market, in terms of quantity, was captured by imports, which accounted for 61 percent of total sales in 1987. As a result of growing import competition, U.S. manufacturers of rubber footwear, like producers of nonrubber footwear, have either gone out of business, modified production processes to reduce costs, targeted selected market niches, or become importers and distributors. U.S. producers of certain athletic shoes, in particular, have increasingly turned to offshore operations for footwear parts and finished footwear.
- U.S. consumption of rubber footwear reached a record \$622 million in 1987, with fabric-upper footwear accounting for 90 percent of the total and protective footwear and zoris, the remainder. Rubber footwear sales, after continuing the downward trend that prevailed during the early 1980's, began to recover in 1986, when consumption rose by 14 percent. They increased by another 11 percent in 1987. This turnaround was primarily attributable to a renewed popularity in lightweight, inexpensive canvas athletic and casual shoes, replacing the costlier leather footwear such as garment-leather aerobic shoes. Domestic producers benefited greatly from the change because their shipments of fabric-upper shoes (in terms of volume) increased by 21 percent in 1987.

Expenditures on new plant and equipment in the industry averaged \$12.5 million per year during 1982-86, ranging from a low of \$6.3 million in 1986 to a high of \$23 million in 1984. In 1986 these expenditures averaged about 1.1 percent of the industry's sales. The rubber footwear industry's after-tax return on assets was 2.2 percent in 1986.

Labor costs also play a key role in determining the competitive advantage of world producers of rubber footwear. Hourly compensation costs for production workers in the U.S. rubber footwear industry were \$8.10 per worker in 1986. Hourly compensation costs of the major foreign suppliers were considerably lower and largely offset their lower productivity. Workers in Korea earned \$0.98 an hour; in Taiwan, \$1.45; and in China, less than \$0.80.

The industry in China

China is the only NME that is a significant supplier of footwear to the United States. China's major competitive advantages in world markets result from low manufacturing costs based on low-cost labor, certain materials, and energy; and from a pricing system that is not based on true costs.

China's shoe production is influenced by the proximity of countries already involved in footwear, such as Hong Kong and Taiwan, which have become involved in joint ventures with the Chinese. Much of China's footwear production is concentrated in Shanghai. A considerable amount is also located in Guangdong Province (adjacent to Hong Kong), where the easy access to these workshops and factories has enabled many Hong Kong traders to compete in the export market with manufacturers in Korea, Taiwan, and the Philippines.

China has shown rapid progress in its footwear industry in recent years; however, it still faces a number of major problems. According to a recent report, 1/ the problems include limited domestic raw materials, transportation problems, an inexperienced labor force, and minimal understanding of production costs. Also, a drawback for most Chinese footwear producers is the lack of access to international market and design trends. China's selection of shoes is mainly conservative and outdated in style. Moreover, the generally low level of technology and skill in many of their shoe lines have resulted in poor workmanship. Leather shoes produced in Shanghai are usually the best of the lot and are comparable to those produced in Taiwan and South Korea.

Firms that have sourced in China for years feel that problems in China's shoe industry are made worse by new importers pushing the industry too fast in an effort to find lower cost sourcing alternatives to Taiwan and Korea. China reportedly imports 90 percent of its raw materials. However, it is believed that once China establishes a supplier base, it could be a serious threat to Taiwan. Chinese and U.S. companies already are starting to set up chemical plants and tanneries.

It has been reported that China is moving forward at a faster rate than Taiwan did when it emerged as a key footwear supplier in the early 1970's. Although China currently is going through the normal startup problems most developing countries experience, industry sources state that the country has made great strides in the last 3 years. They indicate that China will be a major force in footwear production in the future.

The rapid development in China's shoe industry has been attributed in part to the technical and expert assistance given by Taiwan, Hong Kong, and, more recently, Japan. Other sources said that the rapid pace is the result of the Chinese Government's measures to help its footwear industry, which is a substantial source of export earnings. China has designated its production of textiles and apparel, including footwear, as an "important industry" to provide employment opportunities and generate foreign exchange under the seventh 5-year (1986-90) plan. The Government has provided the industry production incentives such as tax relief and the reduction or elimination of tariffs on imported materials, and it is reported to have

^{1/} China Sources, May 1988, pp. 46-52.

also offered incentives to workers in footwear factories in an effort to increase productivity. In 1987, the Ministry of Light Industry reportedly invested 700 million yuan (approximately \$200 million) in the automation and standardization of production in 37 tanneries and 27 shoe factories. 1/China's goal for shoe production in 1988 was 270 million pairs, an increase of 28.5 percent over the volume produced in 1987. 2/

U.S. imports, total and from China

Nonrubber foo weer. -- U.S. imports of nonrubber footwear are provided for under items 760 05 through 700.45, inclusive; 700.56; and 700.72 through 700.95 inclusive in schedule 7, part 1, subpart A, of the Tariff Schedules of the United States (TSUS). The current column 1, or mostfavored-nation (MFN), rates of duty for the subject products range from free to 20 percent ad valorem, and the column 2 rates range from 10 to 35 percent ad valorem. Imported nonrubber footwear is neither eligible for duty-free treatment under the Generalized System of Preferences (GSP) nor afforded preferential duty rates if imported from the least developed developing countries. U.S. rates of duty on nonrubber footwear were not reduced during the Tokyo Round. Footwear was excluded from the duty-free status given imports from those nations designated as beneficiary countries under the Caribbean Basin Economic Recovery Act (CBERA) of 1983. No articles of nonrubber footwear are included in the agreement on the establishment of a free-trade area between the Governments of the United States and Israel. The column 1 rates of duty apply to imports from China.

Table 4 shows the evolution of U.S. imports of nonrubber footwear by primary sources, in value and quantity, and changes in the average unit value of imports. U.S. imports of nonrubber footwear, valued at \$7.8 billion in 1987, increased by 84 percent during 1983-87. The growth continued during January-September 1988, when imports rose by 14 percent over those during the corresponding period of 1987 to \$6.7 billion. The product mix experienced significant changes during the 1980's as the growth in athletic and leisure activities and the corresponding increase in demand for appropriate footwear resulted in strong demand for athletic shoes such as joggers and aerobic shoes.

Although the growth in imports during 1983-87 was widespread among many countries, most of the growth, in absolute terms, was generated by the major suppliers. Shipments from Taiwan and Korea, which together accounted for almost 60 percent of the total volume of imports in 1987, rose at an average annual rate of 16 and 13 percent, respectively. Taiwan primarily supplies inexpensive footwear in most categories, and Korea largely markets athletic footwear. Among the other principal suppliers, Brazil, Italy, and Spain supply moderate to higher priced, brand-name leather footwear, especially for women.

^{1/} News brief in World Footwear, vol. 2, No. 6 (November/December 1988).
2/ Ibid.

Table 4
Nonrubber footwear: U.S. imports for consumption, by principal sources, 1983-87, January-September 1987, and January-September 1988

						January-	Septembe
Sources	1983	1984	1985	1986	1987	1987	1988
			Quanti	ty (milli	on pairs)		
aiwan	243.6	308.5	377.4	451.2	440.6	353.0	284.4
dep. of Korea	118.9	118.3	137.2	182.4	191.9	145.7	154.1
Brazil	64.4	109.7	113.2	113.4	108.2	79.2	86.9
taly	56.4	62.9	74.7	65.0	47.8	38.3	35.1
pain		36.2	39.8	34.2	28.2	20.9	17.2
ong Kong		27.6	34.6	30.8	28.7	23.1	18.8
hina	7.2	12.7	20.8	26.8	47.3	35.8	66.7
rance	4.3	5.8	6.7	5.0	4.4	3.8	1.7
exico	138.2	133.9	120.2	113.7	111.8	81.4	82.0
ugoslavia	2.6	3.0	3.5	4.1	3.8	2.9	4.4
11 other		40.3	38.1	43.4	48.7	34.5	62.7
Total		858.9	966.3	1.069.9	1.061.5	818.6	813.9
				million d			
aiwan		1,581.5	1,940.7	2,308.9	2,657.5	2,054.4	1,977.6
ep. of Korea	814.1	895.2	1,137.0	1,567.3	1,803.2	1,291.3	1,861.1
razi1	605.7	1,014.0	1,021.2	947.0	1,060.2	780.8	841.2
taly	752.7	890.8	1,005.8	1,031.1	959.3	742.9	730.9
pain	293.6	423.2	482.6	470.1	434.0	312.3	305.9
ong Kong	57.6	83.2	102.9	119.9	142.4	106.3	123.6
hina	21.0	26.7	42.1	54.5	115.1	78.4	203.9
rance	82.5	107.1	133.2	109.3	110.7	91.4	53.7
exico	48.5	56.9	53.4	51.8	78.0	55.2	67.1
ugoslavia	29.9	31.8	39.8	48.9	52.9	39.1	64.0
11 other	299.2	316.9	333.3	371.5	433.9	306.5	425.0
Tota1		5,427,3	6,291.9	7.080.2	7.847.2	5,858.5	6,654.0
			Average u	nit value	(per pai	r)	
aiwan	\$ 5.14	\$ 5.13	\$ 5.14	\$ 5.12	\$ 6.03	\$ 5.82	\$ 6.95
ep. of Korea	6.85	7.57	8.29	8.59	9.40	8.86	12.08
razil	9.41	9.24	9.02	8.35	9.79	9.86	9.68
taly	13.36	14.15	13.46	15.87	20.06	19.38	20.85
pain	10.99	11.68	12.12	13.76	15.38	14.96	17.79
	3.17	3.01	2.97	3.89	4.96	4.59	
ong Kong	2.93	2.11	2.03				6.56
hina				2.03	2.43	2.19	3.06
rance	19.40	18.55	19.76	21.83	24.88	24.32	32.44
exico	.35	.43	. 44	. 46	.70	.68	.82
ugoslavia	11.58	10.76	11.43	12.01	13.83	13.37	14.40
11 other		7.86	8.75	8.55	8.91	8.88	6.78
Average	5.89	6.32	6.51	6.62	7.39	7.16	8.18

^{1/} Represents the landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

During 1983-87, imports from China, a relatively new supplier but now the sixth largest in terms of volume, showed the greatest percentage growth among the major suppliers, increasing by 60 percent annually to 47 million pairs, valued at \$115 million. During January-September 1988, imports from China totaled 67 million pairs, valued at \$204 million, representing an 86-percent increase in volume and a 160-percent increase in value over the year-earlier period. The Chinese products consist mostly of extremely low-cost fabric or plastic casual shoes for women. Aside from China, whose export potential in the U.S. market is considerable, other newly emerging or rapidly growing suppliers include Thailand and the Philippines.

Rubber footwear.--U.S. imports of rubber footwear are classified under 13 tariff provisions with column 1, or MFN, rates of duty that range from 2.4 percent ad valorem to 90 cents per pair plus 37.5 percent ad valorem. The only imported rubber footwear eligible for duty-free treatment under the GSP and the CBENA are zoris (TSUS item 700.54).

Imports of rubber footwear increased by 4 percent during 1983-87 to \$522 million. Rubber footwear accounts for only about 6 percent of the total value of U.S. footwear imports; the remainder consists of nonrubber footwear.

Imports of rubber footwear are concentrated among a relatively small number of suppliers. The major suppliers in 1987 were Korea, Taiwan, China, and Mexico, which together accounted for 87 percent of the total volume of imports. Imports of rubber footwear from China have increased rapidly in recent years; in 1987, the volume of shipments from China increased by 53 percent over the 1986 level.

The overall level of rubber footwear imports is largely influenced by changes in demand for canvas fabric-upper footwear, which accounted for 78 percent of such imports during 1983-87 (table 5). Shipments of fabric-upper footwear from Korea, the leading 1987 supplier, consisted of athletic shoes. Imports of fabric-upper footwear from China and Mexico consisted mostly of extremely low-valued casual shoes and slippers. Imports in this category from China more than doubled during 1983-87, reaching 32 million pairs, valued at \$61 million. China's shipments continued to increase during January-September 1988, when imports rose by over 70 percent in both quantity and value to 45 million pairs, valued at \$86 million.

Imports of protective footwear decreased annually from 1984 to 1987, falling to just under 10 million pairs, valued at \$68 million (table 6). Korea traditionally has been the major source of this footwear, and accounted for over 60 percent of these imports during 1983-87. Since 1984, however, shipments from Korea have declined by 50 percent. On the other hand, imports of protective footwear from China have grown at a near-steady rate since 1983, increasing from 260,000 pairs, valued at \$1.7 million, to 590,000 pairs, valued at \$2.4 million, in 1987. China's shipments continued to climb during January-September 1988, reaching 891,000 pairs, valued at \$4.8 million.

Table 5
Canvas fabric-upper footwear: U.S. imports for consumption, by principal sources, 1983-87, January-September 1987, and January-September 1988

						January	-Septembe
Sources	1983	1984	1985	1986	1987	1987	1988
			Quan	tity (1.0	00 pairs)		
ep. of Korea	32,688	28,830	17,872	19,468	33,578	23,794	31,940
aiwan	38,313	38,645	21,234	20,780	18,794	15,161	11,373
China	12,935	14,487	15,503	24,256	32,245	25,699	45,306
fexico		16,281	19,094	23,671	24,062	18,376	18,593
long Kong		3,894	4,937	4,951	3,367	2,660	4,200
ri Lanka		603	450	710	1,101	861	1,081
Spain		617	804	1,241	933	827	662
hailand		961	762	561	1,269	737	3,164
taly		441	343	240	140	104	106
Japan		1,149	870	587	215	168	112
11 other		1,777	2,891	2,655	3,821	3,096	1,806
Total		107,685	84,760	99,120	119,526	91,483	118,342
			Value	(1.000 d	ollars) 1		
dep. of Korea	160 660	157,692	96,643	105,798	204,023	140,006	221 069
		166,363	84,439	85,707	92,980		221,068
Taiwan		*				72,403	63,427
China		29,013	28,025	41,294	60,949	49,115	86,469
lexico		27,892	38,329	43,177	45,255	34,822	35,661
long Kong		7,449	9,853	10,554	8,251	6,327	9,295
ri Lanka		2,409	2,162	3,438	5,196	4,048	5,298
Spain		2,456	2,503	4,973	4,235	3,683	3,552
Thailand		2,106	1,271	1,111	3,896	2,291	10,618
Italy		5,124	3,326	3,265	3,352	2,718	2,764
Japan		6,977	7,509	6,041	2,753	2,254	1,234
A11 other		9,472	14.020	13.482	15.753	12.075	8.363
Total	394,225	416,954		318,841	446,642	329,743	447,748
			Average	unit valu	e (per pa	ir)	
Rep. of Korea		\$ 5.47	\$ 5.41	\$ 5.43	\$ 6.08	\$ 5.88	\$ 6.92
Taiwan		4.30	3.98	4.12	4.95	4.78	5.58
China		2.00	1.81	1.70	1.89	1.91	1.91
lexico		1.71	2.01	1.82	1.88	1.90	1.92
long Kong		1.91	2.00	2.13	2.45	2.38	2.21
ri Lanka		4.00	4.80	4.84	4.72	4.70	4.90
pain		3.98	3.11	4.01	4.54	4.45	5.36
Thailand		2.19	1.67	1.98	3.07	3.11	3.36
taly		11.63	9.70	13.59	23.89	26.26	26.11
Japan		6.07	8.63	10.29	12.83	13.38	11.05
All other		5,33	4,85	5.08	4.12	3,90	4.63
	3.85	3.87	3.40	3.22	3.74	3,30	7,03

^{1/} Represents the landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note. -- Because of rounding, figures may not add to the totals shown.

Table 6
Protective footwear: U.S. imports for consumption, by principal sources, 1983-87, January-September 1987, and January-September 1988

						January-	September
Sources	1983	1984	1985	1986	1987	1987	1988
			Quan	tity (1.0	000 pairs)	
Rep. of Korea	9,439	11,016	8,743	6,142	5,475	4,286	3,627
Taiwan	2,719	3.098	2,621	2,615	1,901	1,564	903
Canada	94	100	96	90	335	201	347
hina	260	317	295	398	590	489	891
taly	281	621	225	275	138	111	45
nited Kingdom.	88	54	129	114	93	61	84
hailand	2	67	59	98	146	94	113
ugoslavia	78	87	138	41	169	110	270
etherlands	97	62	60	48	55	44	28
srael	35	26	42	322	123	116	18
11 other	447	562	439	561	596	492	693
	13,540		12,847	10,705	9,622	7,567	
Total	13,540	16,010	12,847	10,705	9.022	7,367	7,019
			Value	(1,000	dollars)	1/	
ep. of Korea	71,386	86,463	68,681	47,664	44,750	34,367	35,566
aiwan	19,135	17,941	14,847	14,594	9,438	7,829	6,243
anada	1,841	1,833	1,539	1,586	2,978	1,809	3,156
hina	1,740	2,072	1,743	1,993	2,424	1,882	4,816
taly	3,223	6,470	2,191	3,001	1,772	1,424	972
nited Kingdom.	1,412	848	1,877	2,187	1,509	952	1,410
hailand	5	121	71	204	679	517	628
ugoslavia	313	368	520	143	672	408	1,250
etherlands	646	440	453	442	538	404	76
srael	181	107	197	1,412	525	469	185
11 other		2,873	2,688	3,160	2.747	2,302	
Total		119,537	94,807	76,387	68,032	52,362	3,198 57,501
					e (per pa		
Rep. of Korea	¢ 7 56	\$ 7.85	\$ 7.86	\$ 7.76	\$ 8.17	\$ 8.02	\$ 9.81
aiwan	7.04	5.79	5.66	5.58	4.97	5.00	6.91
anada	19.69	18.24	16.10	17.53	8.89	9.00	9.09
	6.69	6.54	5.91	5.01	4.11		
hina						3.85	5.40
taly	11.47	10.42	9.75	10.91	12.80	12.85	21.79
nited Kingdom.	16.08	15.81	14.59	19.16	16.25	15.51	16.81
hailand	1.94	1.79	1.21	2.07	4.64	5.52	5.53
ugoslavia	4.01	4.22	3.77	3.53	3.97	3.71	4.64
etherlands	6.64	7.04	7.54	9.28	9.83	9.19	2.76
srael	5.23	4.13	4.63	4.38	4.26	4.06	10.27
11 other		5.11	6.12	5.63	4,61	4.68	4,61
verage	7.58	7.47	7.38	7.14	7.07	6.92	8.19

^{1/} Represents the landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note.--Because of rounding, figures may not add to the totals shown. Source: Compiled from official statistics of the U.S. Department of Commerce. Imports of zoris (thonged sandals), valued at \$0.39 per pair, totaled 18 million pairs, valued at \$7 million, in 1987. China displaced Hong Kong as the major supplier in 1987, when it accounted for 57 percent of such imports. Zoris are not produced in the United States.

The U.S. market

Channels of distribution. -- The major channels of distribution for domestically produced footwear consist of producers selling directly on the retail market through a sales force and, to a lesser extent, distributing through their own retail outlets or through wholesalers (also known as "jobbers"). Imported footwear is sold by foreign manufacturers to U.S. importers, which sell directly or through wholesalers to U.S. retailers, or which retail the footwear themselves. To an increasing degree, retailers and U.S. producers are importing directly.

Footwear is retailed primarily through independent shoe stores, department stores, chain stores, self-service stores, and, to a lesser extent, through mail-order houses and supermarkets. Independent shoe stores and department stores sell predominantly, but not exclusively, nationally branded footwear in the middle and higher price ranges, and provide full customer service.

Conditions of competition. -- Demand for footwear, like most other apparel products, is influenced by price, quality, and fashion. As indicated earlier, the most significant factor influencing the competitive position of U.S. and foreign producers is labor costs. Because the production of footwear is highly labor intensive, low-labor-cost countries such as China have a significant cost advantage over the United States.

The significant differences in labor costs have forced a number of U.S. producers to import footwear and footwear parts to remain competitive in the market. In general, U.S. producers have also developed market niches, improved product quality, and emphasized nonprice factors such as customer service and warehousing to compete with imports. As a result of these factors, along with the differences in manufacturing costs, domestically made footwear differs significantly in unit costs from imports. In 1987, domestic nonrubber footwear averaged \$17.13 per pair (wholesale), compared with \$7.31 per pair for imports (f.o.b. value); domestic rubber footwear averaged \$7.39 per pair compared with \$5.98 per pair for imports.

Games

Description and uses

For this report, products categorized as games (part of MSIC 3944) include puzzles, playing cards, gambling tables, roulette wheels, board

games, and game machines. 1/ Board games are games played on boards of special design, such as chess, checkers, pachisi, backgammon, and darts. Parts of board games include products such as game boards, game pieces (of plastic, wood, or metal), dice, timers, decks of specially designed cards, and play money.

Game machines are games that transmit or transform energy and involve skill, competition, or chance. There are two distinct subcategories of game machines: coin-operated and non-coin-operated. Coin-operated game machines consist mainly of arcade-type video games, pinball machines, and slot machines. Parts of these games consist primarily of wooden cabinets, cathode ray tubes with 19-inch screens, game logic boards, and wire cables. Some recently introduced models of arcade games also use laser discs and laser disc players in addition to the components listed above. Coin-operated video games are usually in the form of arcade-style uprights but are also available in table and bar-top models.

Non-coin-operated game machines consist mainly of home video game systems, hand-held electronic games, and road-racing sets. Parts of home video games include consoles, controllers, monitors, cartridges, dedicated electronic components, and cables. Controllers for video games can be push buttons, joy sticks, laser guns, steering wheels, touch pads, rollers, and paddles. Hand-held electronic games are portable, battery-operated, self-contained games that usually employ liquid crystal display (LCD) screens.

Two types of games make up most of the games imported from China. 2/One type is an inexpensive, hand-held game loosely based on bagatelle. Its source of power is a spring mechanism that directs marbles into scoring slots. In addition to the spring mechanism, levers and a plastic housing are other important components of this game. It requires very little skill, is unsophisticated in design and technology, and is easily damaged. The other significant type of game imported from China is a hand-held electronic LCD game. This game is similar to early models of hand-held video games in its function, concepts, and skill level, but is not as sophisticated or as colorful.

^{1/} In this report, as in past reports by the Commission, equipment for billiards and bowling is treated as sporting goods. Under the Harmonized System (HS), these activities are considered games rather than sports. Although puzzles are treated as games in this report, they are classified as toys in the HS.

^{2/} Educational game cartridges are also imported from China. However, even though these cartridges are used in conjunction with video game consoles and home computers (computer games are classified as games), the U.S. Customs Service does not classify them as games because they lack a scoring system. Instead, educational video and computer game cartridges are classified as "other electronic articles."

Production process

The primary materials for board game production are paper, wood, and plastic. The game board is made by taping two pieces of board together and pasting the game design on one side of the board and a hard cover on the other side. Plastic game pieces are produced by injection molding. Designs for game boards and game cards are printed on paper and are applied to boards or cut to form cards. Game boards, pieces, and instructions are packaged into a complete unit. The packaging process is the most laborintensive aspect of board game production.

The production process for coin-operated video games consists of the assembly of game logic boards (inserting programmed semiconductors and other electronic components onto printed circuit boards and soldering the leads) and their further assembly with monitors, cabinets, wire harnesses, and control panels. The game logic board carries the computer memory that distinguishes one game from another. Each logic board has two types of memory circuits: EPROMs (erasable programmable read only memories) and RAMs (random access memories). EPROMs are integrated circuits containing processed silicon chips and control how games are played. RAMs are used for such purposes as recording high scores, initials of players, self-diagnosis, and volume of coins received. 1/ The development of the game concepts (many of which are copyrighted) that are programmed onto EPROMs is the most expensive aspect of arcade video game production. These ideas give the appeal and value of the games that will determine their success in the market.

Subcontractors can supply each of the components required by producers of home video game systems. Production activities include programming EPROMs, assembling printed circuit boards, attaching wire harnesses, injection molding the plastic housings, and final assembly and testing. Video game cartridges used with home video game consoles consist of programmed logic boards housed in plastic containers. 2/

Hand-held electronic LCD games from China consist of integrated circuits, logic boards, wiring, and LCD screens that are assembled into a compact plastic box containing an integral control panel. Game consoles for bagatelle games imported from China are injection molded but the remaining production activities are done by manual assembly. Labor reportedly comprises about 90 percent of the manufacturing cost.

The U.S. industry

There are approximately 255 establishments in the U.S. game industry. About 100 of these establishments produce board games and components; 115 produce game machines and parts (there are numerous small producers of

^{1/} For more details, see A Competitive Assessment of the U.S. Video Game Industry. USITC Publication 1501, March 1984.
2/ Ibid.

video game cartridges, particularly in California); and 45 produce other games. Board games constituted 60 percent of the U.S. producers' shipments in 1987, and game machines, 40 percent. Over the 1984-87 period, 1/producers' shipments of games fell 34 percent, from \$1.2 billion to \$799 million. All of this decline occurred during 1984-86, when producers' shipments of games fell 37 percent to \$770 million (table 7). Video game shipments led the decline by falling over 50 percent because of a saturation of the market with low-priced, inferior products and overexposure of the entertainment form. However, U.S. producers' shipments rose 4 percent in 1987 compared with those in 1986, from \$770 million to \$799 million, reflecting an increase in consumer demand for home video games and board games, improved technology, and extensive marketing, advertising, and promotional support for home video games.

The U.S. game industry is concentrated in California, New York, Illinois, and Massachusetts. The largest producers of board games are located in Massachusetts. The dominant producers of video games are in California and Illinois. Illinois is the center for the production of pinball machines. Total employment was estimated at 60,000 in 1987. It is believed that firms in the industry are operating at about 85 percent of capacity.

Major firms in both the board game and video game sectors of the game industry are protected by copyrights. These firms have made substantial investments in both production facilities and research and development. The dominant board game producers and pinball manufacturers have been involved in their respective industries for over 50 years, whereas video games were created about 20 years ago.

There is little U.S. production of the types of games imported from China. The high labor content of both bagatelle-type games and hand-held electronic games almost precludes their profitable assembly in the United States. Even during the boom period for video games in the early 1980's, nearly all of the hand-held video games were assembled in Hong Kong, Korea, and Taiwan from a combination of U.S.- and Far Eastern-made parts. Now, the successor to these games is also being assembled in China. Total game imports from China accounted for just over 5 percent of the U.S. game market in 1987.

U.S. imports, total and from China

Imports of games are classified for tariff purposes in subpart D, part 5, schedule 7, of the TSUSA under items 734.1500 - 734.2500, 735.2020, and 735.2058. The column 1, or MFN, rates of duty range from 3.9 to

^{1/} The period of analysis in this chapter is 1984-87 instead of 1983-87 because the comparable level of statistical detail was not available in 1983. This level of detail is necessary for meaningful analysis. In 1983, U.S. imports of all types of games from China totaled \$379,000.

Table 7

Games: U.S. imports, total and from China, 1/ U.S. producers' shipments, and U.S. apparent consumption, 1984-87, January-September 1987, and January-September 1988

					January-Se	eptember
(tem	1984	1985	1986	1987	1987	1988
		Value	e (million dol	lars)		
Total U.S. imports	393	289	466	941	596	1,188
J.S. imports from China	1	2	24	88	49	58
J.S. producers' shipments	2/ 1,217	2/ 882	2/ 770	2/ 799	3/	3/
J.S. apparent consumption	2/ 1,488	2/ 1.084	2/ 1,133	2/ 1,605	3/	3/
Ratio of			Percen	t .		
			101000			
Imports from China to total imports	4/	1	5	9	8	5
	<u>4</u> / 26	1 26	5 41	_	8 <u>3</u> /	5 <u>3</u> /

^{1/} Imports are imports for consumption based on landed-duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Source: Compiled by the U.S. International Trade Commission from official statistics of the U.S. Department of Commerce.

^{2/} Estimated.

^{3/} Not available.

^{4/} Less than 0.5 percent.

4.64 percent ad valorem. The column 1 rate of duty for playing cards is 0.8 cents per pack plus 0.8 percent ad valorem.

Imports of games are eligible for preferential tariff treatment under the Generalized System of Preferences (GSP), but China is not eligible for such treatment. The largest suppliers of game imports under the GSP in 1987 were Hong Kong, Taiwan, Korea, Singapore, Thailand, Malaysia, and Mexico. However, as of January 1, 1989, Hong Kong, Taiwan, Korea, and Singapore were graduated from the GSP program.

Imports of games reach the market in three ways. Most large chain stores import directly from foreign producers. Smaller retailers purchase games from jobbers. A few foreign producers have set up U.S. subsidiaries to distribute their products. Some of these subsidiaries also do the final assembly and testing of the games in the United States. In addition, some Japanese video-game producers have research and development facilities in the United States.

U.S. imports of games more than doubled during the years 1984-87 to \$941 million. During 1984-85, game imports decreased by 26 percent to \$289 million; in 1986, however, imports increased by 61 percent to \$466 million; and in 1987, imports of games doubled to \$941 million.

In 1987, Japan, Taiwan, Hong Kong, and China were the top suppliers of game imports (tables 8 and 9). During the 4-year period, Japan was the leading supplier of game imports in each year. In 1987, video-game parts (game cartridges), game machines (except video or coin-operated), and home video games accounted for 38 percent, 20 percent, and 15 percent, respectively, of total imports of games (table 10). Comparing January-September 1987 with January-September 1988, total imports increased by 99 percent to \$1.2 billion. Imports of video game parts accounted for 97 percent of this growth.

Between 1986 and 1987, total imports of games from China increased in value by 268 percent, from \$24 million to \$88 million. Imports of game machines (except home video or coin-operated machines) from China rose 239 percent to \$57 million during this period, and imports of home video games from China rose from nil in 1986 to \$17 million in 1987 (table 11). Game machines (except home video or coin-operated machines) accounted for 65 percent of all game imports from China in 1987. The majority of game machine imports entering from China are the hand-held LCD games and the inexpensive hand-held manual games that are usually sold in discount chains and toy chains.

According to U.S. Customs officials, LCD games are being improperly classified as home video games. Some import brokers are classifying these games as home video games because of the digital readouts on the screens. These games should be classified as game machines (except home video or coin-operated machines).

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Table 8

Games: U.S. imports for consumption, 1/ by principal sources, 1984-87,

January-September 1987, and January-September 1988

					January- September	January- September	
Source	1984	1985	1986	1987	1987	1988	
Japan	116,663	103,776	165,979	452,138	258,255	799,467	
Taiwan	114,271	75,768	96,084	141,740	100,953	142,791	
Hong Kong	58,955	37,288	76,115	126,090	86,098	105,150	
China	1,230	1,634	23,863	87,862	49,001	57,948	
Rep. of Korea	5,161	1,823	9,524	26,969	22,980	8,593	
United Kingdom-	8,070	10,529	14,696	19,141	13,776	13,074	
Italy	7,634	7,724	11,145	14,948	11,194	8,126	
Canada	43,341	19,735	10,695	13,270	10,570	7,350	
West Germany	4,060	4,974	6,691	7,874	5,762	6,021	
Mexico	7,149	3,322	4,860	7,683	4,709	7,667	
All other	26,035	22.809	46.610	43,609	32,716	31.838	
Tota1	392,567	289,382	466,262	941,323	596,015	1,188,025	

^{1/} Imports are based on landed-duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Table 9

Games: Share of total value of U.S. imports, 1/ by principal sources, 1984-87, January-September 1987, and January-September 1988

	(In percent)										
Source	1984	1985	1986	1987	January- September 1987	January- September 1988					
Japan	29.7	35.9	35.6	48.0	43.3	67.3					
Taiwan	29.1	26.2	20.6	15.1	16.9	12.0					
Hong Kong	15.0	12.9	16.3	13.4	14.4	8.9					
China	.3	.6	5.1	9.3	8.2	4.9					
Rep. of Korea	1.3	.6	2.0	2.9	3.9	.7					
United Kingdom	2.1	3.6	3.2	2.0	2.3	1.1					
Italy	1.9	2.7	2.4	1.6	1.9	.7					
Canada	11.0	6.8	2.3	1.4	1.8	.6					
West Germany	1.0	1.7	1.4	.8	1.0	.5					
Mexico	1.8	1.1	1.0	.8	.8	.6					
All other	6.6	7.9	10.0	4.6	5.5	2.7					
Total	100.0	100.0	100.0	100.0	100.0	100.0					

1/ Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note. -- Because of rounding, figures may not add to the totals shown.

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Table 10

Games: U.S. imports from all sources, 1/ by commodities, 1986-87, January-September 1987, and January-September 1988

(In thousands of dollars)									
Commodity	1986	1987	January- September 1987	January- September 1988					
Board games	59.090	76,125	53,251	61,799					
Coin-operated video games	6,468	12,276	7,547	6,911					
Hand-held video games	9,213	23,229	15,605	21,445					
Home video games	67,253	141,332	95,447	105,808					
Parts of video games	87,579	355,026	185,062	756,807					
Pinball machines	1,589	1,863	1,320	1,051					
Other coin-operated game machines	31,580	27,738	20,606	25,754					
Game machines (except home video or									
coin-operated)	114,143	190,574	131,893	122,471					
Playing cards	6,292	10,749	8,335	7,528					
Puzzles	21,741	26,749	19,875	18,420					
All other games and parts	61.414	75,663	57.074	60,030					
Total	466,262	941,323	596,015	1,188,025					

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table 11 Games: Imports from China, $\underline{1}/$ by commodities, 1986-87, January-September 1987, and January-September 1988

Commodity	1986	1987	January- September 1987	January- September 1988
Board games	359	1,868	974	6,067
Coin-operated video games	0	0	0	16
Hand-held video games	30	1,590	1,201	6,647
Home video games	0	16,863	4,928	10,597
Parts of video games	8	280	95	6,457
Pinball machines	0	318	150	448
Other coin-operated game machines	0	174	156	142
Game machines (except home video or				
coin-operated)	16,744	56,726	34,153	22,478
Playing cards	102	284	225	427
Puzzles	5,237	5,571	5,211	1,783
All other games and parts	1,385	4,189	1,909	2,886
Total	23,863	87,862	49,001	57,948

1/ Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.



The U.S. market

Channels of distribution for games include department stores, discount stores, toy stores, catalog operations, and specialty stores. Department stores and toy stores sell primarily nationally branded and store-labeled games that are in the middle to high price ranges. Discount stores concentrate on selling store-branded or unbranded games in the middle to low price ranges.

Apparent U.S. consumption of games climbed 7 percent between 1984 and 1987, from \$1.5 billion to \$1.6 billion. Consumption rose by 41 percent in 1987 over 1986, from \$1.1 billion to \$1.6 billion, which was largely fueled by a rise in imports rather than by an expansion in U.S. producers' shipments. This sharp increase in consumption was primarily due to a new interest in both home video games and board games. It is anticipated that U.S. consumption will grow by as much as 15 percent in 1988 because the popularity of board games, the newly developed VCR games, and new home video-game systems is on the upswing and because the counterfeiting and copyright infringement problems in the video-game industry have been alleviated somewhat through greater international cooperation and improved enforcement strategies.

U.S. producers are the world's leading manufacturers of board games, home video games, and pinball machines. All three segments have state-of-the-art production processes for the capital-intensive aspects of their operations. However, producers of home video games and components use assembly facilities in low-wage-rate countries for the labor-intensive aspects of their operations. High investment rates help U.S. producers maintain their lead in product innovations, quality of construction, and efficient manufacturing processes.

Generally, U.S. producers have the following competitive advantages over producers in China and most other foreign countries: (1) U.S.-made products are of a higher quality than most foreign products 1/: (2) there is a shorter delivery time for U.S.-made products; and (3) the warranties and service for U.S.-made products are superior to those provided for imports. The principal competitive advantage enjoyed by China in world markets is that it can deliver lower quality and/or labor-intensive products at lower prices. Imports from China, hand-held LCD games and bagatelle-type games, have a competitive advantage over similar U.S.-made products because China has lower labor costs to make these high-laborcontent products. China's chief competitors in its segment of the U.S. game market are Taiwan, Malaysia, and Thailand. Over the next 5 years, if commercial relationships between the United States and China continue to improve, imports of these low-end and/or labor-intensive games from China will continue to grow, but probably at the expense of other Far Eastern suppliers rather than U.S. producers.

^{1/} Video games made in the United States and Japan are of comparable quality.

Toys and Models

Description and uses

The products covered here (part of MSIC 3944) consist of most toys 1/ and of reduced-size models, and also include construction sets, non-stuffed toys representing animals or nonhuman creatures, toy musical instruments, toys and models incorporating a motor, kites, inflatable toys, magic tricks, practical jokes, and party favors.

Reduced-size models must be more than a crude representation of an original, and are used to entertain, explain, or teach. Most models are scale representations of vehicles. Models may be used for sport, hobby, or toys, and may come completely assembled or in kit form. Construction sets are toys containing pieces that can be combined or connected to make various buildings or objects and can be disassembled and reused. Nonstuffed toys representing animals or nonhuman creatures include robots or monsters and humanoid or extraterrestrial figures. Other toys include kites, toys with a clockwork-type spring mechanism, toy china tea sets, toy guns, nonriding vehicles, marbles, and inflatable toys. Practical jokes are designed to shock or surprise or to place the intended victim at a humorous disadvantage. Party favors include confetti, paper spirals, and noisemakers, but not party decorations. The principal use of toys is for the amusement of children and adults. The production process for toy manufacture varies widely, but toys are typically diecast of plastic or metal alloy, painted, and assembled. They are then finished with decals or other accessories, inspected, and packaged for shipment.

The U.S. industry

The United States is the world's largest market for toys, followed by Japan and Europe. The domestic industry consists of approximately 380 establishments, down from 540 in 1983. Of these, roughly 110 establishments have 20 employees or more compared with 170 establishments of that size in 1983. The top 25 manufacturers produce 80 percent of domestic shipments. Much of the remainder of the industry consists of small, cottage-industry-sized manufacturers of toys.

Domestic toy manufacturers are located mainly in California, New York, and New Jersey, with some in the New England States, Florida, and Illinois. These States combined account for 50 percent of the industry's employment. U.S. producers' shipments of these products changed only slightly over the period 1983-87, decreasing by an estimated \$21 million, from \$1,618 million in 1983 to \$1,597 million in 1987 (table 12). Domestic manufacturers primarily make heavy or bulky toys, wooden toys, educational toys, and toy accessories. Exports increased slightly over the period, from \$198 million in 1983 to \$219 million in 1987.

^{1/} A notable exception is dolls and stuffed toy animals (MSIC 3942).

Table 12

Toys and models: U.S. imports, total and from China, 1/ U.S. producers' shipments, and U.S. apparent consumption, 1983-87, January-September 1987, and January-September 1988

						January-	September
Item	1983	1984	1985	1986	1987	1987	1988
_			Value	(million dolla	ırs)		
Total U.S. imports	809	1,207	1,679	1,663	1,995	1.466	1,537
U.S. imports from China	5	18	64	165	346	240	417
U.S. producers' shipments	2/ 1,618	2/ 1,623	2/ 1,690	2/ 1,639	2/ 1,597	3/	3/
U.S. apparent consumption	2/ 2,227	2/ 2,631	2/ 3,187	2/ 3,128	2/ 3,336	3/	3/

		Percent						
Ratio of								
Imports from China to								
total imports	1	1	4	10	17	16	27	
Total imports to apparent								
consumption	36	46	53	53	60	3/	3/	
Imports from China to						_		
apparent consumption	4/	1	2	5	10	3/	3/	

^{1/} Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

^{2/} Estimated.

^{3/} Not available.

^{4/} Less than 0.5 percent.

The major toy producers usually also manufacture, along with toys, games or dolls for children. The smaller domestic manufacturers specialize in making higher priced toys, wooden toys, or educational toys and accessories.

Domestic employment in the toy industry is continuing the decline it has experienced since before 1983, when employment dropped to 26,000. By 1987, employment had dropped to 19,000, mainly as a result of a shift in emphasis in the domestic industry from manufacturing to marketing, distribution, and design. The primary reason for this decline was the lower labor costs available overseas, especially in East Asia, which led the larger toy producers to shift production to these areas by either opening production facilities or contracting with Asian manufacturers. Many U.S.-based toy companies own no manufacturing capability at all, and routinely purchase from other wholesale manufacturers. Others own no domestic facilities, but own facilities off shore and manufacture in their Asian facilities or purchase through contract production from other foreign manufacturers. Most U.S. toy firms gear their domestic operations to marketing, distribution, development, and management. Some producers manufacture certain parts domestically when this proves economical. Others assemble parts that have been manufactured overseas.

The industry has undergone a number of changes in the last 3 years. One of the most significant was a number of mergers among larger toy companies. For example, Tonka acquired Kenner-Parker Toys in 1987; Hasbro acquired Milton Bradley; Mattel entered an alliance with the Walt Disney Co.; View-Master acquired Caltoy; and Matchbox, Ltd. divested its majority holding in LJN, which was picked up by MCA, Inc. According to industry sources, these mergers have been responsible for the reduction in funds available to these companies for research and development, and they may be partly responsible for the industry's retrenchment and for fueling a backto-basics trend. The liquidity shortage has also played a large part in the recent bankruptcies and reorganizations of Worlds of Wonder and Coleco, two companies that had become highly dependent on a single "fad" type product that lost favor. Because of the volatile and unpredictable buying habits of toy consumers as a group, the industry has suffered from major swings in certain consumption trends. This has caused the industry to expect failure rates of new toy introductions as high as 80 percent.

Capacity utilization in the toy industry has held relatively steady since 1983 and was estimated at 69 percent in 1987. Industry sources, however, project that the domestic industry's overall capacity will continue to fall, as manufacturers move more of their production offshore and domestic facilities are closed. At the same time, U.S. toy firms are increasing their marketing presence abroad; in 1986, for example, 53 percent of Mattel's sales were in foreign markets. Toys-R-Us, a major retailer of domestic and foreign-produced toys, will further boost this trend by opening more foreign retail outlets. The company reports that within the next few years, the European market will account for at least 20 percent of its business.

The industry in China

The toy industry in China has grown significantly since 1984 as toy production in Hong Kong shifted to China because of wage-rate increases and a shrinking labor pool in Hong Kong. China offers Hong Kong and other producers a significant competitive advantage through the benefits of a low-cost labor pool, as well as the cost savings of operating under less restrictive government regulations. Because toy production is highly labor intensive, where parts often must be made or finished by hand and painted using a wide variety of patterns, low-wage areas have an advantage in manufacturing and assembly.

The average wage of Chinese light-industry workers employed in State-owned factories is estimated to be about \$400 annually, not including benefits such as housing and food subsidies. However, most toy production is reportedly done by privately operated factories, where the wages are much higher than those in State-owned enterprises but Government subsidies are significantly smaller. Most of the toy production is located in Guangdong Province, where wage rates are somewhat above the national average.

In many cases, toys are produced in the Special Economic Zones (the largest of which is in Guangdong), where parts, often coming from Hong Kong manufacturers, are processed and assembled. 1/ Agreements between Hong Kong manufacturers and their Chinese partners generally begin as assembly agreements; once the operations are seen as profitable, joint ventures and export operations are set up. As more Chinese toy establishments enter into agreements with Hong Kong firms and develop manufacturing expertise, these arrangements are expected to increase the growth in direct exports from China, thereby reducing transshipments of assembled toys through Hong Kong. Toy firms in China have begun to improve their manufacturing technology with the assistance of foreign investors and manufacturers, particularly those in Hong Kong, Japan, and the United States. These improvements will enable the Chinese to produce more sophisticated toys than they are currently making.

U.S. imports, total and from China

The column 1, or MFN, duty rate for toy alphabet blocks and building blocks, bricks, and shapes is 6.0 percent ad valorem. Magic tricks and practical joke articles are dutiable at 5.8 percent ad valorem, and

^{1/} In 1980, the Chinese Government initiated an incentives program to attract foreign investment by establishing four special economic zones (SEZ's) in southern China. Joint Sino-foreign ventures locating in these areas were offered reduced or deferred taxes and other preferential treatment. Since 1984, the investment incentives program has been extended to other parts of the country, but foreign-invested enterprises in the SEZ's continue to enjoy more operational freedom than is granted such enterprises elsewhere.

confetti, paper spirals or streamers, party favors, and noise makers, at 4.0 percent. Toy china tea sets enter duty free. As of January 1, 1989, imports of the remaining toys covered here will be dutiable at 6.8 percent ad valorem. All toy categories are eligible for duty-free consideration under the GSP and the CBERA. Imports of toy musical instruments and miscellaneous parts of toys from Israel are eligible for reduced rates of 2.6 percent and 3.1 percent, respectively; imports of the remaining toys from Israel are duty free. The column 2 rate of duty is 45 percent ad valorem for models and construction sets, confetti, paper spirals and streamers, party favors, and noisemakers and is 70 percent for most of the remainder. The column 1, or MFN, duty rates apply to imports from China.

There are three main import channels for toys. First, domestic toy firms with well-defined markets distribute through wholesalers and directly to retailers. Second, toy importers also sell through distributors or directly to retailers. Finally, many of the larger retailers also import directly. Because of a trend toward increasing sales by large retail toy chains, both domestic and foreign manufacturers in many instances tailor their toy designs and production to these large retailers' needs.

- U.S. imports of toys and models increased during 1983-87 at an average annual rate of 25 percent to nearly \$2 billion, with those from China increasing at an average annual rate of 184 percent to \$345.9 million (table 13). Whereas China accounted for only 0.7 percent of all such U.S. imports in 1983, its share was 17.3 percent in 1987 (table 14).
- U.S. imports in all categories of these products increased over the period, with the largest increase occurring in noninflatable toys of rubber or plastic, which grew from \$144 million in 1983 to \$373 million in 1987, or by an average annual rate of 26 percent. Other significant increases in U.S. toy imports during 1983-87 included: other toys, not specifically provided for, up 167 percent to \$279 million; toys having electric motors, up 250 percent over the period to \$235 million in 1987; non-stuffed toy figures of animate objects, up 102 percent to \$223 million; and metal toy figures of animate objects without a spring mechanism, up from \$13 million in 1983 to \$131 million in 1987.

In addition to being the leading U.S. toy supplier during 1983-87, Hong Kong reportedly was also the world's largest toy exporter, with toy manufacturing conducted in 2,264 generally small-scale establishments. However, U.S. imports of toys from Hong Kong dropped from a high of \$473 million in 1985 to \$445 million in 1987 at a time when overall toy imports were growing. Industry sources speculate that the leveling off of imports from Hong Kong and the rise in imports from China, which has resulted from the relocation of toy manufacturing facilities from Hong Kong to China, will continue. During January-September 1988, imports of toys and models from China amounted to \$417 million, whereas those from Hong Kong amounted to \$255 million.

Foreign producers in low-wage rate areas such as China and Thailand have a competitive advantage in toy assembly. Countries with low-cost microelectronics manufacturing and assembly capabilities, such as Hong Kong

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Table 13
Toys and models: U.S. imports for consumption, 1/ by principal sources, 1983-87, January-September 1987, and January-September 1988

	(In thousands of dollars)									
Source	1983	1984	1985	1986	1987	January- September 1987	January- September 1988			
Hong Kong	298,025	408,790	473,024	440,891	444,914	338,257	255,161			
China	5,383	18,028	64,231	164,591	345,939	239,905	416,930			
Taiwan	152,803	212,260	264,029	281,443	345,931	266,014				
Republic of										
Korea	89,600	117,489	145,853	139,257	211,266	159,649	153,993			
Japan	55,742	154,671	331,631	201,061	138,211	100,491	60,232			
Macao	44,569	61,234	85,085	87,190	91,082	71,927	73,952			
Mexico	33,426	52,971	83,422	86,268	80,813	58,624				
Singapore	18,433	20,982	23,320	29,693	77,916	44,338	71,206			
West Germany	16,657	20,637	28,646	40,347	46,405	33,321	29,072			
Thailand	4,511	8,670	19,452	18,969	32,223	23,798	30,130			
All other	89,484	131,117	160,311	173,593	180,499	130,062	167,922			
Tota1	808,634	1,206,849	1,679,005	1,663,302	1,995,199	1,466,383				

^{1/} Imports are based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Table 14
Toys and models: Percent of total value of U.S. imports, 1/ by principal sources, 1983-87, January-September 1987, and January-September 1988

(In percent)									
Source	1983	1984	1985	1986	1987	January- September 1987	January- September 1988		
Hong Kong	36.9	33.9	28.2	26.5	22.3	23.1	16.6		
China	.7	1.5	3.8	9.9	17.3	16.4	27.1		
Taiwan	18.9	17.6	15.7	16.9	17.3	18.2	12.4		
Republic of									
Korea	11.1	9.7	8.7	8.4	10.6	10.9	10.0		
Japan	6.9	12.8	19.8	12.1	6.9	6.9	3.9		
Macao	5.5	5.1	5.1	5.2	4.6	4.9	4.8		
Mexico	4.1	4.4	5.0	5.2	4.1	4.0	5.7		
Singapore	2.3	1.7	1.4	1.8	3.9	3.0	4.6		
West Germany	2.1	1.7	1.7	2.4	2.3	2.3	1.9		
Thailand	.6	.7	1.2	1.1	1.6	1.6	2.0		
All other	11.1	10,9	9.5	10.4	9.0	8.8	10.9		
Tota1	100.0	100.0	100.0	100.0	100.0	100.0	100.0		

1/ Imports are imports for consumption based on landed duty-paid value, which includes the cost of the goods plus freight, insurance, and duties paid.

Note. -- Because of rounding, figures may not add to the totals shown.

and Taiwan, have a competitive advantage in the production of toys with electronic circuits. Domestic U.S. producers have a competitive advantage in the manufacture of bulky or heavy toys, especially those of wood or metal, as well as of plastic model kits, where transportation costs are high. Domestic producers also have the advantage of strong marketing and distribution organizations.

Imported toys usually do not directly compete with domestic products because of labor-cost differences. Domestic production tends to be of higher value toys or of bulky toys. The labor-intensive nature of the industry provides a strong incentive to import, unless there is a compelling reason that will offset the higher costs of domestic goods, such as unusually high transportation costs or the need for skilled labor or other inputs unavailable offshore.

Along with shifts in production from Hong Kong to China, changes in supplier countries are expected to include increased toy imports from Thailand and Macao, which already have begun to develop their toy industries. These changes will accelerate to some degree as a result of the loss in 1989 of GSP privileges for major toy manufacturers in Korea, Hong Kong, and Taiwan.

U.S. toy imports eligible for duty-free trade preferences amounted to \$756 million in 1987; nearly all of these imports—a total of \$718 million—entered under the GSP. Duty-free imports of toys from Hong Kong, Korea, Singapore, and Taiwan, the countries that will lose GSP privileges in 1989, altogether amounted to \$532 million; Taiwan was the largest supplier, with shipments of \$178 million. GSP imports in 1987 amounted to 36 percent of the \$2 billion in U.S. imports of toys and models.

The U.S. market

U.S. consumption of toys and models increased at an average annual rate of 11 percent, from \$2.2 billion in 1983 to an estimated \$3.3 billion in 1987. Overall, there has been a general trend of increasing consumption of toys that are most likely to be produced overseas; therefore, sales of U.S. products have benefited less than imports. Certain popular fad toys—such as Transformers, Gobots, and Teddy Ruxpin—have caused trade data for certain items to show wide variations from year—to—year, making general trends difficult to predict. Growth in apparent consumption was outpaced by growth in imports over the period so that the imports—to—consumption ratio increased from approximately 36 percent in 1983 to 60 percent in 1987. This was also reflected in the growing U.S. trade deficit in toys, which reached \$1.8 billion in 1987.

Manufacturers and retailers saw several developments in consumption trends in 1987 that are expected to continue. These trends include a move toward more basic toys, which sell with less advertising, and the reintroduction of past releases, since the industry continues to have difficulties in introducing new products that stimulate consumer interest. There has also been a move toward higher quality products. Industry

sources expect the growth of toy consumption to continue at a moderate rate. Although the birth rate is declining, parents' discretionary income is generally higher, and more money is being spent per capita on children's toys.

The purchase of toys is highly seasonal, as reflected in the high fourth-quarter retail sales figures, which usually account for 60 percent of total dollars spent annually on toys. According to the Toy Manufacturers of America, despite retailers' and manufacturers' efforts to distribute sales more evenly throughout the year, many toy companies are often compelled to direct their marketing efforts toward the Christmas season, in the expectation that sales for the remainder of the year will not be sufficient to remain profitable.

APPENDIX A

TRENDS IN TRADE BETWEEN THE UNITED STATES
AND THE NONMARKET ECONOMY COUNTRIES

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Table A-1.--U.S. exports to the world and to the nonmarket economy countries (NME's), 1/by SITC Sections, January-September 1987 and January-September 1988

SITC Section	Total	exports	Exports to the NME's		
	: JanSept. : 1987	: :JanSept. : 1988	: :JanSept. : 1987	: :JanSept. : 1988	
	:	Value (mill	ion dollars)	
O. Food and live animals	13,825	: 19,019	: 890	: 2,093	
. Beverages and tobacco	: 2,547				
Crude materialsinedible, except fuel	: 14,349		: 456	: 890	
3. Mineral fuels, lubricants, etc	: 5,628		: 95	: 100	
4. Oils and fatsanimal and vegetable	: 731		: 17	: 28	
5. Chemicals	: 19,622			: 1,353	
. Manufactured goods classified by chief	:	1.	:	:	
material	: 13,008	: 17,340	: 211	: 246	
. Machinery and transportation equipment			: 1,172	: 1,191	
3. Miscellaneous manufactured articles	: 13,729	: 17,455	: 269	: 272	
. Commodities and transactions not	:	:	:	:	
elsewhere classified	: 14,092	: 19,733	: 62		
Total	176,015	226,128	3,953	: 6,329	
		Percent	of total		
). Food and live animals		: 8.4	: 22.5	: 33.1	
. Beverages and tobacco	: 1.4		: .4	: .2	
 Crude materialsinedible, except fuel 	8.2		: 11.5		
3. Mineral fuels, lubricants, etc	: 3.2			: 1.6	
. Oils and fatsanimal and vegetable	: .4	. 5	: .4	:	
Chemicals	: 11.1	: 10.7	: 19.4	: 21.4	
6. Manufactured goods classified by chief				:	
material	7.4				
Machinery and transportation equipment	: 44.6			18.8	
. Miscellaneous manufactured articles	7.8	7.7	: 6.8	4.3	
). Commodities and transactions not					
elsewhere classified	8.0		: 1.6	: 2.3	
Total	100.0	100.0	: 100.0	: 100.0	

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

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Table A-2.--U.S. experts to the nonmarket economy countries, by SITC Sections, July-September 1988

		(In thous	ands of de	llars)						
SITC Section	: Afghani- : stan	Albania	Bulgaria	: Cambodi a	Chi	na Cu	ıba	Czecho slovaki		Hungar iy
. Food and live animals			: 4,590	: .	: 213,	429	_	,	5 : 40,09	8 : 1,05
. Beverages and tobacco						184 :	-		2 :	-: 1,66
. Crude materialsinedible, except fuel-							4	2.75		3 : 62
. Mineral fuels, lubricants, etc	1 138	2,203				017 :			- :	- :
. Oils and fatsanimal and vegetable		2,203				779 :	- 1		- :	- :
Chemicals	75		3,873			945 :	192	1.43	7 : 41	7 : 5.0
. Manufactured goods classified by chief		1	3,013	1	:	1			:	1
material	. 5		669		: 79.	788 :	- 1	1.00	1 : 17.67	0 : 2.0
. Machinery and transportation equipment-		-	1.564			776 :	- :	3,55		2 : 8.2
Miscellaneous manufactured articles						653 :	16			
Commodities and transactions not			:	:	:	:			:	:
elsewhere classified	: 68	: -	: 49	: 13	: 7.	810 :	356	43	2: 11	3: 4
Total	998	: 2,208					356 568	11,34	9: 63,83	2: 20,4
	Laos	Hongoli	North Korea		and !	Romania	U.S.	S.R.	Vietnam :	Total
. Food and live animals	-	:	- !	- i 2	,415	7	160	,218	- :	421,889
Beverages and tobacco		:	- :		,287 :	-	:	32 :	- :	6,457
Crude materials inedible, except fuel-	: -	:	- 1		,159 :	7,027		,283 :	- :	247,838
Mineral fuels, lubricants, etc		:	- :	-: 2	,990 :	16,162		.528 :	- :	36,038
Oils and fatsanimal and vegetable	-	:	- :	- :	- :	-		.851 :	- :	10,000
Chemicals	117	:	2 :	-: 11	,442 :	481	: 59	,627 :	104 :	460,754
Manufactured goods classified by chief	:	:	:	:	1		1	:	:	
material		•	- :		,226 :	1,776		5,381 :	- :	110,577
Machinery and transportation equipment-	: 3		- :		,689 :	6,352		,245 :	12 :	444,704
Miscellaneous manufactured articles Commodities and transactions not	:	:	- :	:	,125 :	146	1 16	,729 :	13 :	
elsewhere classified			- :	-: 10	.521 :	75	:	381 :	4,433 :	24,683
Total	138		2 :	- : 54	,853 :	32,025	. 107	227 .	1 5/7 .	4 867 177

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

Table A-3.--20 U.S. export items to the nonmarket economy countries (NME's) which changed substantially, by Schedule B nos., January-September 1987 and January-September 1988 1/

Schedule : B : no. :	Commodity	Major NME : customer :	Percenta JanSep. JanSe	: Value of exports to all NME's in	
	Commodity	custome:	All NME's	: : World	January- September 1988
		i	Per	cent	1,000 dollars
685.6026 : 300.1060 : 184.5260 : 771.4400 : 685.6035 : 309.4245 :	Substantially increased: Radar apparatus n.s.p.f. (except parts)	.S.S.R: do: hina:	1,519.1	: 51.6 : 28.5 : 48.3 : 39.1	43,493 228,197 6,173 17,541
357.8080 : :252.6500 : 692.1680 : 310.0010 :	: Textile fabrics for use in pneumatic tires, not of man-made : : fibers	do:	814.6 791.0 774.1 747.3	31.3 41.0	6,789
441.9000 : 661.1267 :	neither antibiotics nor vitamins, not packaged for retail: C	2	-95.2 -91.7	:	625
674.3598 : 475.4520 : 674.2004 :	tools valued at least \$2,500 each, n.e.s	do:	-89.3 -88.0	-5.2 : 1.3	1,120
421.6200 : 422.3009 :	Sodium compounds n.s.p.f	do: do: I.S.S.R	-85.2 -84.7 -83.9	6.4 -63.2	2,147
660.5440 : 475.4580 :	and/or inorganic chemical compounds used in photography: C Parts of tractor engines P Lubricating oils, n.s.p.f., except white mineral oils	hina: oland: .S.S.R:	-78.3 -76.9 -75.0	: 56.3	787

1/ Only items which accounted for at least 500,000 dollars' worth of exports in both January-September 1987 and January-September 1988 are included in this table.

Table A-4.--20 U.S. export items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1988, by Schedule B nos., January-September 1987 and January-September 1988 1/

Schedule B no.		Major NME :		ts a	8 8	Value of exports to all NME's in	
	Commodity		JanSej 1987) . : 1	JanSej 1988		January- September 1988
				erc	ent	1	1,000 dollars
200.8050	: Hardwood railroad and mine ties (except switch or bridge ties),						4.04
678.3240	untreated: China: Parts for machines for assembling electric filament and		1	. 0		. 2	6,96
670.4365	discharge lamps and electric tubesdischarge machines.			. 5	66	. 7 :	22,42
		0	50	.5 :	66	. 6 :	1,85
475.4555	: Insulating or transformer oils: U.S.S.R		53	.6 :	64	.7 :	18,75
475.4510	: Aviation engine lubricating oil, except jet engine lubricating :			1		1	
	i Ail	0	61	8 :	64	.1 :	9,64
309.4245	: Acrylic and modacrylic fibers (in noncontinuous form): China		12	.4 :		.5 :	
670.0725	: Spinning machines for producing textile varns	0		. 0 :	52	.2 :	2,42
318.3900	Products, n.e.s., donated for relief or charity Poland-		52	.5 :	49	. 9 :	39,44
790.5570	Pressure sensitive tape having a rubberized textile backing.					1	
1	except surgical or medicated tape and tape of unwoven fiber: U.S.S.R. Tree and shrub seeds: China		55	.2 :		6 :	6,65
26.8700	: Tree and shrub seeds: China		27	.5 :	48	. 8 :	1.13
670.7805	Parts of spinning machines for producing textile yarns	0	4	.7 :		. 4 :	
106.9200	: Swine (pork) livers, fresh, chilled or frozen East Ge	rmany	62	. 5 :	46	.7 :	1,9/
660.1526	Parts n.s.p.f. of economizers and other machinery for use with		1	1		1	
	vapor generating boilers, and of condensers for vapor engines: China		3.3	1 :	45	.5 :	8,16
574.3206	: Machining centers n.s.p.f. for working metal, vertical-spindle,		ı	:		1	
	with a Y-axis travel of over 26 inches	0		. 0 :		. 1 :	
90.5510	Pressure-sensitive tape having a plastic backing U.S.S.R		40	.7 :	39	.5 :	48,48
444.1700			1	3		1	
110 0000	and copolymers: China			0 :		. 0 :	
310.0026	Yarns of cellulosic fibers, other than textured yarns			. 0 :		.5 :	
30.6540			19	.2 :		. 0 .	
70.1440	: Weaving machines n.s.p.f., including hand looms: China: Phthalic acid and anhydride		2	.6 :		. 8 :	
404.2230	Phthalic acid and anhydride	0	11	. 8 :	35	.1 :	6,13

1/ Only items which accounted for at least 1 million dollars' worth of exports in January-September 1988 are included in this table.

Table A-5.--U.S. imports from the world and from the nonmarket economy countries (NME's), 1/by SITC Sections, January-September 1987 and January-September 1988

	SITC Section	Total	Total imports			Imports from the NME's				
		: :JanSept. : 1987	: J :	anSept. 1988	J	anSept. 1987	: J :	anSept. 1988		
		:	٧	alue (mill	io	n dollars)			
0 .	Food and live animals	15,179	:	14,977	:	408	:	471		
1	Beverages and tobacco			2,873	2	37	:	42		
2	Crude materialsinedible, except fuel	8,456	:	9,948	2		:	178		
3	Mineral fuels, lubricants, etc	31,919	:	30,815	2	705	:	761		
4.			:	566	2		3	4		
5.			:	14,260	\$	268	:	319		
6.		1	:		:		:			
	material	39,416	:	46,043	2	1,009	2	1,200		
7 .	Machinery and transportation equipment	128,525	:	142,747	:	396	:	876		
8 .	Miscellaneous manufactured articles	47,559	:	51,230	:	3,092	:	3,718		
9.	Commodities and transactions not	:	:		:		:			
	elsewhere classified	8,577	*	8,971	1	62	:	65		
	Total	294,344	\$	322,430	:	6,129	:	7,634		
		! 	-	Percent	of	total	:			
		:			-					
0.	Food and live animals	5.2		4.6	:	6.7	2	6.2		
1.	Beverages and tobacco	: 1.0	2	. 9	2	. 6	2	. 6		
2.	Crude materialsinedible, except fuel	2.9	:	3.1	2		2	2.3		
3.	Mineral fuels, lubricants, etc	10.8	:	9.6	1	11.5	2	10.0		
	Oils and fatsanimal and vegetable		1	. 2	\$	21		21		
	Chemicals	3.9	3	4.4	2	4.4	:	4.2		
	Manufactured goods classified by chief			44 =		44 =	1	45.7		
-	material	13.4		14.3			:	15.7		
	Machinery and transportation equipment	43.7	:	44.3		0.0	:	11.5		
	Miscellaneous manufactured articles	16.2	:	15.9	1	50.4	:	48.7		
9 .	Commodities and transactions not elsewhere classified	. 20		2.0		4 0	*	0		
		100.0	1	100.0		1.0	1	100.0		
	Total	100.0		100.0	6	100.0	6	100.0		

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

2/ Less than 0.05 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

Table A-6.--U.S. imports from the nonmarket economy countries, by SITC Sections, July-September 1988

		(In thous	ands of do	llars)			,		2	:
SITC Section	: Afghani- : stan	Albania	Bulgaria	Cambodi	a : 0	China	Cuba :	Czecho- slovakia	East Germany	Hungar
	153	-	1,041	:		10.576	- :	867	: 172	11,32
. Food and live animals	155					3,047 :	- 1	320		: 35
. Beverages and tobacco	*				- : (4,283	- 1	337		
. Crude materialsinedible, except fuel-						5,223	- :	337		
Mineral fuels, lubricants, etc					- : 0	426 :	- :	-		-
Oils and fatsanimal and vegetable					-: 4	0.745	- :	730	4,909	: 6,27
Chemicals	26	-	224		- : -	00,745		730	, 4,,,0,,	
Manufactured goods classified by chief			401			2.399	- :	10,234	: 12,533	: 14,35
material	300	-					- :	3,316	1,373	
Machinery and transportation equipment-	:	: -	200			4,904	- :			23,80
Miscellaneous manufactured articles	: 38	-	784	: 2	1 :1,3	67,577:	- :	7,613	3,174	. 23,00
Commodities and transactions not		:		1	1		*		. 450	. 30
elsewhere classified				<u>:</u>		2,274:	<u> </u>	461	159	
Total	804	251	8,337	: 3	4 :2,3	101,455:	- :	23,877	23,260	12,01
	laos	Mongolia	North Korea		land	: Romania	. U.S.	S.R. V	etnam :	Total
Food and live animals	83	: 20		- : 3	0,990	1,83	2 : 1	.749 :	- :	128,809
Beverages and tobacco		-		- :	682			.284 :	- 1	15,863
Crude materialsinedible, except fuel-	1.747	: 9:	2 :	- :	109	: 33	2: 14	,703 :	- :	62,542
Mineral fuels, lubricants, etc			- 1	- :		: 106.38		,118 :	- :	213,551
Oils and fatsanimal and vegetable		: -	- :	- :	-		- :	- :	- :	426
Chemicals	-	: -	- :	- :	8.604	: 9	2 : 22	.539 :	- 1	94,480
Manufactured goods classified by chief	:	:	:	:	0,00.	:	:			
material	: 14	3 "	- :	-: 2	1.364	: 10.54	0 : 41	.197 :	- :	423,037
Machinery and transportation equipment-			- :		1,271			.500 :	1	374.312
Miscellaneous manufactured articles) :		0.444	: 19,95		,463 :	- :1	,446,887
Commodities and transactions not		:	:		0,111	1	1	1	:	
elsewhere classified	-	: .	- 1	- :	1,321	: 55	2 : 1	,913 :	- 1	27,284
Total	1,848				4.785	: 144.13		.466 :		,787,191
	1,040	120		. ,	4,103	144,13	. 113	, 400		, , , , , , , ,

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

Table A-7.--20 U.S. import items from the nonmarket economy countries (NME's) which changed substantially, by TSUSA items, January-September 1987 and January-September 1988 1/

TSUSA	Commodity		Percentage JanSep. JanSep	: Value of : imports from : all NME's in		
no.	Commodity Supplies		All :	Horld	January- September 1988	
		: -	Percent		dollars	
601 5600	: Substantially increased: : Tungsten ore: China	:	974.1	105.3	14,798	
700.4505	Hemonie and missest athlatic features valued over \$2.50 per	1	1			
	pair, other than with pickin uppersdo	:	950.6	43.9	7,030	
705.8300	: Seamless gloves of rubber or plastics, other than surgical and	1		90.2	0.420	
	medicaldo	!	687.4			
473.7000	I Titanium dioxidedo	:	670.0			
632.4200		:	639.3	33.2	4,346	
6/6.2011	Calculating machines specially constructed for multiplying and		576.1	13.9	6,548	
700 7590	dividing, with solid-state circuitry, hand-held or pocket type-:do	:	531.4			
700.3300	Youths' and boys' footwear n.s.p.f., of leather		331.4	,0.0	4,50	
707.4000	thereof China	:	523.1 :	15.6	4,029	
685 0860	Television apparatus n.s.p.f., and parts thereofdo	:	518.0			
734.1500	Chess, checkers, pachisi, backgammon, darts, other board games,	:	310.0			
	and parts thereof; mah-jong and dominoes; poker chips and dice-:do	:	505.6	15.1	5,126	
	: Substantially decreased:		i			
737.3500	Toy figures of animate objects (except dolls), without a spring :	1	:			
	mechanism, not stuffed, wholly or almost wholly of metal: China Aluminum, other than alloys of aluminumdo	:	-89.5	-85.8	4,749	
618.0200	Aluminum, other than alloys of aluminumdo	1	-86.3 :	13.5		
338.5963	: Moven tabrice of man-made tibers tuille ubally of enun yanne !		\$			
	weighing not more than 5 gunces per square vard	1	-84.8	7.9	824	
384.5223	Girls cotton coveralls, overalls, jumpsuits, and similar : apparel n.s.p.f., not knitdo		:			
	apparel n.s.p.f., not knitdo	1	-80.5			
381.5620	Men's cotton dress shirts n.s.p.f., not knitdo	1	-80.4 :			
417.4000	Ammonium tungstatedo	1	-80.0 :	-56.4	1,633	
384.0231	Women's and girls' cotton knit shirts n.s.p.f., lace, net, or : ornamented					
	ornamented:		-79.8:			
310 6036	Cassia, cassia buds, and cassia vera, ungrounddo	1	-78.7			
386 3760	Yarns n.s.p.f. of polyester, containing cottondo	1	-78.6	-6.7	1,638	
304.3/00	Homen's and girls' cotton suit-type coats and jackets n.s.p.f., : valued over \$4 each, not knitdo		70.0			
	valued over 94 each, not Knitdo	:	-78.0 :	-41.0	897	

1/ Only items which accounted for at least 500,000 dollars' worth of imports in both January-September 1987 and January-September 1988 are included in this table.

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Table A-8.--20 U.S. import items for which the nonmarket economy countries (NME's) collectively accounted for the largest market share in 1988, by TSUSA items, January-September 1987 and January-September 1988 1/

TSUSA item no.	Commodity	Major NME : supplier :	Share of imports a for by	: Value of : imports from : all NME's in	
		:		JanSep. 1988	January~ September 1988
		:	Percent		1,000 dollars
421.5600	Tungstate	China:	. 0		
01.6400		U.S.S.R:	100.0	99.8	1,371
320.1923	Poplin or broadcloth, having 40 or more warp ends than filling		04.0	00.0	1 17
	picks per inch, not fancy or figured of number 19	China:	91.2	99.8	1,133
65.0000	Handmade-lace furnishings, of cotton, valued not over \$50 per	do:	00.0	00.0	6.115
11 5/10				98.8	0,111
065.5610	Lace or net furnishings formed by applique, machine-made or handmade, subject to textile agreements, of cotton		97.2	98.2	3,959
70 4060	nandmade, subject to textile agreements, of cotton		91.2	90.6	3, 73
3/0.6040	Cotton handkerchiefs n.s.p.f., hemmed or hemstitched, fancy or		60.8	98.0	1,245
62 1120	figured, not over 50s average yarn number		00.0	70.0	1,64.
742.3120	ordinary glass, weighing over 10 but not over 10.5 ounces per	Parania	94.8	96.4	1.92
86 3000	square foot, not over 40 united inches: Bristles, crude or processed	Chinaman	92.3		
81 4820	Men's or boys' suit-type sport coats and jackets, cordurey,	China	76.3	94.0	7,430
101.4020	valued over \$4 each, not ornamented, not knit	da	55.7	94.4	3.264
13 3000	Sturgen rep	II S S P	39.2		
48 5520	Sturgeon roe	China	91.4		
21.1720	Bauxite, calcined, other		18.1		
52.8005	Bauxite, calcined, other		73.1		
81.3905	Men's or boys' logging, warm-up, and similar athletic jackets.	40	73.1	,,,,,	.,
	Men's or boys' jogging, warm-up, and similar athletic jackets, of cotton, knit, not ornamented	Pomania	85.0	90.5	6,634
70.4800 :	Cotton handkerchiefs, hemmed or hemstitched, not fancy, figured,	Komeri i e	02.0	70.2	0,03
	or colored, not over 50s average yarn number, not ornamented:		84.6	90.2	1,441
22.5700 :	Floor coverings of unspun vegetable materials, n.e.s		83.6		
52.1200 :	Floor coverings of unspun vegetable materials, n.e.s: Cassia oil	do1	83.2		
84.9935 :	Women's, girls', or infants' lace, net, or ornamented sweaters	1	03.2		
:	n.s.p.f., knit, assembled in Hong Kong from component parts	:	46.9	89.4	14,257
63.0525 :	lace, net, or ornamented bedding, of cotton, n.s.p.f:	1	94.2		
02.4020 :	Meadwear n.s.p.f. of paper, not sewed, not blocked, and not	1			
2	trimmed, bleached or colored:	t	86.6	87.7 :	1,724
	4	\$			

1/ Only items which accounted for at least 1 million dollars' worth of imports in January-September 1988 are included in this table.

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APPENDIX B

U.S. TRADE WITH THE NONMARKET ECONOMY COUNTRIES, BY SITC SECTIONS, 1987, JANUARY-SEPTEMBER 1987, AND JANUARY-SEPTEMBER 1988

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Table B-1.--U.S. trade with all nonmarket economy countries, 1/ by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of	dollars)	,	
,	SITC Section	1987	January-September	January-September 1988
	xports:	1.241.212	1	
	ood and live animals:	1,285,732	889,927	2,093,275
1. Be	everages and tobacco:	23,066	16,688	13,294
2. C	rude materialsinedible, except fuel:	645,520	455,632	889,587
3. M	ineral fuels, lubricants, etc	120,990	94,865	99,928
4. 0	ils and fatsanimal and vegetable	20,080	17,491	28,313
	hemicals	1,156,336	764,946	1,352,559
5. M	anufactured goods classified by chief	225 422		044 407
	material	275,187	210,562	246,197
7. M	achinery and transportation equipment:	1,716,025	1,171,614	1,191,115
8. M	iscellaneous manufactured articles:	358,514	268,985	272,487
9. C	ommodities and transactions not : elsewhere classified:	85,526	. 42 707	142,704
	Total	5,686,976	: 62,383 : 3,953,093	6,329,459
	1	-,,	1	
U.S. ir	mports:	202 200	1	
0. F	ood and live animals:	523,336	408,355	471,000
1 . Be	everages and tobacco:	52,845		42,239
2. C	rude materialsinedible, except fuel:	205,740		178,377
3. M	ineral fuels, lubricants, etc:	963,199	704,983	760,781
4. 0	ils and fatsanimal and vegetable:	3,257	2,808	3,652
	hemicals:	357,157	: 267,820	319,127
6. M	anufactured goods classified by chief		1	1
	material:	1,363,856	1,009,466	1,199,867
7. M	achinery and transportation equipment:	614,799	395,973	875,598
8. M	iscellaneous manufactured articles:	3,985,044	3,091,786	3,718,256
9. C	ommodities and transactions not		:	
	elsewhere classified	83,463	: 62,023	64,833
	Total	8,152,695	6,129,362	7,633,729

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table B-2.--U.S. trade with China, by SITC Sections, 1987, January-September 1987, and January-September 1988

	SITC Section	1987	: January-September : 1987	January-Septembe
J.S.	exports:	1201.00	!	! !
0.	Food and live animals:	258,067	163,466	459,060
1.	Beverages and tobacco:	347		1,830
2.	Crude materialsinedible, except fuel:	433,548	: 299,999	567,379
3.	Mineral fuels, lubricants, etc:	6,957	6,647	10,502
4.	Oils and fatsanimal and vegetable:	555	521	1,908
5.	Chemicals:	809,970	520,079	1,100,572
6.	Manufactured goods classified by chief		!	
_	material:	231,714	176,259	190,028
7.	Machinery and transportation equipment:	1,478,903	1,001,443	1,020,583
8.	Miscellaneous manufactured articles:	216,166	164,542	173,328
9.	Commodities and transactions not		1 11 500	
	ersewiiei e crassilieo	23,368	16,520	96,041
	Total:	3,459,595	2,349,476	3,621,230
.s.	imports:		:	
	Food and live animals:	265,607	211,097	305,968
1	Beverages and tobacco:	8,597	5,644	7,962
2	Crude materials-inedible, except fuel	143,266	99,186	127,032
3	Mineral fuels, lubricants, etc	485,477	373,742	315,854
4	Oils and fatsanimal and vegetable	3,215	: 2,789	3,600
5	Chemicals:	195,731	146,887	172,356
	Manufactured goods classified by chief :	1,2,101	1	1
• .	material:	927,476	: 682,507	835,600
7.	Machinery and transportation equipment:	468,828	290,816	735,092
8.	Miscellaneous manufactured articles:	3,676,085	2,860,698	: 3,454,670
9.	Commodities and transactions not :		:	:
	elsewhere classified:	69,596	: 52,945	52,150
	Total:	6,243,877	: 4,726,312	: 6,010,28!

Table B-3.--U.S. trade with the U.S.S.R., 1/ by SITC Sections, 1987, January-September 1987, and January-September 1988

	SITC Section	1987	:January-September : 1987	January-Septembe
u.s.			1	
0.	Food and live animals: Beverages and tobacco:	859,909 144	623,894	1,395,555 121
2.	Crude materials-inedible, except fuel	56,514	25,102	184,169
3	Mineral fuels, lubricants, etc	54,131	46,781	41,471
4.	Oils and fatsanimal and vegetable:	18,787	16,269	26,405
5.	Chemicals:	263,859	188,074	194,003
6.	Manufactured goods classified by chief :		:	:
-	material:	23,377	19,404	17,642
	Machinery and transportation equipment:	87,487	54,701	74,910
8.	Miscellaneous manufactured articles:	111,813	83,781	73,72
9.	Commodities and transactions not	4 770		
	elsewhere classified	1,477,399	: 1,030 : 1,059,170	: 1,081 : 2,009,086
	1	.,	1	1
J.S.	imports:		1	1
0.	Food and live animals:	3,206	1,924	6,258
1.	Beverages and tobacco:	17,612	11,246	14,21
Ž.	Crude materialsinedible, except fuel: Mineral fuels, lubricants, etc:	47,050 96,197		
3.	Oils and fatsanimal and vegetable:	90,197	53,124	125,33
5	Chemicals:	92,046	71,092	70.88
6.	Manufactured goods classified by chief :	, , , , , ,	1 11,0,2	1
	material:	133,630	92,148	95.118
7.	Machinery and transportation equipment:	7,786	4,808	10,666
8.	Miscellaneous manufactured articles:	7,981	3,191	: 6,960
9.	Commodities and transactions not :			:
	elsewhere classified	2,695		3,420
	Total:	408,205	277,064	371,300

1/ Includes Estonia, Latvia, and Lithuania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

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Table B-4.--U.S. trade with Eastern Europe, 1/ by SITC Sections, 1987, January-September 1987, and January-September 1988

	SITC Section	1987	:January-September : 1987	January-September
U.S.	exports:			
0.	Food and live animals:	167,756	: 102,567	238,655
1.	Beverages and tobacco:	18,831	14,336	9,804
2.	Crude materials-inedible, except fuel:	154,527	129,787	1 37,728
3.	Mineral fuels, lubricants, etc:	56,295	39,011	42,368
4.	Oils and fatsanimal and vegetable:	738	701	: -
5.	Chemicals:	80,186	55,201	: 56,105
6.	Manufactured goods classified by chief :	,	1	
	material:	19,958	: 14,775	38,431
7.	Machinery and transportation equipment:	147,825	: 113,884	95,040
8.		30,189	20,356	: 24,825
9.	Commodities and transactions not	00,107	1	1
	elsewhere classified:	36,288	: 26,848	32,759
	Total:	712,593	: 517,466	675,713
			:	:
U.S.	imports: :		:	:
0.		253,860	194,676	: 158,447
1.	Beverages and tobacco:	26,467	: 20,044	20,002
2.	Crude materialsinedible, except fuel:	8,610	: 6,557	: 6,677
3.	Mineral fuels, lubricants, etc:	381,525	: 278,117	319,592
4.	Oils and fatsanimal and vegetable:	42	: 20	: 44
5.	Chemicals:	69,380	: 49,841	: 75,855
6.	Manufactured goods classified by chief :		:	:
	material::	301,493	: 233,745	267,255
7.	Machinery and transportation equipment:	137,875	: 100,195	129,490
8.	Miscellaneous manufactured articles:	300,216	: 227,335	255,971
9.	Commodities and transactions not :		:	:
	elsewhere classified:	10,585	: 6,654	8,641
	Total:	1,490,054	: 1,117,183	1,241,975

1/ Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table B-5.--U.S. trade with Afghanistan, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of	dollar 2)	:	:
	SITC Section :	1987	:January-September : 1987	:January-Septembe : 1988
			1	
1.5. e	xports:		1	1
0. F	ood and live animals:			: 5
1. B	everages and tobacco:	3,744	2,219	1,540
2. C	rude materialsinedible, except fuel:	928	: 742	: 288
3. M	ineral fuels, lubricants, etc:	286	: 107	: 448
4. 0	ils and fatsanimal and vegetable:			
	hemicals:	1,425	953	: 384
6. M	anufactured goods classified by chief			
	material:	114	104	85
7. M	achinery and transportation equipment	975	753	417
8. M	iscellaneous manufactured articles	248	224	: 442
9. C	ommodities and transactions not	264	224	
	elsewhere classified: Total:	7,984	5,327	: 165 : 3,772
	10(91	7,704	5,321	3,772
	mports:			
0. F	ood and live animals:	105	: 105	153
1. B	everages and tobacco:	102		
2. 0	rude materialsinedible, except fuel:	3,611	: 3,609	2,802
3. M	ineral fuels, lubricants, etc:	5,011	3,007	
4. 0	ils and fatsanimal and vegetable:	•	: -	: -
5. C	hemicals:	-	: -	: 26
	anufactured goods classified by chief		:	:
• • • • • • • • • • • • • • • • • • • •	material:	1,178	: 1,003	: 588
7. M	achinery and transportation equipment:	112	: 112	: 278
8. M	iscellaneous manufactured articles:	509	: 366	: 159
9. C	ommodities and transactions not		:	:
	elsewhere classified:	115		
	Total:	5,630	: 5,280	: 4,477

Table B-6.--U.S. trade with Albania, by SITC Sections, 1987, January-September 1987, and January-September 1988

(In thousands of			
SITC Section :	1987	: January-September : 1987	:January-September : 1988 :
U.S. exports:		!	
O. Food and live animals:	-	: -	
1. Beverages and tobacco:	-	: -	: -
2. Crude materialsinedible, except fuel:			:
3. Mineral fuels, lubricants, etc:	3,320	2,317	5,139
4. Oils and fatsanimal and vegetable:	-		-
5. Chemicals:	-	-	-
6. Manufactured goods classified by chief : material:	_	:	
7. Machinery and transportation equipment:	24	: 24	
8. Miscellaneous manufactured articles:			
9. Commodities and transactions not			,
elsewhere classified	-		-
Total	3,344	: 2,341	5,146
!		:	
J.S. imports: : 0. Food and live animals:	118	118	_
1. Beverages and tobacco:	11	: 11	: :
2. Crude materials—inedible, except fuel	2.009	1,403	724
3. Mineral fuels, lubricants, etc	2,007	1,403	724
4. Oils and fatsanimal and vegetable:		: -	-
5. Chemicals:	-	: -	
6. Manufactured goods classified by chief :		:	:
material:	-	: -	1,286
7. Machinery and transportation equipment:	-	: -	
8. Miscellaneous manufactured articles:	5	: 5	: 53
9. Commodities and transactions not :		:	1
elsewhere classified:	6	: 5	:6
Total:	2,149	1,542	2,069

Table B-7.--U.S. trade with Bulgaria, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of	dollars)		
	SITC Section	1987	January-September 1987	January-Septembe 1988
U.S. e	xports:		:	
	ood and live animals:	33,398	: 19,588	70,389
1. B	everages and tobacco:	5,023		1,183
2. C	rude materialsinedible, except fuel:	9,658	: 4,752	7,750
3. M	ineral fuels, lubricants, etc:	-	: -	. 8
4. 0	ils and fatsanimal and vegetable:	_	: -	
5. C	hemicals:	9,247	: 6,925	5,580
6. M	anufactured goods classified by chief :		:	
	material:	1,555		2,424
7. M	achinery and transportation equipment:	24,584	: 18,450	9,373
8. M	iscellaneous manufactured articles:	4,570	: 3,430	3,111
9. C	ommodities and transactions not		:	
	elsewhere classified:	309	: 238	297
	Total	88,344	58,072	100,116
J.S. i	mports:		;	
0. F	ood and live animals:	1,838	: 1,428	1,779
i. B	everages and tobacco:	21,732	: 16,727	13,453
2. C	rude materialsinedible, except fuel:	173	: 5	40
3. M	ineral fuels, lubricants, etc:	3,737	: 3,737	-
4. 0	ils and fatsanimal and vegetable:	-	:	-
5. C	hemicals:	5,754	: 4,437	6,725
6. M	anufactured goods classified by chief :		:	
	material:	1,971	: 910	491
7. M	achinery and transportation equipment:	1,261	: 1,069	666
8. M	iscellaneous manufactured articles:	3,637	: 2,680	1,213
9. C	ommodities and transactions not :		:	
	elsewhere classified:	203	: 176	150
	Total:	40,306	: 31,168	24,517

Table B-8.--U.S. trade with Cambodia, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	1987	January-September	January-Septembe
J.S. exports:		1	!
O. Food and live animals	-	: -	: -
1. Beverages and tobacco:	-		: -
2. Crude materialsinedible, except fuel:	-		
3. Mineral fuels, lubricants, etc:	-		
4. Oils and fatsanimal and vegetable	-		
5. Chemicals	-		
6. Manufactured goods classified by chief		•	1
material	-		
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	-		
8. Miscellaneous manufactured articles	-		: 41
9. Commodities and transactions not			
elsewhere classified: Total:	138		
10101	138	! 134	: 66
.S. imports:		:	:
0. Food and live animals:		:	41
1. Beverages and tobacco:		: :	
2. Crude materials-inedible, except fuel:	_		: .
3. Mineral fuels, lubricants, etc:			: -
4. Oils and fatsanimal and vegetable:			: -
5. Chemicals:			
6. Manufactured goods classified by chief			:
material	13	13	
7. Machinery and transportation equipment	171	19	: 19
8. Miscellaneous manufactured articles	182	155	247
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles: 9. Commodities and transactions not	102	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
elsewhere classified			
Total	370	1 190	314

Table B-9.--U.S. trade with Cuba, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	1987	January-September	January-September
.S. exports:		1	1
O. Food and live animals:	-		
1. Beverages and tobacco		!	
2. Crude materials-inedible, except fuel:	3	: 3	1 6
3. Mineral fuels, lubricants, etc	-		-
4. Oils and fatsanimal and vegetable		!	
5. Chemicals	865	616	639
6. Manufactured goods classified by chief	•	:	
material	2	: 2	. 4
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:		:	
6. Miscellaneous manufactured articles	51	37	25
9. Commodities and transactions not :	459	335	
Total:	1,379	1 992	: 996 : 1,669
10167	1,3/9	772	1,009
.S. imports:		1	1
O. Food and live animals	-		
1. Beverages and tobacco:	-		
2. Crude materialsinedible, except fuel:	_		
3. Mineral fuels, lubricants, etc:	-		
4. Oils and fatsanimal and vegetable	-	: -	
5. Chemicals:	-	: -	: -
6. Manufactured goods classified by chief :		:	:
matorial:	-	: -	: -
7. Machinery and transportation equipment:	-	: -	: -
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles: 9. Commodities and transactions not	-	1 -	: -
9. Commodities and transactions not		:	:
elsewhere classified:	-	1 -	: -
Total:	-	: -	: -

Table B-10.--U.S. trade with Czechoslovakia, by SITC Sections, 1987, January-September 1987, and January-September 1988

U.S. exports: 0. Food and live animals————————————————————————————————————	y-Septembe 1988	ary-September:J	1987 : Ja	SITC Section
1. Beverages and tobacco		:		exports:
2. Crude materials—inedible, except fuel————————————————————————————————————	471	274 :	379 :	Food and live animals:
3. Mineral fuels, lubricants, etc	471 996			Beverages and tobacco:
3. Mineral fuels, lubricants, etc	12,326	11,772 :	16,677 :	Crude materials-inedible, except fuel:
5. Chemicals————————————————————————————————————	-	- :	44 :	Mineral fuels, lubricants, etc:
6. Manufactured goods classified by chief		'		Oils and fatsanimal and vegetable:
7. Machinery and transportation equipment	3,204	8,421	9,010 :	
7. Machinery and transportation equipment 9,946 : 5,748 : 8. Miscellaneous manufactured articles 4,578 : 2,645 : 9. Commodities and transactions not : elsewhere classified 630 : Total 64,942 : 33,427 : 11,061 : 1. Beverages and tobacco 11,151 : 765 : 2. Crude materials indeble, except fuel 11,977 : 11,061 : 1. Beverages and tobacco 11,151 : 765 : 2. Crude materials indeble, except fuel 11,151 : 765 : 3. Mineral fuels, lubricants, etc 12,363 : 1,779 : 11,061 : 1,779 : 11,061 : 1,779 : 11,061 : 1,779 : 11,061 : 1,779 : 1,7			!	Manufactured goods classified by chief
8. Miscellaneous manufactured articles	4,360	1,739		
9. Commodities and transactions not elsewhere classified	9,401			Machinery and transportation equipment
S. imports:	6,310	2,645	4,3/6 :	Commedition and transcritions and
Total	1.163	430 :	816	
0. Food and live animals 11,977 : 11,061 : 765 : 7	1,143 38,210			
0. Food and live animals 11,977 : 11,061 : 765 : 7			:	Imparts:
1. Beverages and tobacco	5,086	11.061 :	11.977 :	Food and live animals
2. Crude materials—inedible, except fuel————: 856 : 531 : 3. Mineral fuels, lubricants, etc—————: — : — : 4. Oils and fats—animal and vegetable————: 2,363 : 1,779 : 5. Chemicals———————————: 2,363 : 1,779 : 6. Manufactured goods classified by chief : 27,908 : 21,690 : 7. Machinery and transportation equipment————: 8,488 : 6,252 : 8. Miscellaneous manufactured articles—————: 22,714 : 16,546 :	917		1.151 :	Beverages and tobacco:
3. Mineral fuels, lubricants, etc	649			Crude materials-inedible, except fuel:
4. Oils and fats-animal and vegetable: 5. Chemicals: 6. Manufactured goods classified by chief material: 7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles: 2,363: 27,908: 21,690: 21,690: 22,714: 16,546:		- :	- :	Mineral fuels, lubricants, etc:
5. Chemicals	-	- :	- :	Oils and fatsanimal and vegetable:
material	1,796	1,779 :	2,363 :	Chemicals:
7. Machinery and transportation equipment: 8,488 : 6,252 : 8. Miscellaneous manufactured articles: 22,714 : 16,546 :				
8. Miscellaneous manufactured articles: 22,714: 16,546:	27,107			
8. Miscellaneous manufactured articles: 22,714: 16,546:	9,223			Machinery and transportation equipment:
U Commodition and transactions not	17,997	16,546	22,714 :	Miscellaneous manufactured articles:
	4 ***	4 440	0.776	
elsewhere classified:	1,308			

Table B-11.--U.S. trade with East Germany, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	n i	1987	January-September 1987	January-Septembe 1988
U.S. exports:		27 700		
O. Food and live animals 1. Beverages and tobacco		27,709	22,600	58,623
Crude materialsinedible.	except fuel:	4,628	3,158	1,558
Mineral fuels, lubricants.	etc:	13	1 13	: -
4. Dils and fatsanimal and	vegetable:	36	!	
5. Chemicals	iled by ables	2,931	2,733	1,277
6. Manufactured goods classif	ried by chief	442	319	17,833
7. Machinery and transportati	on equipment:	14,187	10,934	6,144
8. Miscellaneous manufactured	articles:	3,173	1,503	3,910
9. Commodities and transaction	ns not			!
elsewhere classified Total		576 53,695	: 476 : 41,735	: 264 : 89,614
10141	·	33,673	11,735	. 67,614
J.S. imports:			1	1
0. Food and live animals	:	104	: 82	: 355
1. Beverages and tobacco		212	202	: 36
 Crude materialsinedible, Mineral fuels, lubricants, 	except fuel:	564 997	: 472 : 627	: 1,252 : 8,681
4. Oils and fatsanimal and	vegetable:	777	. 627	. 0,001
5. Chemicals		18,254	11,891	21,134
Manufactured goods classif	ied by chief :		1	1
material	:	44,938	35,271	: 37,042
7. Machinery and transportati	on equipment:	7,492	5,017	7,126
8. Miscellaneous manufactured 9. Commodities and transaction	articles	11,039	8,468	7,938
elsewhere classified		854	417	852
Total		84,455	62,448	: 84,417

Table B-12.--U.S. trade with Hungary, by SITC Sections, 1987, January-September 1987, and January-September 1988

	(In thousands of dollars)				
	SITC Section	1987	:January-September : 1987	January-September	
U.S. exp	ports:	12.74	1	2.222	
O. Foo	od and live animals:	16,102	7,754	2,321	
1. Bev	verages and tobacco:	3,753	2,901	1,740	
2. Cru	ude materialsinedible, except fuel:	2,841	1,479	1,631	
S. Min	neral fuels, lubricants, etc:	9			
4. 011	is and fatsanimal and vegetable:	19,049	. 44 257	44 445	
	nufactured goods classified by chief :	19,049	11,253	14,465	
o. man	material:	6,665	5,026	5,766	
	chinery and transportation equipment:	37,167	29,997	21,172	
8. Mis	scellaneous manufactured articles	6,395		4,423	
9. Com	mmodities and transactions not :	0,0,5	3,30,	1,123	
	elsewhere classified:	2,125	1,532	979	
	Total	94,106		52,504	
J.S. imp	ante:		:		
	od and live animals:	65,319	48,446	42,281	
1. Boy	verages and tobacco:	799	: 547	1,561	
2. Cru	ude materialsinedible, except fuel	2,144		1,074	
3. Min	meral fuels, lubricants, etc:	571	: 469	608	
4. 0il	s and fatsanimal and vegetable:	42	: 20	10	
5. Che	emicals:	25,280	19,265	15,130	
6. Man	nufactured goods classified by chief :		1		
m	naterial::	48,033	34,567	47,389	
7. Mac	chinery and transportation equipment:	65,394		50,228	
8. Mis	scellaneous manufactured articles:	68,373	51,555	58,983	
9. Com	mcdities and transactions not				
	elsewhere classified	1,692		1,292	
	Total:	277,647	204,483	218,556	

Table B-13.--U.S. trade with Laos, by SITC Sections, 1987, January-September 1987, and January-September 1988

	SITC Section	1987	:January-September : 1987	: January-September : 1988
U.S. ex	xports:		:	: :
0. F	ood and live animals:	-	: -	: -
1. B	everages and tobacco:	-		: -
2. C	rude materialsinedible, except fuel:	-		
3. M	ineral fuels, lubricants, etc	-		
4. 0	ils and fatsanimal and vegetable:	-		
5. CI	hemicals:	-		655
6. M	anufactured goods classified by chief	_		:
	material		:	:
7. M	achinery and transportation equipment:	57	: 5/	: 49
8. M	iscellaneous manufactured articles:	3		: -
9. C	ommodities and transactions not	405		
	elsewhere classified	185 253	: 185 : 253	: 107 : 812
	10(4)	253	. 253	. 612
1 5 1	mports:			;
	ood and live animals:	194	194	83
	everages and tobacco:	124	1 1/2	
2. 0	rude materials-inedible, except fuel	210	: 135	2,007
3. M	ineral fuels, lubricants, etc			1 -
4. 0	ils and fatsanimal and vegetable:	_		: -
5. CI	hemicals:	_	: -	: 6
	anufactured goods classified by chief :		:	:
•	material:	35	: 34	: 14
7. Ma	achinery and transportation equipment:	26	: 24	: 53
8. M	iscellaneous manufactured articles:	61	: 33	: 186
9. C	ommodities and transactions not :		1	:
	elsewhere classified:	454	: 447	: 88
	Total::	980	: 868	: 2,436

Table B-14.--U.S. trade with Mongolia, by SITC Sections, 1987, January-September 1987, and January-September 1988

	SITC Section	1987	January-September 1987	January-September
U.S.	exports:		:	
	Food and live animals:	-		-
1.	Beverages and tobacco:	-		
2.	Crude materialsinedible, except fuel:	-		-
3.	Mineral fuels, lubricants, etc:	-		-
4.	Oils and fatsanimal and vegetable:	-		• -
5.	Chemicals:	-		: 2
6.	Manufactured goods classified by chief :		•	•
	material:	6	6	: :
7.	Machinery and transportation equipment:	724 32	: 724 : 32	: 7
8.	Miscellaneous manufactured articles:	32	: 32	: 3
9.	Commodities and transactions not		:	
	elsewhere classified:	107	: 107	
	Total:	869	: 869	12
.s.	imports:			
0.	Food and live animals:	245	: 239	: 48
1.	Beverages and tobacco:	157	: 157	: 61
2.	Crude materialsinedible. except fuel:	985	: 500	: 696
3.	Mineral fuels, lubricants, etc:	_	: -	: -
4.	Oils and fatsanimal and vegetable:	-	: -	: -
5.	Chemicals:	-	: -	: -
6. 1	Manufactured goods classified by chief :		:	:
	material:	30	: 16	: -
7. 1	Machinery and transportation equipment:	-	: -	: -
8. 1	Miscellaneous manufactured articles:	5	: 5	: 9
9.	Commodities and transactions not		:	:
	elsewhere classified:	9	: 6	: 59
	Total:	1,431	: 924	: 873

Table B-15.--U.S. trade with North Korea, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	1987	:January-September : 1987	January-September
.S. exports:			
0. Food and live animals:	-	: -	: -
1. Beverages and tobacco:	-	: -	: -
2. Crude materialsinedible, except fuel:	-	: -	: -
3. Mineral fuels, lubricants, etc:	-	: -	: -
4. Oils and fatsanimal and vegetable:	-	: -	: -
5. Chemicals:	-	: -	: -
6. Manufactured goods classified by chief :		1	:
material:	-	: -	
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	-		: 65
8. Miscellaneous manufactured articles:	-		: -
9. Commodities and transactions not		1	1
elsewhere classified:	-		-
Total:	-		: 65
			1
.S. imports:			1
0. Food and live animals:	-		
1. Beverages and tobacco	-		
2. Crude materials-inedible, except fuel:	-		
3. Mineral fuels, lubricants, etc	-		
4. Oils and fatsanimal and vegetable: 5. Chemicals:	-	-	-
	-		-
6. Manufactured goods classified by chief : material		•	
7 Machinany and transportation equipment	-	:	_
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	-	:	-
9. Commodities and transactions not	-	:	
elsewhere classified		:	
Total:		:	-
10(41	-		-

Table B-16.--U.S. trade with Poland, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	1987	January-September	January-Septembe 1988
J.S. exports:		1	!
O. Food and live animals:	86,182	48,684	103,980
1. Beverages and tobacco:	6,948	5,398	5,880
2. Crude materialsinedible, except fuel:	20,121	11,592	26,449
3. Mineral fuels, lubricants, etc: 4. Oils and fatsanimal and vegetable:	9,057	5,376	6,142
5. Chemicals:	29,238	17,827	27,052
6. Manufactured goods classified by chief :	27,230	: 17,027	. 27,032
material	7,219	5,600	5,585
7. Machinery and transportation equipment:	38,423	26,241	29,554
8. Miscellaneous manufactured articles:	7,788	4,593	: 6,544
9. Commodities and transactions not :	7,700	4,3,3	1 0,544
elsewhere classified:	31,721	23,300	: 29,724
Total:	237,399	149,313	240,911
I.S. imports:		:	:
0. Food and live animals:	157,749	123,975	: 100,411
1. Beverages and tobacco:	959	: 580	: 2,309
Crude materialsinedible, except fuel:	959	: 749	: 529
3. Mineral fuels, lubricants, etc:	-	: -	
4. Oils and fatsanimal and vegetable:		:	: 34
5. Chemicals:	11,019	6,991	19,730
6. Manufactured goods classified by chief			
material:	60,231	39,996	: 68,537
7. Machinery and transportation equipment: 8. Miscellaneous manufactured articles:	22,376		: 29,924 : 47,550
9. Commodities and transactions not	38,442	28,079	47,550
elsewhere classified	3,748	2 004	3,547
Total	295,484		

Table B-17.--U.S. trade with Romania, by SITC Sections, 1987, January-September 1987, and January-September 1988

SITC Section	(In thousands of dollars) : 1987	: :January-September	! January-Sontombo
SITE SECTION	1707	1987	1988
U.S. exports:			
0. Food and live animals 1. Beverages and tobacco	: 3,98 : 29		2,871
2. Crude materials-inedible, exce	ept fuel: 100,60		88,013
3. Mineral fuels, lubricants, etc.	: 47.17	3: 33,618	36,211
4. Oils and fatsanimal and vege	table:	- 1 -	
5. Chemicals	: 10,71	1 : 8,043	: 4,527
Manufactured goods classified 	by chief :	. !	:
material	1,38	9: 939	2,462
7. Machinery and transportation e 8. Miscellaneous manufactured art	quipment: 23,52		19,396
9. Commodities and transactions no	icles: 3,68	5 : 2,647	526
elsewhere classified	74	2: 673	352
Total	192,10		154,359
.S. imports:			:
O. Food and live animals	: 16,87	2: 9,685	: 8,535
1. Beverages and tobacco	: 1,61	4: 1,222	: 1,725
2. Crude materialsinedible, exce	opt fuel: 3.91	3 : 3,028	3,133
3. Mineral fuels, lubricants, etc	376,22	0: 273,283	310,302
4. Oils and fatsanimal and vege	table		
5. Chemicals 6. Manufactured goods classified I	: 6,71	0 : 5,479	11,341
material	: 118,41	3: 101,310	86,688
7. Machinery and transportation e	quipment: 32,86		32,322
8. Miscellaneous manufactured art	icles: 156,01		122,290
9. Commodities and transactions no	ot :		:
elsewhere classified			: 1,491
Total	714,36	8: 539,777	577,829

Table B-18.--U.S. trade with Vietnam, by SITC Sections, 1987, January-September 1987, and January-September 1988

	SITC Section	1987	:January-September : 1987	January-September
u.s.	exports:			
0.	Food and live animals:	-	: -	: -
1.	Beverages and tobacco:	-	: -	: -
2.	Crude materialsinedible, except fuel:	-	: -	: 18
3.	Mineral fuels, lubricants, etc:	-	: -	: -
4.	Oils and fatsanimal and vegetable:	-	: -	: -
5.	Chemicals:	31	: 23	: 201
6.	Manufactured goods classified by chief :			:
_	material:	9	: 4	: 8
7.	Machinery and transportation equipment: Miscellaneous manufactured articles:	30	: 30	: 41
8.	Miscellaneous manufactured articles: Commodities and transactions not	12	9	92
	elsewhere classified:	23,339	: 17,000	11,530
	Total:	23,422	17,067	11,889
.s.	imports:		:	:
0.	Food and live animals:	-		
1.	Beverages and tobacco:	_		
2.	Crude materials-inedible, except fuel:	_		
3.	Mineral fuels, lubricants, etc:	_	: -	
4.	Oils and fatsanimal and vegetable:	-	: -	
5.	Chemicals:	_	: -	: -
6.	Manufactured goods classified by chief :		:	:
	material:	-	: -	
7.	Machinery and transportation equipment:	-	: -	: -
8.	Miscellaneous manufactured articles:	-	: -	: -
9.	Machinery and transportation equipment: Miscellaneous manufactured articles: Commodities and transactions not		:	:
	elsewhere classified:	-	: -	: -
	Total:	-	: -	: -
			:	:

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APPENDIX C

LEADING ITEMS TRADED WITH THE NONMARKET ECONOMY COUNTRIES, JANUARY-SEPTEMBER 1988, JULY-SEPTEMBER 1987, AND JULY-SEPTEMBER 1988

Table C-1.--Leading items exported to nonmarket economy countries (NME's), 1/ by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept.	July-Sept	ember
No .	Description :	1988	1987	1988
		1,000 :	1,000 :	1,000 dollars
130.6540	Wheat, unmilled, not donated for relief or charity: Fertilizers and fertilizer materials:	\$1,308,255	\$313,633	\$209,860
480.1000	Fertilizers and fertilizer materials:	478.822 :	137,035 :	146.852
130.3465	Yellow corn, not donated for relief or charity:	464,487 :	18,819 :	177,491
200.3510	Douglas-fir logs and timber, rough:	288,932 :	29,190 :	84,059
444.1700	Polypropylene resins, excluding amorphous or atactic polymers :		:	
	and constructions	259,121 :	29,863 :	103,711
184.5260	Sovbean oil cake and oil-cake meal:	228,197 :	- :	
175.4100	Soybeans, other than seed for planting:	201,098 :	56,617 :	
694.4062	Nonmilitary passenger transport airplanes, new, multiple engine,:	10.7070	1	
	auan 33 000 paunda auntu insiahtaanananananananananananananananananan	128,750 :	41,617 :	71,750
404.2280	Polycarboxylic acids, anhydrides, and their derivatives, n.s.p.f:	94,277 :		30,983
605.2020	Gold bullion:	73,874 :	- :	30,70
694.6507	Parts designed for use in civil aircraft, n.e.s:	71,126 :	33,716 :	29,059
200.3514	Hantony hamlack lase and timber south	40 940 .		28.82
678.5090	Other machines n.s.p.f., and parts thereof	58,591	7,739 :	30,13
790.5510	Proscure-sensitive tame having a plactic hacking	48,480 :	17,490 :	9,79
252.7810	Pressure-sensitive tape having a plastic backing: Unbleached kraft linerboard:	48.184 :	20,405 :	13,148
145.4300	Shelled almonds, not blanched:	46,848	5,355 :	22,90
676.2700	Digital data processing machines comprising in one housing the	10,010	3,333	LL, 70.
010.2100	central processing unit and input and output capability:	46,625 :	20,888 :	15,522
444.1620	Polyethylene resins, high density:	45,766	7,743 :	17,207
444.1606		43,975		15,571
300.1060	Cotton, not carded, not combed, staple length 1 to 1-1/8 inches-	43,493 :		8,391
300.1000	TA+31	4,048,749 :		1,015,25
	Total, U.S. exports to NME's:	6,329,459	1,370,794	1,853,13

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.

Source: Compiled from official statistics of the U.S. Department of Commerce.



Table C-2.--Leading items imported from nonmarket economy countries (NME's), 1/ by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept.	July-Sep	tember
item No.	Description :	1988 :	1987	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
	'	:		
475.2528	: Unleaded gasoline:: : Crude petroleum and crude shale oil, testing 25 degrees A.P.I. :	\$295,462	\$69,265	\$99,14
4/3.1010	or more	267,610 :	108,643	65,36
114.4545		130,756 :	12,719 :	19,05
	: light fuel gils, derived from petroleum, shale, or both.	1	1	,
	testing 25 degrees A P T or more:	130,650 :	- :	19,74
107.3525	: Canned hams and shoulders. 3 pounds and over:	111,194 :	42,304 :	33,96
389.6100	: Artificial flowers, of silk, not ornamented:	105,826 :	32,662 :	38,45
737.3000	: Toys, not having a spring mechanism, stuffed, valued :	:	!	
	over 10 cents per inch of height:	100,937 :	46,573 :	63,56
737.9600	Toys n.s.p.f., wholly or almost wholly of rubber or plastics,	20 455		FA //
777 4000	not inflatable	98,155	16,964	50,44
/3/.1900	Dolls, with or without clothing, not stuffed, 13 inches and : under in height:	2/ 81,480 :	2/ 29,614 :	2/ 36,24
453 2210	Gold coins:	69,758	21,783	19,23
360 1200	Floor coverings with pile hand-inserted or hand-knotted, valued :		21,703	17,23
300.1200	over 66-2/3 cents per square foot of wool	66,759 :	14,263 :	18,39
737.4000	: Toys not having a spring mechanism, not stuffed, not wholly	1	,	,
	or almost wholly of motal:	65,146 :	17,058 :	20,93
706.0700	: Handbags of leather valued not over \$20 each:	61,838 :	17,667 :	23,06
384.5316	: Women's, girls', or infants' knit sweaters, of vegetable fibers :	:		
	except cotton, assembled in Hong Kong from components:	61,296 :		28,00
706.6225	: Handbags, of plastic:	59,094 :		
737.9865	: Toys n.s.p.f., not wholly or almost wholly of rubber or plastics:	55,461 :		
706.4135	Luggage n.s.p.f. of man-made textile fibers: Hair dressing appliances, curlers:	50,416 :		12,46
684.4815	Hair dressing appliances, curlers	48,325 :	5,784 :	19,53
384.7877	* Women's, girls', or infants' blouses and shirts containing	48,028	8,531	19,19
480.6540	70 percent or more by weight of silk: Anhydrous ammonia:	45,468	8,902	
100.0070	! Tatal:	1.053.657 :		
	Total, U.S. imports from NME's:	7,633,729		

1/ Afghanistan, Albania, Bulgaria, Cambodia, China, Cuba, Czechoslovakia, East Germany, Hungary, Laos, Mongolia, North Korea, Poland, Romania, the U.S.S.R. (including Estonia, Latvia, and Lithuania), and Vietnam.
2/ TSUSA item 737.1900 was created on July 1, 1988, from former TSUSA item 737.2425. The value reported for July-Sept. 1987 represents imports under item 737.2425, while 1988 figures reflect combined imports under the two items.

Source: Compiled from official statistics of the U.S. Department of Commerce.



Table C-3.--Leading items exported to China, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. :	July-Sept	July-September	
No.	Description :	1988	1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	
130.6540	Wheat, unmilled, not donated for relief or charity:	\$449,597	\$46,202 :	\$209,86	
480.1000	Fortilizers and fortilizer materials:	304,760 :	80.762 :	93,23	
200.3510	Douglas-fir logs and timber, rough:	288,932	29,190 :	84,05	
444.1700	Polypropylene resins, excluding amorphous or atactic polymers :	1	:		
	and copolymers:	259,121 :	29,863 :	103,71	
694.4062	Nonmilitary passenger transport airplanes, new, multiple engine,:		1		
	over 33.000 pounds empty weight:	128,750 :	41,617 :	71,75	
404.2280	Polycarboxylic acids, anhydrides, and their derivatives, n.s.p.f:	94,277 :	19,600 :	30,98	
605.2020	Gold bullion:	73,874 :	- :		
694.6507	Parts designed for use in civil aircraft, n.e.s	70,536 :	33,174 :	28,79	
200.3514	Western hemlock logs and timber, rough:	69,849 :	12,225 :	28,82	
678.5090	Other machines n.s.p.f., and parts thereof:	53,718 :	6,817 :	27,68	
252.7810	Unbleached kraft linerboard:	48,184 :	20,405 :	13,14	
676.2700	Digital data processing machines comprising in one housing the	1	:		
	central processing unit and input and output capability:	45,394 :	20,475 :	15,50	
444.1620	Palvathylana paging high dangity	44,629 :	7,743 :	17,09	
444.1606	Low density polyethylene resins, except linear:	43,975 :	2,987 :	15,57	
309.3270	Grouped Tilaments and Strips (in continuous form), n.e.s:	41,362 :	11,881 :	21,39	
660.4930	Aircraft jet and gas turbines, non-piston-type engines.	1	:		
	nonmilitary, now:	40,615 :	6,932 :	11,45	
444.2010	Acrylonitrile-butadiene-styrene (ABS) resins:	40,461 :	4,877 :	17,63	
309.4245	Acrylic and modacrylic fibers (in noncontinuous form):	37,875 :	2,245 :	17,26	
664.0584	Parts, n.e.s., of oil and gas field drilling machines:	33,955 :	7,259 :	13,82	
676.5560	Parts of automatic data processing machines and units thereof. :	1	:		
	n e n f	33,868 :	11,087 :	10,74	
, 1	Total:	2,203,730 :	395,340 :	832,51	
	Total, U.S. exports to China:	3,621,230 :	795,278 :	1,343,71	



Table C-4.--Leading items imported from China, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept.	July-Sep	tember
item No.	Description	1988	1987	1988
		1,000 s	1,000 dollars	1,000 dollars
114.4545	Crude petroleum and crude shale oil, testing 25 degrees A.P.I.: or more: Shrimp, shell on, fresh, chilled, frozen, prepared, or preserved:	\$267,610 : 130,703 :	\$108,643 12,719	\$65,361 19,05
389.6100 737.3000	Artificial flowers, of silk, not ornamented: Toys, not having a spring mechanism, stuffed, valued	105,826	32,662	38,45
737.9600	over 10 cents per inch of height: Toys n.s.p.f., wholly or almost wholly of rubber or plastics,	:	46,461	63,52 50,44
737.1900	not inflatable: Dolls, with or without clothing, not stuffed, 13 inches and under in height	98,141 : 1/ 80,471 :	16,964 :	1/ 35,86
653.2210	Gold coins: Toys not having a spring mechanism, not stuffed, not wholly	68,698	21,765	18,37
706.0700	: or almost wholly of metal:: : Handbags of leather valued not over \$20 each:	61,787 :	17,046 : 17,665 :	20,92 23,04
384.5316	: Women's, girls', or infants' knit sweaters, of vegetable fibers : except cotton, assembled in Hong Kong from components:	61,296	53,234	28,00
706.6225 360.1200	: Handbags, of plastic: : Floor coverings with pile hand-inserted or hand-knotted, valued :	59,094	1	26,09 18,30
737.9865 706.4135	over 66-2/3 cents per square foot of wool: Toys n.s.p.f., not wholly or almost wholly of rubber or plastics:	54.837 :	11,883 :	28,24 12,46
684.4815 384.7877	Hair dressing appliances, curlers:			19,53
684.4805	70 percent or more by weight of silk:	48,011 : 43,925 :		19,19
737.9300 705.8200	: Toys n.s.p.f., having an electric motor	43,815 :	14,761 :	28,04 25,01
700.6400	Rubber or plastic soled, n.e.s., valued not over \$3.00 per pair-:	40,603 :	5,060 : 450,623 :	14,16 576,30
4 TOUGA	Total, U.S. imports from China:	6,010,285	1,674,139	2,301,45

1/ TSUSA item 737.1900 was created on July 1, 1988, from former TSUSA item 737.2425. The value reported for July-Sept. 1987 represents imports under item 737.2425, while 1988 figures reflect combined imports under the two items.

Source: Compiled from official statistics of the U.S. Department of Commerce.



Table C-5.--Leading items exported to the U.S.S.R., 1/ by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. :	July-September	
No .	Description :	1988 :	1987	1988
		1,000 dollars	1,000 dollars	1,000 dollars
130.6540 130.3465 184.5260	Wheat, unmilled, not donated for relief or charity: Yellow corn, not donated for relief or charity: Soybean oil cake and oil-cake meal:	\$750,323 : 374,841 : 220,986 :	\$263,266 3,075	136,87
480.1000	: Fertilizers and fertilizer materials::: : Sovbeans, other than seed for planting:	155,982 : 135,127 :	45,867 : 11,998 :	48,028
790.5510 145.4300 300.1060	Pressure-sensitive tape having a plastic backing: Shelled almonds, not blanched: Cotton, not carded, not combed, staple length 1 to 1-1/8 inches-:	48,323 : 46,848 : 31,033 :	17,472 : 5,291 :	9,76! 22,90: 789
177.5640 475.4555	: Tallow, inedible::: : Insulating or transformer oils::	26.382 :	5,394	14,85
475.4510 517.6100	· oil	9,494	1,191	3,87
250.0284 711.8750	<pre>: or electrolytic purposes: : Wood pulp, special alpha and dissolving grades:</pre>	9,267 : 8,365 :	2,563 :	1,04 5,23
	n.s.p.f., and parts thereof: Pressure sensitive tape having a rubberized textile backing,	7,852	14,277	93
433.1035 517.5120		6,637 : 6,327 : 6,292 :	1,492 : 240 : 1,578 :	1,49 6,02
664.0230	Integral tractor shovel loaders, rear engine mounted, new,	5,809	1,286	
774.5025 692.3840	Articles n.s.p.f., of rubber or plastics: Parts of tractors, other than tracklaying tractors: Total	5,532 : 5,514 : 1,879,693 :	1,433 : 7 : 376,432 :	1,62 2,83 260,54
	Total, U.S. exports to the U.S.S.R	2,009,086	408,137	304,27

1/ Includes Estonia, Latvia, and Lithuania.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note. -- Because of rounding, figures may not add to the totals shown.

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Table C-6.--Leading items imported from the U.S.S.R., 1/ by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-September	
item No.	Description :	1988	1987	1988
		1,000 dollars	1,000 dollars	1,000 dollars
475.1015	Light fuel oils, derived from petroleum, shale, or both,	:	i	
	testing 25 degrees A.P.I. or more:	\$88,111 :	- 1	\$4,97
480.6540		45,468 :	8,902 :	13,34
605.0270		27,286 :	14,937 :	12,23
475.0535	Heavy fuel oils, derived from petroleum, shale, or both, testing under 25 degrees A.P.I	!	'	
	tacting under 25 degrees A P I	22,338 :	7,731 :	4,04
618.1000	Aluminum waste and scrap	20,966 :	6,408 :	7,21
605.0260	Palladium	20,462 :	7,359 :	6,22
480.5000	Potassium chloride, crude	16,480 :	2,199	5,70
124.1045	Sable furskins, whole, undressed	13,130	8,821 :	6,20
605.0750		9,167	3,062	4,65
475.2528	Olizeaded desorting	7,702 :	- :	4,91
169.3800			4 704	2 50
	\$7.75 per gallon:	6,966 :	1,704 :	2,59
606.6740	Iron or steel ingots n.s.p.f., other than alloy iron or steel:	6,946 :	2 70.	3,98
605.0220		6,712 :	2,396 :	1,59
169.3700		6,517	2,500 :	2,35
606.3546			4 000	
	not containing over 2 percent by weight of magnesium:	5,438 :	1,090 :	44
605.0710	Semimanufactured platinum, not gold-plated or silver-plated:	4,389	4,327	3,41
4/3.0323	No. 4-type fuel oils, derived from petroleum, shale, or both,		:	7 05
444 7000	testing under 25 degrees A.P.I:	3,857	- :	3,85
114.3000		3,585	- :	
475.0510	Crude petroleum and crude shale oil, testing under 25 degrees	7 722	1,509	7 72
765.0300	Painting parties designed and sketches are the band and the	3,322 : 3,308 :	43 :	3,32 1,67
703.0300	Paintings, pastels, drawings, and sketches, executed by hand:	322,148 :	72,987 :	92,75
	Total, U.S. imports from the U.S.S.R:	371,300	107,361	115,46
	iotal, 0.3. imports from the 0.3.3.k	3/1,300	107,301	113,40

1/ Includes Estonia, Latvia, and Lithuania.

Source: Compiled from official statistics of the U.S. Department of Commerce.



Table C-7.--Leading items exported to Eastern Europe, 1/ by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description	JanSept. :	July-September	
			1987	1988
		1,000 dollars	1,000 dollars	1,000 dollars
130.654	: Wheat, unmilled, not donated for relief or charity:	\$108,336	\$4,165	
130.346	: Yellow corn, not donated for relief or charity:	89.645		40,615
175.410	: Soybeans, other than seed for planting:	65,971		
120.140	: Cattle hides whole:	40,164		9,96
521.311	: Low volatile bituminous coal:	36,122		16,07
818.390	Products, n.e.s., donated for relief or charity: Fertilizers and fertilizer materials:	26,849		9,47
480.100	: Fertilizers and fertilizer materials:	18,080		5,592
612.010	· Coment common common anacimitates black common blisten		:	-,-,-
	: capper and anode copper unurought	17,500 :	- :	17,500
130.104	Barley, other than for malting purposes: Parts, n.s.p.f., of steam turbines:	17,179 :		4,100
660.304	Parts, n.s.p.f., of steam turbines	14,507	11,688 :	5,09
300.106	: Cotton, not carded, not combed, staple length 1 to 1-1/8 inches-	11,132		6,27
184 5261	: Saybean ail cake and ail-cake meal:	7 211 :		-,-,
664.058	Parts, n.e.s., of excavating machinery, n.e.s	7,106 :	2,101 :	1,397
130.404	: Grain sorghum, other than seed for planting purposes:	5,525		.,.,
692.290	: Axles for motor vehicles other than truck trailers:	5,201		2,171
818.330	: Medicinal and pharmaceutical products donated for relief or	3,201	1,20,	-/ 11
0.0.000	: charity	4,890	225 :	2,012
170.650	: Cigarettes:	4,754		1,592
678.509	Other machines n.s.p.f., and parts thereof	4,535		2,121
676.556	Parts of automatic data processing machines and units thereof,	4,555	, ,,,,	L, 12
0.0.550	n.s.p.f	4,030	1,071 :	1,27
309.424	: Polyaster fibers (in negrontinuous form)	3,970		550
307.424	Polyester fibers (in noncontinuous form): Total:	492,708		125,820
	Total, U.S. exports to Eastern Europe:	675,713		196,660
	. Total, U.S. exports to Lastern Europe	0/3,/13	157,400	170,000

1/ Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

Source: Compiled from official statistics of the U.S. Department of Commerce.



Table C-8.--Leading items imported from Eastern Europe, 1/ by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	Description	JanSept. :	July-September	
item No.			1987	1988
		1,000	1,000	1,000
		dollars	dollars	dollars
475.2528	: Unleaded gasoline:	\$256,211	\$63,587	\$80,39
107.3525	Canned hams and shoulders, 3 pounds and over:	111,187 :	42,304 :	33,95
	: Light fuel oils, derived from petroleum, shale, or both,	,		
	testing 25 degrees A.P.I. or more:	42,539 :	- :	14,77
607.6625	: Plates of iron or steel, not pickled and not cold rolled, other :	1	:	
	than alloy iron or steel, over 6 inches in thickness:	38,049 :	7,124 :	10,447
692.3295	: Parts of motor vehicles. n.s.p.f:	26,044 :	11,981 :	8,86
700.4544	: Leather cement footwear n.s.p.f., for women, over \$2.50 per pair:	17,882 :	4,868 :	9,97
480.6550	: Nitrogen solutions n.s.p.f. used for fortilizers:	17,428 :	1,785 :	3,15
700.3575	: Men's footwear, of leather, n.s.p.f:	16,852 :	2,416 :	5,42
686.9030	: Lamps n.e.s., including standard household:	14,879 :	3,365 :	4,08
727.3555	: Wall systems, bookcases, shelf units, credenzas, buffets,			
	servers, china closets, and other cabinets, of wood:	13,846 :	3,442 :	1,23
475.0535	: Heavy fuel oils, derived from petroleum, shale, or both, :			7
470 0000	testing under 25 degrees A.P.I:	12,521	9,310	7,11
170.2800	Cigarette leaf tobacco, not stemmed, leaf, oriental or Turkish :	40 447	4 700 .	5,32
407 4000	type, not over 8.5 inches in length:	12,413	4,780	6,30
		11,466 :	2,584	45
419 2547	Apple and pear juice, not containing over 1 percent alcohol:	9,639 :	840 : 7,056 :	2,60
608 1335	Aluminum sheets and strip, not clad, n.s.p.f:	9,369	7,000	2,00
000.1333	Sheets n.s.p.f. of iron or steel, zinc coated or plated, valued : over 10 cents per pound:	9,435	1.705	1,60
340 1200	Floor coverings with pile hand-inserted or hand-knotted, valued :	7,435	1,705 .	1,00
300.1200	over 66-2/3 cents per square foot of wool:	8,143	1,877 :	
335 9500	: Woven fabrics, n.s.p.f., of vegetable fibers, n.e.s., weighing :	0,143	1,077	
333.7300	over 4 ounces per square yard:	7,689 :	2,452 :	3,21
110.4740	Pollock blocks, frozen, over 10 pounds:	7.626 :	9,482 :	2,37
607.8390	Sheets n.s.p.f. of iron or steel, pickled or cold rolled:	7,314 :	3,272 :	3,08
	Total:	650,733 :	184,229 :	204,38
	Total, U.S. imports from Eastern Europe:	1,241,975 :	393,505 :	367,20

1/ Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, and Romania.

Source: Compiled from official statistics of the U.S. Department of Commerce.



Table C-9.--Leading items exported to Afghanistan, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description	JanSept. :	July-September	
		1988 :	1987	1988
		1,000 : dollars	1,000 : dollars	1,000 dollars
170.6500	Cigarettes:	\$1,540 :	\$735 :	\$35
734.2500	Playing cards	359 :	- :	190
818.4000	: Used wearing apparel and other used articles, of textile :		1	
	materials, exported in bulk:	288 :	25 :	20
475.4520	Automotive, diesel, and marine engine lubricating oil: Lubricating greases, derived from petroleum, shale oil, or both,:	257 :	- ;	10:
	with or without additives:	182 :	26 : 71 :	3
694.6507	Parts designed for use in civil aircraft, n.e.s:	157 :	71 :	4
666.2554	Industrial machinery n.s.p.f. for preparing and processing		:	
	fruits and vegetables, and parts thereof	115 :	- :	
433.1050	Hydraulic brake fluid preparations, n.s.p.f: Toilet soap (including castile soap):	110 :	81 :	
466.1100	: Toilet soap (including castile soap):	78 :	297 :	1
774.5022	: Plumbing goods n.s.p.f., of rubber or plastics:	66 :	- :	
818.3300	Medicinal and pharmaceutical products donated for relief or		•	
040 0000	charity:	64 :	27	
818.9000	General merchandise, valued not over \$1,000, estimated:	62 :	27 :	1
616.6000	Shipments valued \$10,000 and under, not identified by kind:	56 :	29 :	1
660.5252	Parts of piston-type aircraft engines n.s.p.f., designed for use:		47 .	
664 SEAD	: in civil aircraft:: : Perfumes, colognes, and toilet waters:	48 :	17 :	1
461.2500	Polymes, Colognes, and tollet waters	31 :	- :	3
092.2920	Brakes and parts thereof, n.e.s:	31 :	- :	3
712 5072	Products, n.e.s., donated for relief or charity:	29 :	= :	2
677 1066	Oscilloscopes and oscillographs, and parts thereof:	21 :	- :	
709.3000	Lubricating oil and grease additive preparations, n.e.s:	21 :	- :	
709.3000	Medical, dental, surgical, and veterinary instruments and	40 .	_ :	
	apparatus, n.s.p.f., and parts thereof	7 5/2 :	1 700 1	- 00
	Total, U.S. exports to Afghanistan		1,308 :	90
	Total, U.S. exports to Argnanistan	3,772 :	1,711 :	99

Note. -- Because of rounding, figures may not add to the totals shown.

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Table C-10.--Leading items imported from Afghanistan, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.	Description	JanSept. :	July-September	
			1987	1988
		1,000 dollars	1,000 dollars	1,000 dollars
306.6300	: Hair of the cashmere goat and like hair of other animals,	:	i	
	scoured:	\$1,634 :	- :	
192.4000	: Licorice root:	1,168 :	- :	
361.5420	Floor coverings n.s.p.f., of cotton, woven, but not made on a	:	1	
	power-driven loom:	262 :	125 :	13
145.5300	: Pistache, shelled, blanched, or otherwise prepared or preserved-:	151 :	- :	15
662.5000	: Mechanical appliances, n.s.p.f:	130 :	- :	
360.1200	Floor coverings with pile hand-inserted or hand-knotted, valued :		1	
	over 66-2/3 cents per square foot of wool:	125 :	33 :	8
520.1140	Precious and semiprecious stones, natural other than	1	:	
	diamonds	87 :	4 :	
676.3077	Data-processing machines, n.s.p.f	78 :	- :	
766.2560	: Antiques, n.s.p.f	62 :	9 :	3
692.3230	: Wheels designed to be mounted with pneumatic tires:	61 :	- 1	
361.4500	Floor coverings n.s.p.f., of wool, valued over 30 cents per			
301.4300	square foot, woven, but not made on a power-driven loom:	51 :	15 :	4
381 6210	· Monle on bovel cotton chante not buit	70 1	- 1	
381.0530	Men's or boys' cotton shorts ornamented, not knit	33 :	- :	
461.4030	Rouges, lipsticks, and eye make-up preparations	26 :	- :	2
337.4020	: Woven fabrics n.s.p.f., wholly of silk, jacquard-figured,	20		
337.4020	degummed, bleached, or colored:	12 :	- 1	1
520 3000	Precious and semiprecious stones n.s.p.f., cut but not set, and	12		
20.3700	i cuitable for use in the manufacture of involvements.	11 :	- 1	
74 5445	suitable for use in the manufacture of jewelry: Parts of electrostatic copying machines		- :	
186 6726	: Women's and girls' cotton shorts, not ornamented, not knit:	7 :	- :	
741.3000	Beads, bugles, and spangles, n.e.s:	7 :	- :	
338.5933	: Woven fabrics of man-made fibers, less than 5 ounces per square :	' :		
330.3733	novem labeles of man-made libers, less than 5 ounces per square		- :	
	yard content and over 85% polyester not-texture: Total:	3,959 :	185 :	49
	Total, U.S. imports from Afghanistan	4,477 :	1,795	80
	iotal, U.S. imports from Arghanistan	4,4//	1,795	00

Schedule B Jan.-Sept. 1988 July-September --Description No . 1987 1988 1,000 dollars 1,000 dollars 1,000 dollars \$5,139 \$2,317 \$2,203 2,317 2,321 2,208 2,208 5,146 : Total, U.S. exports to Albania----:

Table C-11.--Leading items exported to Albania, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table C-12.--Leading items imported from Albania, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.	Description	JanSept. 1988	: July-September	
			1987	1988
		1,000 dollars	: 1,000 : dollars	1,000 dollars
606.2400 161.9400 653.2210	: Sage, unground::	\$1,286 718 40	214	24
653.2230 999.9500 161.6700 274.7560	: Metal coins, other than gold:: : Formal and informal entries, \$250 and under, estimated:: : Crude origanum:	6	3	:
	Printed matter on paper in whole or in part by a lithographic : process, not over .020 inch thick, n.s.p.f		: -	1
	Total. U.S. imports from Albania:	2,069 2,069	: 217 : 350	: 251 : 251

Table C-13.--Leading items exported to Bulgaria, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description	JanSept. :	July-September	
			1987	1988
		1,000 : dollars	1,000 :	1,000 dollars
130.3465	Yellow corn, not donated for relief or charity: Wheat, unmilled, not donated for relief or charity:	\$39,684	\$6,933 :	\$4,56
130.6540	: Wheat, unmilled, not donated for relief or charity:	14,212 :	- :	
130.1040	: Barley, other than for malting purposes	9,192 :	- :	
184.5260	Sovbean oil cake and oil-cake meal:	7,211 :	- :	
175.4100	Sovbeans, other than seed for planting:	6,651 :	- :	
420.8400	: Sodium carbonate, calcined (soda ash)	3,240 :	- :	3,24
711.8062	: Display instruments, etc., which operate on electronic signals:	1,215 :	- :	1,02
170.8140	: Smoking tobacco, in bulk:	865 :	663 :	86
661.3040	: Metal melting furnaces:	818 :	- :	
672.2540	Parts of commercial or industrial sewing machines:	799 :	- :	
692.3160	: Tracklaying tractors, new, with a net engine horsepower rating :	:	:	
	of 345 horsepower and over:	778 :	- :	
674.5430	Parts, n.e.s., of metal-cutting machine tools n.s.p.f	590 :	- :	
692.4008	Electric powered operator-riding industrial trucks:	545 :	- :	
	Cattle hides, whole:	530 :	- :	
433.1035	: Compound catalyst preparations, other than of nickel	523 :	- :	
674.4252	Machine tools n.s.p.f:	501 :	- :	13
661.9880		30.		
001.7000	apparatus for liquids or gases	448 :	154 :	3
121.7025	Pig and hog leather, in the rough, partly finished, or finished-	437 :	- :	21
252.8380	Paper and paperboard n.s.p.f., weighing over 92 pounds per ream-	394 :	- :	23
612.3370	Strip, of copper alloys:	362 :	173 :	
012.3370	Total:	88,996 :	7,924 :	10,31
	Total, U.S. exports to Bulgaria:	100,116 :	22,120 :	14,19
	iotal, o.s. exports to bulgaria	100,110	22,120	14,19

Note. -- Because of rounding, figures may not add to the totals shown.

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Table C-14.--Leading items imported from Bulgaria, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.	Description	JanSept. :	July-September	
			1987	1988
		1,000	1,000	1,000
		dollars	dollars	dollars
170 2800	Cigarette leaf tobacco, not stemmed, leaf, oriental or Turkish	:		
	type, not over 8.5 inches in length:	\$12,413 :	\$4,780 :	\$5,32
480.6550		4,979 :	- 1	*3,52
	Pecorino cheeses, in original loaves, not suitable for grating:	1,636 :	577 :	1,04
437 3000	Antibiotics, natural and not artificially mixed	712 :	290 :	11
384.7220	Women's, girls', or infants' wool coats n.s.p.f., valued over	112	270 ;	• • • • • • • • • • • • • • • • • • • •
304.7220	\$4 per pound, not knit, not ornamented	565 :	119 :	52
676.0530	Typewriters, nonelectric, nonautomatic, portable:	318 :	79 :	17
	Casein:	310 :	72:	31
		310 :	- :	31
107.3005	Red wine not over 14 percent alcohol, valued not over \$4 per	291 :	57 :	6
167.3030	gallon, in containers not over 1 gallon	291 :	3/ :	0
107.3030	Red wine over 14 percent alcohol valued over \$4 per	250 :	104 :	
. 70 EARE	gallon, in containers not over 1 gallon:	258 :	104 :	6
439.5095	Synthetic drugs, n.e.s:	253 :	- :	
167.3015	White wine not over 14 percent alcohol, valued not over \$4 per	247		
	gallon, in containers not over 1 gallon:	243 :	44 :	4
167.3045	Still wine produced from grapes, not over 14 percent alcohol,			
	in one gallon containers, valued over \$4 per gallon, white:	223 :	97 :	5
452.6000	Rose oil or attar of roses:	211 :	151 :	3
18.2563	Aluminum sheets and strip, not clad, n.s.p.f:	187 :	- :	
439.1090	Natural drugs, n.e.s., crude:	121 :	8 :	2
676.0560	Typewriters, nonelectric, nonautomatic, other than portable:	80 :	225 :	
28.4500	Indium, unwrought, and waste and scrap:	76 :	- :	
514.6500	The state of the s	:	:	
1	in part::	74 :	8 :	5
712.4975		:		
	controlling instruments and apparatus n.s.p.f., and parts:	73 :	- :	
727.0420	Wheelchairs:	65 :	- :	6
:	Total:	23,087 :	6,538 :	7,89
	Total, U.S. imports from Bulgaria:	24,517 :	8,829 :	8,33

Table C-15.--Leading items exported to Cambodia, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.	Description :	JanSept.	July-September		
		1988	1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	
818.3400 818.3900	Wearing apparel donated for relief or charity	: \$41 : : 25 :	28	1	
		: 66 : : 66 :	28 : 28 :	13	

Table C-16.--Leading items imported from Cambodia, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	i de la companya de l	JanSept. :	July-September	
item No.	Description :	1988	1987	1988
		1,000 : dollars :	1,000 : dollars	1,000 dollars
270.2580	Books, n.s.p.f., by foreign authors:	\$78 :	\$5 :	
772.1600	: Articles chiefly used for preparing, serving or storing :		:	
779 407E	food or beverages, n.s.p.f: Women's, girls', and infants' knit underwear n.s.p.f., of	48 :	- :	
3/6.6033	man-made fibers:	28 :	- :	
144.2053	: Mushrooms, otherwise prepared or preserved, in containers each :	:	:	
	holding more than 9 ounces, other than whole or sliced:	28 :	- :	•
727.2900	Chairs n.s.p.f., of wood	17 :	-:	
378.0553	: Women's, girls', and infants' lace, net, or knit underwear, of : man-made fibers	15 :	_ ;	
750.4700	Toilet brushes, except tooth brushes, valued over 40 cents each-	12 :	- :	
685.9059	Printed circuit boards, not having a base wholly of plastic :		:	
	impregnated glass:	12 :	- :	1
384.3497	Women's, girls', or infants' cotton knit wearing apparel,	40 1	:	
777 0915	n.s.p.f	12 :	_ :	
182 4620	Toys n.s.p.f., having a friction or weight operated motor: Edible sauces, n.s.p.f:	8 :	- :	
685.7302	: Smoke detectors	6 :	- :	
337.6045	Woven fabrics n.s.p.f., in chief value, but not wholly of silk:	6 :	- :	
182.4500	: Thin soy sauces	5 :	- :	
384.9115	: Women's blouses and shirts n.s.p.f., of man-made fibers, not	_ :		
777 0/00	ornamented, not knit:	5 :	- :	
737.9600	Toys n.s.p.f., wholly or almost wholly of rubber or plastics, : not inflatable:		- :	
384 . 0922	: Women's, girls', or infants' cotton pajamas and other nightwear,:	• :		
	lace, not, or ornamented, not knit:	5 :	- :	
274.9040	Printed matter n c n f:	4:	- :	
653.2230	Metal coins, other than gold: Candles and tapers:	4 :	- :	
755.2500	Candles and tapers:	2:		
		311 :	5 :	3
	Total, U.S. imports from Cambodia:	314 :	85 :	3

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Table C-17.--Leading items exported to Cuba, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	Description	JanSept. :	July-September	
No .		1988	1987	1988
		1,000 : dollars	1,000 dollars	1,000 dollars
818.3300 818.3900 818.9000 818.3400 378.0300 818.8000 818.4000	Wearing apparel donated for relief or charity: Men's and boys' underwear, knit, n.s.p.f	\$639 : 556 : 435 : 16 : 9 : 6 : 1,669 : 1,669 :	\$106 39 26 11 - - - 183 183	\$193 184 164 164 175 185 185 185 185 185 185 185 18

Table C-18.--Leading items imported from Cuba, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	:	:	JanSept.	July-September		
item No.	:	Description :	1988	1987	1988	
	:		1,000 dollars	1,000 :	1,000 dollars	
	:	Total, U.S. imports from Cuba	-	-		1

Table C-19.--Leading items exported to Czechoslovakia, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept.	July-Sept	ember
No.	Description :	1988	1987	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
		dollars	dollars :	dorrar 3
120.1400	Cattle hides, whole:	\$11,268 :	\$2,230 :	\$2,56
711.8046	: Electrical industrial process equipment n.s.p.f. for measuring, :	**********	:	
	checking, or controlling flow or liquid level, and parts:	2,345 :	- :	
660.4930	Aircraft jet and gas turbines, non-piston-type engines,	1	:	
	nonmilitary, new:	1,545 :	- :	
309.0120	: Nylon monofilaments (in continuous form):	1,518 :	- :	9
722.9540	Equipment specially designed for photofinishing (still :	1	:	
	pictures), other than microfilm and microfiche equipment:	1,516 :	- :	1,14
683.9525	: Industrial and laboratory electric furnaces and ovens:	1,184 :	- :	1,18
678.5065	: Machines n.s.p.f. for production and assembly of semiconductor :	:	:	
	devices, diodes, transistors, and circuits, and parts:	1,166 :	24 :	13
678.5090	Other machines n.s.p.f., and parts thereof:	906 :	5 :	14
124.4500	: Dressed furskins n.s.p.f., whole, whether or not dved:	811 :	- :	
818.9000	: General merchandise, valued not over \$1,000, estimated:	760 :	72 :	26
486.1900	: Herbicides, unmixed, n.s.p.f:	666 :	- :	43
660.9490	Parts and attachments, n.s.p.f., for pumps for liquids:	655 :	11 :	65
121.0515	: Bovine leather, rough, russet, and crust, wet blue, not split:	651 :	- :	56
433.1035	Compound catalyst preparations, other than of nickel:	573 :	196 :	29
170.8140	: Smoking tobacco, in bulk:	457 :	- :	
540.4200	Glass rods, tubes, and tubing:	424 :	70 :	21
170.5100	: Unmanufactured tobacco, n.s.p.f., including stems, trimmings,	:		
	scraps, cuttings and siftings:	401 :	- :	
404.3940		378 :	192 :	37
674.5410		370 :	22 :	20
711.8710	Electrical (including electronic) chemical analysis equipment,	!	. :	
	and parts thereof	349 :	9:	13
		27,941 :	2,832 :	8,40
	Total, U.S. exports to Czechoslovakia:	38,210 :	7,060 :	11,34

Note. -- Because of rounding, figures may not add to the totals shown.

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Table C-20.--Leading items imported from Czechoslovakia, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-September	
item No.	Description :	1988 :	1987	1988
		1,000	1,000	1,000
	!	dollars	dollars	dollars
407 4425	Plates of iron or steel, not pickled and not cold rolled, other :	:	;	
007.0023	than alloy iron or steel, over 6 inches in thickness	\$3,966 :	\$345 :	\$1,53
602 3615	Riding tractors suitable for agricultural use, wheel type	2,799 :	1,437	91
607 1710	: Wire rods of iron or steel, n.s.p.f., valued over 4 cents per	2,777	1,437	,,
007.1710	pound, with a carbon content not more than 0.25 percent:	2,519 :	57 :	1,56
700 2046	Leather work footwear n.s.p.f., welt, valued over \$6.80 per pair:	2,410	699 :	71
192 2920	Hops, other than pellets:	2,402 :	133 :	6
700 3522	Leather athletic footwear n.s.p.f., for men, youths, and boys:	2,141	621	64
602 3606	Agricultural tractors, power takeoff horsepower of 40 or more	2,141	021	0 1
072.3400	but less than 80:	2,120 :	_ ;	89
566 6020	Glass tumblers, goblets, and other stemware n.s.p.f., valued	2,120	- :	0,
340.0020	over \$0.30 but not over \$3 each	2,039 :	439 :	68
381 8315	Men's or boys' overcoats, topcoats and car coats, of wool, not	2,039	437 :	00
301.0313	knit, valued over \$4 per pound:	1,973 :	782 :	1,24
761 3500	: Imitation gemstones, except imitation gemstone beads	1,961 :	432 :	64
107 3525	Canned hams and shoulders, 3 pounds and over	1,958	553	54
335 9500	Woven fabrics, n.s.p.f., of vegetable fibers, n.e.s., weighing	1,730	, ,	3
333.7300	over 4 ounces per square yard:	1,845 :	356 :	74
381 8350	Men's or boys' wool suits n.s.p.f., valued over \$4 per pound,	1,045	336 .	, ,
301.0339	not ornamented, not knit:	1,628 :	740 :	88
741 3000	Beads, bugles, and spangles, n.e.s:	1,467	517 :	55
610 3925	Oil well casing, other than alloy steel, seamless:	1,430 :	317	18
999 9500	Formal and informal entries \$250 and under estimated	1,158	348 :	42
772 5129	Formal and informal entries, \$250 and under, estimated: Tires for light trucks, other than radials:	1,073	326 :	30
700 4505	: Women's and misses' athletic footwear, valued over \$2.50 per	1,073	320	30
700.4303	pair, other than with pigskin uppers	948 :	231 :	26
772 5138	Truck and bus tires, other than radial	910 :	361 :	19
167 0515	Ale, porter, stout, and beer, glass containers, not over 1	710 .	301	1,
	gallon:	850 :	167 :	28
	Total:	37,597 :		13,28
	Total, U.S. imports from Czechoslovakia:	64,083	18,567	23,87
	Total, o.g. Imports II om czechostovak ia	04,003	10,507	23,07



Table C-21.--Leading items exported to East Germany, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. :	July-September	
No.	Description :	1988	1987	1988
		1,000 dollars	1,000 dollars	1,000 dollars
130.3465	Yellow corn, not donated for relief or charity:	\$49,508 :	\$3,612 :	\$36,054
612.0100	Cement copper, copper precipitates, black copper, blister :		1	
		17,500 :	- :	17,500
130.6540	Wheat, unmilled, not donated for relief or charity	3,981 :	- :	-
678.5090	Other machines n.s.p.f., and parts thereof: Barley, other than for malting purposes:	3,151 :	476 :	1,874
130.1040	Barley, other than for malting purposes:	2,802 :	- :	2,802
106.9200	Swine (pork) livers, fresh, chilled or frozen	1,972 :	533 :	1,199
712.5040	Instruments n.e.s. for measuring or testing electrical : characteristics, and parts thereof:	:	:	
	characteristics, and parts thereof:	1,601 :	- :	1,597
696.0713	Yachts or pleasure boats, inboard/outdrive powered, over 21 feet:	:	:	
	in length::	1,297 :	- :	406
722.9540		:		
	pictures), other than microfilm and microfiche equipment:	1,056 :	- :	-
300.1530	: American Pima cotton and Sea Island cotton	637 :	- :	-
678.5065	Machines n.s.p.f. for production and assembly of semiconductor :		:	
	devices, diodes, transistors, and circuits, and parts:	513 :	479 :	285
474.2828	Printing inka n a a formando de la companya de la c	455 :	- :	91
124.1527	: Muskrat furskins, whole, not dressed:	393 :	104 :	-
711.8710	: Electrical (including electronic) chemical analysis equipment, :	:	:	
	and parte thoroaf:	392 :	3 :	174
300.3021	Cotton linters, n.e.s:	306 :	445 :	191
696.0711	Yachts or pleasure boats, inboard/outdrive powered, 21 feet in :	:	:	
	length and under:	293 :	- :	1 38
431.0800	Hydrocarbon derivatives, other than halogenated hydrocarbons:	281 :	- :	
711.8750	Electrical (including electronic) physical analysis equipment, :	:	:	
	n.s.p.f., and parts thereof:	183 :	43 :	106
818.9000	General merchandise, valued not over \$1,000, estimated:	181 :	53 :	95
661.7640	: Parts of centrifuges:	172 :	- :	104
	Total		5,748 :	62,616
	Total, U.S. exports to East Germany:	89,614 3	9,167 :	63,832

Note. -- Because of rounding, figures may not add to the totals shown.

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Table C-22.--Leading items imported from East Germany, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-September	
item No.	Description :		1987	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
480.6550 475.1015	Nitrogen solutions n.s.p.f. used for fertilizers: Light fuel oils, derived from petroleum, shale, or both,	\$12,449	\$1,785	\$3,15
	testing 25 degrees A.P.I. or more:	8,101 :	- :	33
607.8390	Sheets n.s.p.f. of iron or steel, pickled or cold rolled:	7,314 :	3,272 :	3,08
480.5000	: Potassium chloride, crude:	6,960 :	629 :	1,23
	Sheets n.s.p.f. of iron or steel, zinc coated or plated, valued : over 10 cents per pound:	4,235	1,244	1,33
607.6625	: ?lates of iron or steel, not pickled and not cold rolled, other :	:	:	
	than alloy iron or steel, over 6 inches in thickness:	3,925 :	1,212 :	90
772.5109	: Passenger cár tires, radial:	3,234 :	1,034 :	1,05
668.2100	Offset printing presses, weighing 3,500 pounds or more, sheet-fed type:	2,493 :	- :	29
610.4955	Pipes and tubes and blanks therefor, n.s.p.f., of iron or steel,:	-,	:	
	diameter not over 4.5 inches, valued under \$0.225 per pound: Wire rods of iron or steel, n.s.p.f., valued over 4 cents per	2,376	460 :	39
	pound, with a carbon content not more than 0.25 percent:	2,137 :	1,427 :	6.3
668.5060	Parts of printing prossessions:	1.930 :	582 :	40
772.5138	Truck and bus tires, other than radial:	1,545 :	251 :	52
121.5000	Pig and hog leather, in the rough, partly finished, or finished-:	1,157 :	384 :	39
772 5129	Tires for light trucks, other than radials:	1,079 :	339 :	26
772.5112	Passenger car tires, other than radial: Truck and bus tires, radial:	965 :	231 :	44
772.5136	Truck and bus tires, radial:	914 :	287 :	32
725.0320	: Grand pianos::	785 :	201 :	25
418.1600	Calcium chloride, crude:	781 :	- :	26
607.1730	: Wire rods of iron or steel, n.s.p.f., valued over 4 cents per	:	:	
	pound, with a carbon content of 0.6 percent or higher:	766 :	514 :	54
	of cotton, knit, not ornamented:	757 :	795 :	66
	Total. U.S. imports from East Germany:	63,901 : 84,417 :	14,645 : 23,691 :	16,51 23,26

Table C-23.--Leading items exported to Hungary, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

No.	Description	JanSept. :	July-September	
		1988 :	1987	1988
		1,000 : dollars :	1,000 : dollars :	1,000 dollars
	Axles for motor vehicles other than truck trailers:	\$5,184 :	\$1,207	\$2,17
674.3045	Metalworking machine tools, for cutting or hobbing gears, new, :	:	:	
	n e n f:	3,112 :	- :	3,11
540.4200	Glass rods, tubes, and tubing	2,208 :	599 :	1,09
480.1000	Fertilizers and fertilizer materials	2,146 :	1,838 :	
486.2800	Organophosphorus insecticides, other than methyl parathion:	2,045 :	207 :	74
404 3000	Aminge and their derivatives	2,005 :	- :	60
416.5500	Inorganic acids, n.s.p.f	1,970 :	- :	1,97
170.8140	Smoking tobacco, in bulk:	1,740 :	802 :	1,66
662.6031	Self-propelled, center pivot irrigation equipment, sprinkler or :	:	:	
	trickle type, for agricultural use, and parts thereof:	1,204 :	1,927 :	6
130.3440	Corn seed, except sweet, not donated for relief or charity:	1,179 :	- :	71
692.3840	Parts of tractors, other than tracklaving tractors:	1,164 :	383 :	11
676.2700		:	:	
	central processing unit and input and output capability:	1,154 :	16 :	
444.2010	Acrylonitrile-butadiene-styrene (ABS) resins:	822 :	- :	16
722.3620	Parts for motion-picture cameras:	799 :	- :	
678.3512	Tire-building machines, including vulcanizing presses:	691 :	- :	
310.0026	Yarns of cellulosic fibers, other than textured yarns:	659 :	- :	5
404 6860	Heterocyclic compounds and their derivatives, n s p f:	555 :	- :	5
444 1400	Polycarhonate resins:	540 :	- :	8
191.1520	Bull semen (bovine):	507 :	76 :	45
711.8710	Electrical (including electronic) chemical analysis equipment, :			
	and parts thereof:	468 :	58 :	13
	Total	30.149 :	7,113 :	13,19
	Total, U.S. exports to Hungary:	52,504 :	21,965 :	20,40

Table C-24.--Leading items imported from Hungary, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA	·	JanSept. :	July-September	
item No.	Description :	1988 :	1987	1988
		1,000 dollars	1,000 dollars	1,000 dollars
692.3295	Parts of motor vehicles, n.s.p.f	\$25,126	\$11,925	\$8,57
107.3525	: Canned hams and shoulders, 3 pounds and over:	19,078 :	8,431 :	5,86
165.1500	: Apple and pear juice, not containing over 1 percent alcohol:	9,597 :	524 :	43
700.3575	Manie factions of lasthan a s a formandament	8,470 :	1,560 :	2,90
686.9030	Lamps n.e.s., including standard household	8,383 :	2,436 :	2,05
618.2563	Aluminum sheets and strip, not clad, n.s.p.f	6,696 :	1,587 :	2,60
412.0300	: Autonomic drugs, except alkaloids and their derivatives.	:	1	
	n c n ferressessessessessessessessessessessesse	4,796 :	1/ 3,521 :	1,97
772.5136	: Truck and bus tires, radial:	3,713 :	793 :	1,50
107.3040	Bacon, not boned and cooked	3,525 :	1,253	1,50
700.4544		3,461 :	457 :	1,11
381.8315	! Men's or boys' overcoats, topcoats and car coats, of wool, not	1	1	
	knit, valued over \$4 per pound:	3,173 :	2,452 :	1,40
384.7556	: Women's, girls', or infants' wool trousers, slacks, and shorts	3,	2,152	
	n.s.p.f., valued over \$4 per pound, not knit, not ornamented:	2,779 :	1,234 :	1,91
666.0075	Farts n.s.p.f. for agricultural and horticultural machinery and	2,,	1,231	
000.00.3	implements	2,373 :	1,992 :	1,24
700.4560		2,3/3	1,776	.,
100.4300	Pair	2.083	450	18
381.8311	: Men's suit-type coats and jackets, of wool, valued over \$4 per	2,003	430	1.0
30110311	pound, not ornamented, not knit:	1,966	1,126	1,35
384.7220	: Women's, girls', or infants' wool coats n.s.p.f., valued over	1,,00	17120	1,02
30111220	\$4 per pound, not knit, not ornamented:	1,847	781 :	1,31
687.1030	Mercury vapor electric discharge lamps	1,802 :	689 :	51
612.3982	Brass strips under 1/16 inch in thickness:	1,776 :	724 :	71
680.3932	: Tapered roller bearings, cup and cone assemblies:	1.719 :	341 :	74
381.8357	: Men's or boys' wool suits n.s.p.f., having jacket with single	1,719	341	, ,
301.0331	back panel, not knit, valued over \$4 per pound:	1,672 :	1,004	98
	Total:	114 035 :		38,91
	Total, U.S. imports from Hungary:	218,556		72,81
	i i i i i i i i i i i i i i i i i i i	210,336	77,303	1) 0 1

1/ TSUSA item 412.0300 was created on Jan. 1, 1988, from former TSUSA items 412.0200 and 412.0400. The value reported for July-Sept. 1987 represents combined imports under these two former items.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-25.--Leading items exported to Laos, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

No.	Description	JanSept. 1	July-September		
		1988	1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	S
444.1620 818.9000 670.1440	Polyethylene resins, high density: General merchandise, valued not over \$1,000, estimated: Weaving machines n.s.p.f., including hand looms	\$652 : 107 : 23 :	10		\$117
670.8000	Parts of textile reeling, winding, beaming, warping, or slashing: machines, and parts of textile machines for preparing yarns: Parts, n.e.s., of levelling, boring, and extracting machinery,	11	-	:	
685.8033	: n.s.p.f:: : Electrical fixed capacitors, mica::	6 :	-	:	
684.7020 433.1095	: Loudspeakers:: : Chemical mixtures and preparations, n.s.p.f:	3:	:	:	
	Total, U.S. exports to Laos	812 : 812 :	10 29	:	13

Table C-26.--Leading items imported from Laos, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-Sept	July-September	
item No.	Description :		1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	
601.2450	Iron ore, concentrated or sintered:	\$1,747	- :	\$1,747	
480.2500	Sodium nitrate:	260	- :	-	
384.4724		110	- :	-	
160.1020	: Coffee, crude::	58	- :	58	
381.6240	Men's cotton trousers and slacks n.s.p.f., not ornamented, not		:		
	knit:	43	- :	-	
676.5455	Parts n.s.p.f. of automatic data-processing machines and units		1 1		
	thereof:	37	- :	*	
384.0741	: Women's and girls' shorts, of cotton, not knit:	13	- :		
557.2585	: Articles n.s.p.f. of iron or steel, not coated or plated with		: :		
	precious metal:	1/ 12	1/-:	12	
722.9400	Equipment specially designed for photofinishing, n.s.p.f:	11	- :	•	
107.3540	Bacon, boned, cooked, canned:	9	: -:	9	
107.3040	Bacon, not boned and cooked:	9	: - :	•	
107.3525	Canned hams and shoulders. 3 pounds and over:	7	: -:		
480.5000	Potaccium chlonida, coudo		: - :	4	
766.2560	Antiques, n.s.p.f	5	: - :		
82.6053	Power supplies over 500 watts:	4	: - :		
85.9054	Electrical connectors, n.s.p.f:	3	- :		
999.9500	Formal and informal entries. \$250 and under. estimated:	3	: 2 :		
85.9052	Electrical connectors, rack and panel:	2	: -:		
87.7410	Monolithic integrated circuits, linear:	2	- :		
384.6371	: Women's wool sweaters n.s.p.f., knit, valued over \$5 per pound:	2	1 - :		
	Total:	2,344	2 :	1,847	
	Total, U.S. imports from Laos:	2,436	: 483 :	1,848	

1/ TSUSA item 657.2585, along with TSUSA item 657.2575, was created on July 1, 1988, from former TSUSA item 657.2580. There were no imports from Laos under item 657.2580 during July-Sept. 1987 or during Jan.-June 1988.

Source: Compiled from official statistics of the U.S. Department of Commerce.

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Table C-27.--Leading items exported to Mongolia, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

chedule E		JanSep4 :			
No.	Description :	1988 :	1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	ž
683.9570 709.3000	n.s.p.f. for cutting, and parts thereof:	\$5	-	:	-
661.7075	<pre>apparatus, n.s.p.f., and parts thereof Industrial machinery and equipment n.s.p.f., and parts thereof, :</pre>	3 :	24	:	-
433.1079	· · · · · · · · · · · · · · · · · · ·	2:			2
	Total. U.S. exports to Mongolia	12	133	:	2

Table C-28.--Leading items imported from Mongolia, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-September		
item No.	Description :	1988 :	1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	
306.4293	Camel hair, in the grease or washed, sorted:	\$332 :	\$51		
306.4192	Camel hair, in the grease or washed, not sorted:	280 :	52 :	9	
306.6100	Cashmere goat hair, and like hair of other animals, in the	:	:		
	grease or washed, not sorted:	80 :	- ;		
170.4500	Filler tobacco n.s.p.f., including cigar leaf, stemmed:	61 :	- :		
605.7020	Gold sweepings, and waste and scrap:	53 :	- 1		
160.5000	Tea, crude or prepared:	22 :	- :		
161.8300	Pepper, capsicum or cayenne or red, not ground, other than	:	:		
	Anaheim and ancho:	21 :	- :	2	
653.2230	Metal coins, other than gold:	9 :	- :		
999.9500	Formal and informal entries, \$250 and under, estimated:	6 :	- :		
175.3900	Rapeseed::	4 :	- :		
149.1500		3 :	- ;		
130.2000	Canary sped	1 :	~ ;		
130.4500	Oats, hulled or not hulled	1 :	- :		
	Total:	873 :	102 :	12	
	Total, U.S. imports from Mongolia:	873 :	111 :	12	
		:	*		

Table C-29.--Leading items exported to North Korea, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B No.		: JanSept. :	July-September		
	Description	1988	1987	1988	
		1,000 dollars	1,000 dollars	1,000 dollars	
676.5560	Parts of automatic data processing machines and units thereof n.s.p.f	\$65 :	= :		

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Table C-30.--Leading items imported from North Korea, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA !		JanSept. :	July-September		
item No.	Description	1988	1987	1988	
		1,000 dollars	1,000	1,000 dollars	
i	Total, U.S. imports from North Korea	- 1	- 1		

Source: Compiled from official statistics of the U.S. Department of Commerce.

Table C-31.--Leading items exported to Poland, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

818.3900 : Pro 480.1000 : Fer 300.1060 : Cot 664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med 170.6500 : Cig 309.4242 : Pol	Description :	1988 : : : : : : : : : : : : : : : : : :	1987	1988
818.3900 : Pro 480.1000 : Fer 300.1060 : Cot 664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med 170.6500 : Cig 309.4242 : Pol	eat. unmilled, not donated for relief or charity	1,000 : dollars		1 000
818.3900 : Pro 480.1000 : Fer 300.1060 : Cot 664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med 170.6500 : Cig 309.4242 : Pol	pat. unmilled, not donated for relief or charity:		dollars	dollars
818.3900 : Pro 480.1000 : Fer 300.1060 : Cot 664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med 170.6500 : Cig 309.4242 : Pol		\$90,142 :	\$4,165	
480.1000 : Fer 300.1060 : Cot 664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med 170.6500 : Cig 309.4242 : Pol	oducts, n.e.s., donated for relief or charity	26.849	8,692 :	9,47
300.1060 : Cot 664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med 170.6500 : Cig 309.4242 : Pol	rtilizers and fertilizer materials:	14,506 :	3,836 :	5,59
664.0588 : Par 130.4040 : Gra 130.1040 : Bar 818.3300 : Med : C 170.6500 : Cig 309.4242 : Pol	tton, not carded, not combed, staple length 1 to 1-1/8 inches-:	11.132 :	2,211 :	6,27
170.6500 : Cig 309.4242 : Pol	ts. n.a.s. of excavating machinery, n.a.s	7,038 :	2,095 :	1,33
170.6500 : Cig 309.4242 : Pol	ain sorghum, other than seed for planting purposes	5,525 :	- :	.,
170.6500 : Cig 309.4242 : Pol	lev. other than for malting purposes	5,185 :	1,460 :	1,30
170.6500 : Cig 309.4242 : Pol	rts, n.e.s., of excavating machinery, n.e.s	3,103	1,400	1,50
170.6500 : Cig 309.4242 : Pol	charity:	4,767 :	109 :	1,94
309.4242 : Pol	garettes:	4,736 :	1,337 :	1,59
250.0284 : Woo	lyester fibers (in noncontinuous form):	3,894 :	1,081 :	55
	od pulp, special alpha and dissolving grades	3,738 :	1,097	71
475.0760 : Hea	avy fuel oils, having a Saybolt Universal viscosity at 100	3,730	.,	
1 1	degrees Fahrenheit of more than 125 seconds:	3,149 :	5.360 :	
692.1680 : Spe	ecial-purpose motor vehicles, nonmilitary, n.s.p.f	2,499 :	3,300	2,49
	ts of tire-building machines:	2,296 :	- :	1,33
818.8000 : Shi	ipments valued \$10,000 and under, not identified by kind:	2.092 :	366 :	87
475.0740 : Dis	stillate and residual fuel oils derived from petroleum or	2,0,2	300	• • • • • • • • • • • • • • • • • • • •
1 5 6	shale, having a Saybolt Universal viscosity of 45-125 seconds-	1,995 :	- 1	1,99
309.4245 : Acr	rylic and modacrylic fibers (in noncontinuous form)	1,970 :	- :	52
	ed wearing apparel and other used articles, of textile :	1,,,,		36
	materials, exported in bulk:	1,593 :	517 :	47
404.2250 : Ter	rephthalic acid dimethyl ester (dimethyl terephthalate):	1,293	- 1	83
	1000	1,184 :	- :	44
172.0510	Total:	195,583 :	32,325 :	37,77
1	Total, U.S. exports to Poland:	240,911 :	45,359	54.85

Table C-32.--Leading items imported from Poland, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-Sept	ember
item No.	Description :	1988 :	1987	1988
		1,000 : dollars :	1,000 dollars	1,000 dollars
107.3525		\$83,108	\$30,502	\$25,97
493.1200	Casein:	11,156 :	2,584	5,99
607.6625	Plates of iron or steel, not pickled and not cold rolled, other :	:		
	than alloy iron or steel, over 6 inches in thickness:	8,639 :	1,736 :	1,70
110.4740	Pollock blocks, frozen, over 10 pounds:	7,626 :	9,482 :	2,37
686.9030	lamps n.e.s., including standard household:	6,417 :	857 :	2,02
626.0200	Zinc, not alloyed, unwrought:	4,909 :	232 :	2,66
335.9500	Woven fabrics, n.s.p.f., of vegetable fibers, n.e.s., weighing :	:		
	over 4 ounces per square vard:	4,853 :	1,487	2,26
608.1335				24
	over 10 cents per pound:	4,554 :	460 :	26
336.6260	Woven fabrics n.s.p.f., worsted wool, valued over \$2 per pound :			4 00
	but not over \$9 per pound, 6 ounces and over per square yard:	3,822 :	824 :	1,08
381.8359	Men's or boys' wool suits n.s.p.f., valued over \$4 per pound,			
	not ornamented, not knit:	3,381 :	1,029 :	1,89
692.3510	<pre>frack-laying tractors (including half-track), not used for</pre>	:	:	
	agricultural use:	3,333 :	185 :	1,52
411.8000	Sulfathiozole and sodium sulfathiazole:	2,988 :	440 :	90
384.3715	Women's cotton raincoats n.s.p.f., 3/4-length or longer, valued :	:	:	
	over \$4 each, not ornamented, not knit:	2,773 :	609 :	82
609.8041	Channels of iron or steel other than alloy, having a maximum :		:	
	cross-sectional dimension of 3 inches or more, not advanced:	2,642 :	67 :	8
612.6290	Brass rods, wrought, other than low fuming brazing rod:	2,581 :	707 :	79
473.7000	Titanium dioxide	2,505 :	- :	30
	Brads, nails, spikes, staples, and tacks, of iron or steel, one :	2,303		-
0 10 . 2020	inch or longer, smooth shank, not coated, plated, or painted:	2,417 :	1,125 :	74
727 1500	Furniture and parts, of bentwood:	2,245 :	836 :	7.5
381.4715	Men's or boys' raincoats, 3/4-length or longer, of cotton, not	2,243	030	, ,
301.4713	knit	2,216	781 :	80
474 3512		2,021	613	1,18
074.3312	Machine tools, metal-cutting, engine or toolroom: Total:	164,186 :	54,558 :	54,16
	Total, U.S. imports from Poland:	272,573	80,815	94,78
	iotal, U.S. imports from roland	212,513	00,015	74,70

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Table C-33.--Leading items exported to Romania, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B		JanSept. :	July-Sept	ember
No .	Description :	1988	1987	1988
		1,000 dollars	1,000 : dollars	1,000 dollars
120.1400	Parts, n.s.p.f., of steam turbines: Parts of automatic data processing machines and units thereof,	\$59,320 : 36,122 : 27,357 : 14,507 :	\$25,174 : 5,518 : - 11,688 :	16,076 6,806 5,093
121.0515 486.6900	: Agricultural insecticide preparations, n.s.p.f:	2,627 : 2,439 : 1,428 : 1,353 : 1,207 :	1,420 :	1,35
521.8500 459.6000 433.1035 676.2870	Aromatic and odoriferous substances, mixed, n.s.p.f: Compound catalyst preparations, other than of nickel:	915 : 410 : 386 : :	575 : 20 : 540 : - :	21 19 11
459.1900 492.3510 690.2500	Aromatic and odoriferous compounds n.s.p.f., unmixed: Lactose Axles and parts thereof, and axle bars, for rail locomotives and: railway rolling stock, of iron or steel	329 : 244 : : 239 :	8 : - : - :	14
657.2160	Articles n.s.p.f. of iron or steel, wholly or in chief weight : of wire:	214	19	86
522.6500	Machines n.s.p.f. for production and assembly of semiconductor : devices, diodes, transistors, and circuits, and parts Magnesite, crude and caustic calcined	212 : 197 :	56	22
818.9000	General merchandise, valued not over \$1,000, estimated: Total: Total, U.S. exports to Romania	191 : 150,033 : 154,359 :	99 : 45,815 : 51,734 :	30,77 32,02

Table C-34.--Leading items imported from Romania, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA		JanSept. :	July-Sept	tember
TSUSA : item No. :	Description	1988 :	1987	1988
		1,000 : dollars :	1,000 : dollars	1,000 dollars
475.2528	: Unleaded gasoline:	\$256,211	\$63,587	\$80,39
475.1015	: Light fuel oils, derived from petroleum, shale, or both, : testing 25 degrees A.P.I. or more:	34,438	- :	14,44
607.6625	Plates of iron or steel, not pickled and not cold rolled, other	19,973	3,471	6,21
700.4544	than alloy iron or steel, over 6 inches in thickness: Leather cement footwear n.s.p.f., for women, over \$2.50 per pair: Heavy fuel oils, derived from petroleum, shale, or both,	13,150	3,705	8,19
	testing under 25 degrees A.P.I:	12,521	9,310	7,11
121.3333	: Wall systems, bookcases, shelf units, credenzas, buffets, : servers, china closets, and other cabinets, of wood	10,736	2,825	28
700.3575	servers, china closets, and other cabinets, of wood: Men's footwear, of leather, n.s.p.f: Floor coverings with pile hand-inserted or hand-knotted, valued	8,362 :	855	2,51
	over 66-2/3 cents per square foot of wool	8.130 :	1,872 :	
107.3525	: Canned hams and shoulders, 3 pounds and over	7,042	2,818	1,58
706.1310	 Brief cases, school bags, photographic equipment bags, camera cases, and like containers and cases n.s.p.f., of leather Men's or boys' jogging, warm-up, and similar athletic jackets, 	6,664	902	91
	of cotton, knit, not ornamented:	5,662 :	1,988 :	20
700.3580	Youths' and boys' footwear n.s.p.f., of leather	4,468 :	600	1,50
	: Ball bearings, radial ball bearings, outside diameter over 30- : millimeters but not over 52-millimeters	4,311	1,374	40
682.6070	· Panta of conceptona	7 626 :	- :	
727.2900	: Chairs n.s.p.f., of wood:: : Women's cotton trousers and slacks n.s.p.f., not ornamented.	3,618 :	1,157 :	41
	not knit	3,609 :	291 :	
680.3722	Ball bearings, other than radial:	3,316	271 :	2
	Sheets and strip of alloyed aluminum, not clad, in coils, unpainted, between .008017 inches in thickness	3,204	1,223	
000.3738	Tapered roller bearings and parts, cone assemblies imported	3,197	831	
381.9035	: Men's knit sweaters, of man-made fibers, not ornamented:	3,150 :	1,417 :	17
	Total: Total, U.S. imports from Romania	415,384 : 577,829 :	98,496 : 184,238 :	124,39 144,13
		:	:	

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Table C-35.--Leading items exported to Vietnam, by Schedule B Nos., January-September 1988, July-September 1987, and July-September 1988

Schedule B	ii	JanSept. :	July-September		
No .	Description :	1988	1987	1988	
		1,000 : dollars :	1,000 dollars	1,000 dollars	
818.3900	Products, n.e.s., denated for relief or charity:	\$11,112	\$5,472	\$4,37	
818.8000	: Shipments valued \$10,000 and under, not identified by kind:	262 :	- :		
818.9000	: General merchandise, valued not over \$1,000, estimated:	135 :	41 :	5	
818.3300	: Medicinal and pharmaceutical products donated for relief or	1	:		
	: charity	96 :	- :		
444.5410	Epoxy molding compounds:	86 :	- :	86	
772.0400	: Household articles n.s.p.f., of rubber or plastics:	70 :	7 :	11	
795.0000	: Nonenumerated products:	21 :	19 :		
431.4890	Polyamines and their salts and derivatives, n.s.p.f:	18 :	- :	18	
818.4000	: Used wearing apparel and other used articles, of textile :		:		
	: materials, exported in bulk:	18 :	- :		
666.0062	: Agricultural and horticultural machinery and implements n.s.p.f-:	12 :	- :	1:	
683.9525	: Industrial and laboratory electric furnaces and ovens:	12 :	- :	7	
818.3400	: Wearing apparel donated for relief or charity	10 :	- :		
711.2420	: Machines and appliances for determining the strength of		:		
	: articles under compression, tension, etc., electrical:	8 :	- :		
709.6640	: Measuring and controlling equipment n.s.p.f. based on the use :				
	of radiations from radioactive substances, and parts thereof:	8 :	- :		
385.4660	: Bags and sacks, or other shipping containers, of textile :		:		
	: materials n.s.p.f:	6 :	- :		
711.0100	: Balances of a sensitivity of 5 centigrams or better, with or		*		
	: without their weights, and parts thereof (including weights):	3 :	- :		
664.1020	: Conveyors, belt, n.s.p.f:	2 :	- :		
666 0064	: Parte for plows, listors, cultivators, and wooders:	2 :	- :		
666.0067	Parts for planting, seeding, and fertilizing machines:	2 :	- :		
664.1032	Parts for planting, seeding, and fertilizing machines: Portable conveyors, n.s.p.f	2 :	- :		
	: Total:	11,887 :	5,539 :	4,56	
	Total, U.S. exports to Vietnam:	11,889 :	5,569 :	4,56	

Table C-36.--Leading items imported from Vietnam, by TSUSA items, January-September 1988, July-September 1987, and July-September 1988

TSUSA item No.	:	• .	JanSept. 1988	<u>:</u>	: July-September			
	:	Description :	1988	:	1987	1988		
	:	:		:				
	:		1,000 dollars	:	1,000 dollars	1,000 dollars		
	:		dollars	:	dollars	dollars		
	:			:				
	:	Total, U.S. imports from Vietnam:		- :	- :			
	:			:				

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GLOSSARY

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Full wording

CIA Central Intelligence Agency CCC Commodity Credit Corporation (U.S. Department of Agriculture) CCL Commodity Control List Council for Mutual Economic Assistance CMEA COCOM Coordinating Committee for Multilateral Export Controls CPE Centrally planned economy EAA Export Administration Act of 1979 (United States) EC European Community Export Enhancement Program (U.S. Department of EEP Agriculture) EXIMBANK Export-Import Bank of the United States FAO Food and Agricultural Organization (United Nations) GATT General Agreement on Tariffs and Trade GNP Gross national product GSP Generalized System of Preferences International Atomic Energy Agency IAEA IMF International Monetary Fund LTFV Less than fair value MFA Multifiber Arrangement MFN Most-favored-nation NME's Nonmarket economy countries OEA Office of Export Administration (U.S. Department of Commerce) OECD Organization for Economic Cooperation and Development Qualified General License QGL Special Drawing Rights SDR SIC Standard Industrial Classification MSIC: SIC-based import product groupings OSIC: SIC-based domestic manufactured output categories Standard International Trade Classification SITC SITC categories are defined as follows: 1-digit SITC: Section 2-digit SITC: Division 3-digit SITC: Group 4-digit SITC: Subgroup 5-digit SITC: Item TSUSA Tariff Schedules of the United States Annotated USC United States Code U.S. Department of Agriculture USDA USITC U.S. International Trade Commission

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- summary of developments in U.S.-NME trade for that calendar quarter, with the summary of the fourth quarter as an annual review;
- (2) summary tables and figures describing the value, direction, composition, and individual country trade shares of U.S.-NME trade in that calendar quarter;
- (3) a series of tables describing the leading items traded by the United States with each of the NME countries covered, disaggregated to the 7-digit level of the respective export and import schedules, through the end of that calendar quarter.

Other subjects covered periodically or on an irregular basis are listed below. All page numbers refer to the official USITC publication.

Beginning with the 54th Quarterly Report . . . , the coverage of this index was reduced. The subjects now listed are from reports covering only the previous 5 calendar years plus those covering the current or most recent calendar year. Information on subjects covered in earlier reports may be obtained from the Office of Economics, Trade Reports Division, USITC. Telephone: (202) 252-1255.

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